

OTCQB: **MGMLF**
TSX.V: **MGM**



MAPLE

GOLD MINES

DISTRICT SCALE **GOLD POTENTIAL**



MAPLE GOLD MINES LTD. is a Canadian advanced exploration company in a 50/50 joint venture partnership with top gold producer Agnico Eagle Mines to jointly advance the Douay and Joutel Gold projects located in Quebec's prolific Abitibi Greenstone Gold Belt. The projects benefit from exceptional infrastructure access and boast a combined ~400 km² of highly prospective ground including an established gold resource with significant expansion potential at Douay as well as the past-producing Telbel mine at Joutel.

Maple Gold is well-funded and focused on establishing an emerging new gold camp in the Abitibi through resource expansion and new discoveries.



LOCATED IN
QUEBEC'S
PROLIFIC
ABITIBI
GREENSTONE
BELT

MINE
CANADIAN
MALARTIC

Detour Lake
Gold Mine



STRATEGIC
PARTNERSHIP
WITH
MAJOR
PRODUCER



AGNICO EAGLE



MAJOR
COMPANY
MANAGEMENT/
BOARD

IVANHOE
MINES

INMET

MINING

WHEATON
PRECIOUS METALS

Deloitte.



ESTABLISHED
GOLD
RESOURCE
AND PAST
PRODUCER



2.77Moz Au Resource



High-Grade Past
Producer



ROBUST
BALANCE
SHEET

\$20M

+



C\$18.25M in JV Funding



STRONG
INSTITUTIONAL
SHAREHOLDERS

Fidelity

CDPQ

DC
DELBROOK

GOODMAN
INVESTMENT COUNSEL

CRESCAT CAPITAL

SHARE STRUCTURE (APRIL 29, 2021)

| | |
|------------------------------|---------------|
| SHARES OUTSTANDING | 321.1M |
| WARRANTS ¹ | 56.9M |
| OPTIONS ² | 23.7M |
| FULLY DILUTED | 405.4M |
| 52-WEEK HIGH/LOW SHARE PRICE | \$0.56-\$0.07 |
| MARKET CAPITALIZATION | C\$101M |

FINANCIAL POSITION/KEY SHAREHOLDERS

| | |
|------------------|-----------|
| CASH POSITION | ~C\$20.0M |
| JV FUNDING | C\$18.25M |
| AGNICO EAGLE | 12.1% |
| CDPQ | 5.7% |
| FIDELITY | 5.7% |
| DELBROOK CAPITAL | 4.8% |
| GOODMAN & CO | 4.5% |

KEY MANAGEMENT AND ADVISORS

| | |
|-----------------|---------------------------|
| MATTHEW HORNOR | President & CEO, Director |
| GREGG ORR | CFO |
| JONESS LANG | Executive VP |
| KIRAN PATANKAR | SVP Growth Strategy |
| FRED SPEIDEL | VP Exploration |
| DAVID BROUGHTON | Technical Advisor |

BOARD OF DIRECTORS

| | |
|----------------|------------------------------|
| SEAN CHARLAND | Chairman |
| GERALD RIVERIN | Director & Technical Advisor |
| MAURICE TAGAMI | Director & Technical Advisor |
| MICHELLE ROTH | Director |
| MATTHEW HORNOR | Director |

¹~31M (\$0.40) tradable warrants MGM.WT (expiry June 2022) + 25.8M (\$0.34) warrants held by Agnico Eagle Mines (expiry October 2023)
²Average strike price of options is \$0.18

DOUAY GOLD PROJECT

- **One of the largest undeveloped gold resources in Quebec**
 Inferred: 8.6Mt @ 1.52 g/t Au for 422Koz Au*
 Indicated: 71.2Mt @ 1.03 g/t Au for 2.35Moz Au*
- Major resource expansion and new discovery potential across 357 km² land package
- Exploration programs underway and updated resource estimate expected in H2/2021
- Virtually royalty free



*December 6, 2019 Technical Report on the Douay Gold Project, Northwestern Quebec Canada by Dorota El Rassi, P.Eng

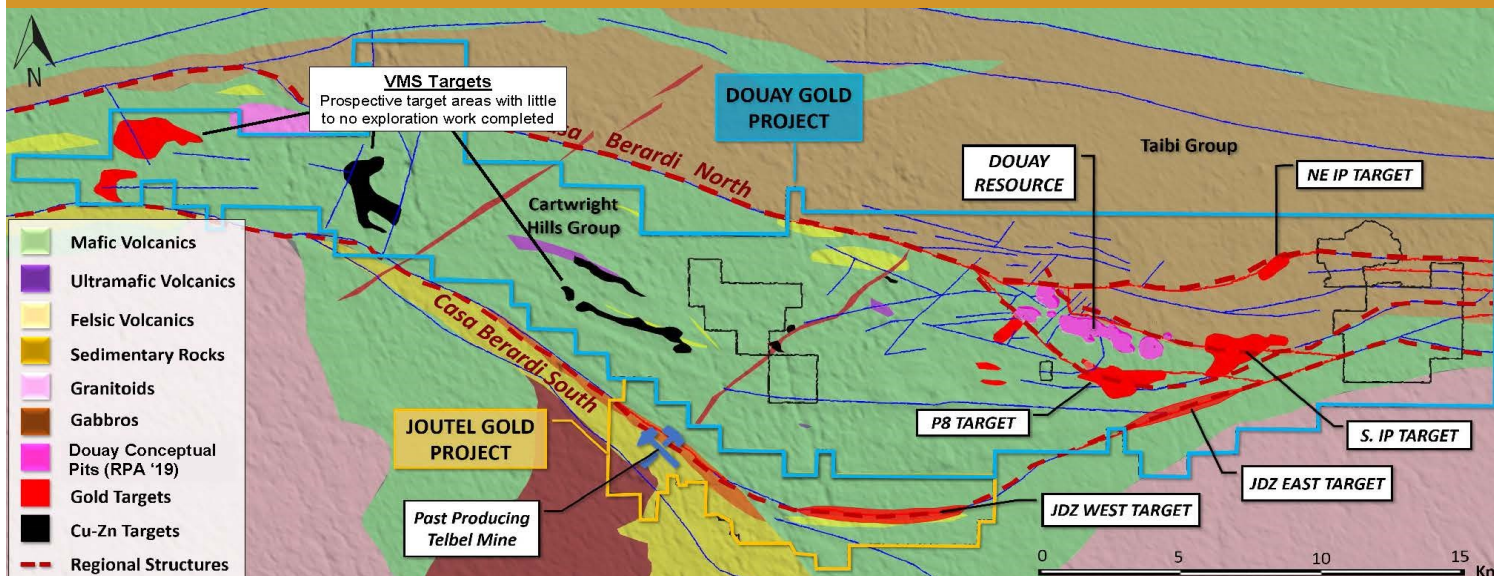
JOUTEL GOLD PROJECT

- **Host of Agnico's historical Telbel Mining Camp**
 Past production of 6.2 Mt at 6.5 g/t Au for total of 1.15 Moz gold**
 Mined from 1974 to 1993 (Gold prices ~\$150 to \$360/oz)
- Significant potential for higher-grade mineralization around old Telbel Mine shaft both near-surface and at depth
- Compilation of significant historical data and 3D modelling is underway
- Exploration and drill programs expected in the next 12 months



**Historical production figures provided to Maple Gold by Agnico Eagle Mines

MAPLE GOLD & AGNICO EAGLE'S 400 KM² JV PROPERTY PACKAGE



In addition to the established gold resource at Douay and the past-producing mining camp at Joutel, the JV's ~400 km² property hosts a large number of highly prospective gold discovery targets. These include the NE IP, P8, South IP, JDZ East, JDZ West and VMS targets.

2021 MAJOR CATALYSTS AND NEWS FLOW

H1/2021

- ☒ Sign Definitive JV Agreement with Agnico Eagle
- ☐ Douay Winter 2021 Drill Program Results
- ☐ Digitization of Historical Drill Data at Joutel
- ☐ Geophysics and New Regional Targeting Results

H2/2021

- ☐ Douay Winter 2021 Drill Program Results
- ☐ Joutel 3D Model and Resource Optimization
- ☐ Douay Updated NI43-101 Resource Estimate
- ☐ Douay/Joutel Fall 2021 Drill Program