

OTCQB: **MGMLF**  
TSX.V: **MGM**



# MAPLE

GOLD MINES

DISTRICT SCALE **GOLD POTENTIAL**



**MAPLE GOLD MINES LTD.** is a Canadian advanced exploration company in a 50/50 joint venture with Agnico Eagle Mines Limited to jointly advance the Douay and Joutel Gold projects located in Quebec's prolific Abitibi Greenstone Gold Belt. The projects benefit from exceptional infrastructure access and boast a combined ~400 km<sup>2</sup> of highly prospective ground including an established gold resource with significant expansion potential at Douay as well as the past-producing Eagle, Telbel and Eagle West mines at Joutel. The Company also holds an exclusive option to acquire 100% of the Eagle Mine Property.

Maple Gold is well-capitalized and is currently focused on establishing an exciting new gold district in the heart of the Abitibi through resource expansion and new discoveries.



**LOCATED IN QUEBEC'S PROLIFIC ABITIBI GREENSTONE BELT**

**MINE CANADIAN MALARTIC**

Detour Lake Gold Mine



**STRATEGIC PARTNERSHIP WITH MAJOR PRODUCER**



**AGNICO EAGLE**



**MAJOR COMPANY MANAGEMENT/BOARD**

**IVANHOE MINES**

**INMET MINING**

**WHEATON PRECIOUS METALS**

**MACQUARIE**



**ESTABLISHED GOLD RESOURCE AND PAST PRODUCER**



**2.77Moz Au Resource**



**High-Grade Past Producer**



**ROBUST BALANCE SHEET**

**16.7M**



**+ C\$18.25M in JV Funding**



**STRONG INSTITUTIONAL SHAREHOLDERS**

**Fidelity INVESTMENTS**

**CDPQ DELBROOK**

**GOODMAN INVESTMENT COUNSEL**

**CRESCAT CAPITAL**

## SHARE STRUCTURE (NOVEMBER 17, 2021)

SHARES OUTSTANDING	321.7M
WARRANTS <sup>1</sup>	56.9M
OPTIONS <sup>2</sup>	23.1M
FULLY DILUTED	404.5M
52-WEEK HIGH/LOW SHARE PRICE	\$0.49-\$0.24
MARKET CAPITALIZATION	C\$119M

## FINANCIAL POSITION/KEY SHAREHOLDERS

<b>CASH POSITION (AS OF SEPT 30, 2021)</b>	<b>C\$16.7M</b>
<b>JV FUNDING (2021-2024)</b>	<b>C\$18.3M</b>
AGNICO EAGLE	12.1%
FIDELITY	6.2%
CDPQ	5.7%
DELBROOK CAPITAL	4.8%
GOODMAN & CO	4.5%

## KEY MANAGEMENT AND ADVISORS

MATTHEW HORNOR	<i>President &amp; CEO, Director</i>
JONESS LANG	<i>Executive VP</i>
KIRAN PATANKAR	<i>SVP Growth Strategy</i>
FRED SPEIDEL	<i>VP Exploration</i>
GERALD RIVERIN	<i>Technical Advisor</i>
DAVID BROUGHTON	<i>Technical Advisor</i>

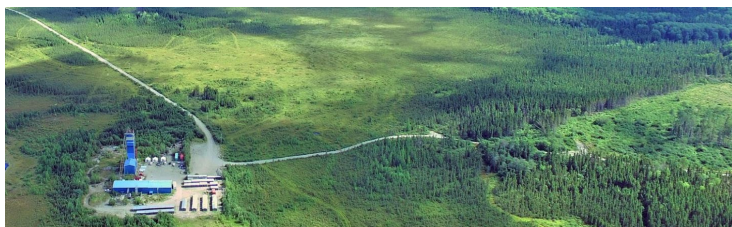
## BOARD OF DIRECTORS

SEAN CHARLAND	<i>Interim Chairman</i>
GERALD RIVERIN	<i>Director &amp; Technical Advisor</i>
MAURICE TAGAMI	<i>Director &amp; Technical Advisor</i>
MICHELLE ROTH	<i>Director</i>
MATTHEW HORNOR	<i>Director</i>

1. ~31M (\$0.40) tradable warrants MGM.WT (expiry June 2022) + 25.8M (\$0.34) warrants held by Agnico Eagle Mines (expiry October 2023) 2. Average strike price of options is \$0.18

## DOUAY GOLD PROJECT

- One of the largest undeveloped gold resources in Quebec  
Indicated: 8.6Mt @ 1.52 g/t Au for 422Koz Au\*  
Inferred: 71.2Mt @ 1.03 g/t Au for 2.35Moz Au\*
- Pending resource update based on >15,000 m of additional drilling (Q4/2021)
- Follow-up drilling guided by successful winter 2021 program and results of pending regional Mag-EM survey (Q4/2021)
- Maple Gold has a 2% NSR (\$40M in buy back provisions)



\*December 6, 2019 Technical Report on the Douay Gold Project, Northwestern Quebec Canada by Dorota El Rassi, P.Eng

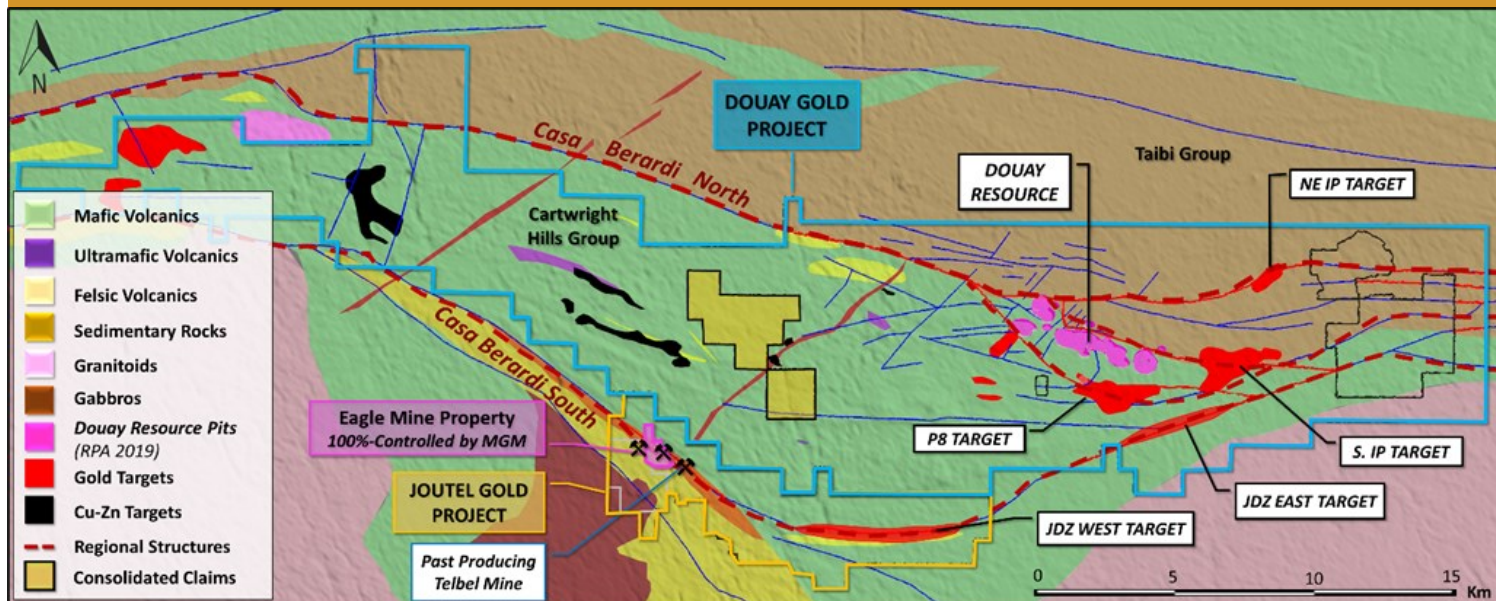
## JOUTEL GOLD PROJECT

- Hosts Agnico's past-producing Joutel Mining Complex (*Eagle/Telbel underground & Eagle West open pit mines*)  
Produced 6.2 Mt at 6.5 g/t Au for total of 1.15 Moz gold\*\*  
Mined from 1974 to 1993 (LOM average gold price of ~\$350/oz)
- New 3D geologic model based on >250,000 m of historical drill data (C\$75M replacement value) demonstrates significant remaining upside
- Initial drilling at Eagle (Q4/2021) and Telbel (Q1/2022) will test high-grade near-mine extensions



\*\*Historical production figures provided to Maple Gold by Agnico Eagle Mines

## MAPLE GOLD & AGNICO EAGLE'S 400 KM<sup>2</sup> JV PROPERTY PACKAGE



In addition to the established gold resource at Douay and the past-producing mining camp at Joutel, the JV's ~400 km<sup>2</sup> property hosts a large number of highly prospective gold discovery targets. These include the NE IP, P8, South IP, JDZ East, JDZ West and VMS targets.

## 2021 MAJOR CATALYSTS AND NEWS FLOW

### H1/2021

- ✓ Sign Definitive JV Agreement with Agnico Eagle
- ✓ Douay Fall 2020 Drill Program Results
- ✓ Digitization of Historical Drill Data at Joutel/Telbel
- ✓ Douay: Release Initial Winter Drill Results

### H2/2021

- ✓ Douay Final Winter 2021 Drill Program Results
- ✓ Eagle Mine Full 3D Model and Drill Plans
- Douay/Eagle Fall 2021 Drill Programs and Geophysics
- Updated NI43-101 Resource Estimate

INVESTOR AND MEDIA INQUIRIES:

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