

OTCQB: **MGMLF**  
TSX.V: **MGM**



**MAPLE**  
GOLD MINES

**DISTRICT SCALE GOLD POTENTIAL**



**MAPLE GOLD MINES LTD.** is a Canadian advanced exploration company in a 50/50 joint venture with Agnico Eagle Mines Limited to jointly advance the Douay and Joutel Gold projects located in Quebec's prolific Abitibi Greenstone Gold Belt. The projects benefit from exceptional infrastructure access and boast a combined ~400 km<sup>2</sup> of highly prospective ground including an established gold resource with significant expansion potential at Douay as well as the past-producing Eagle (100% controlled by Maple), Telbel and Eagle West mines at Joutel.

Maple Gold is well-capitalized and is currently focused on establishing an exciting new gold district in the heart of the Abitibi through resource expansion and new discoveries.



LOCATED IN  
QUEBEC'S  
PROLIFIC  
ABITIBI  
GREENSTONE  
BELT

MINE  
CANADIAN  
MALARTIC

Detour Lake  
Gold Mine



STRATEGIC  
PARTNERSHIP  
WITH  
MAJOR  
PRODUCER



**AGNICO EAGLE**

~12% Shareholder  
Asset Combination



MAJOR  
COMPANY  
MANAGEMENT/  
BOARD

IVANHOE  
MINES

INMET  
MINING

WHEATON  
PRECIOUS METALS

MACQUARIE



ESTABLISHED  
GOLD  
RESOURCE  
AND PAST  
PRODUCER



3.0 Moz Au Resource



High-Grade Past  
Producer



ROBUST  
BALANCE  
SHEET

21.9M

+



C\$18.25M in JV Funding



STRONG STRATEGIC  
& INSTITUTIONAL  
SHAREHOLDERS

AGNICO EAGLE

Fidelity

CDPQ

DELBROOK

J.Zechner  
ASSOCIATES

GOODMAN  
INVESTMENT COUNSEL

CRESCAT CAPITAL

## SHARE STRUCTURE (MARCH 25, 2022)

SHARES OUTSTANDING	335.4M
WARRANTS <sup>1</sup>	56.9M
OPTIONS <sup>2</sup>	25.9M
FULLY DILUTED <sup>3</sup>	424.7M
52-WEEK HIGH/LOW SHARE PRICE	\$0.49-\$0.24
MARKET CAPITALIZATION	C\$117.4M

## FINANCIAL POSITION/KEY SHAREHOLDERS

CASH POSITION (AS OF DECEMBER 31, 2021)	C\$21.9M
REMAINING AEM FUNDING (2022-2024)	C\$14.0M
AGNICO EAGLE	12.2%
FIDELITY	6.0%
CDPQ	5.5%
OTHER INSTITUTIONS	5.4%
MANAGEMENT/INSIDERS	1.2%

## KEY MANAGEMENT AND ADVISORS

MATTHEW HONOR	<i>President &amp; CEO, Director</i>
JONESS LANG	<i>Executive VP</i>
KIRAN PATANKAR	<i>SVP Growth Strategy</i>
FRED SPEIDEL	<i>VP Exploration</i>
GERALD RIVERIN	<i>Technical Advisor</i>
DAVID BROUGHTON	<i>Technical Advisor</i>

## BOARD OF DIRECTORS

MICHELLE ROTH	<i>Independent Non-Executive Chair</i>
GERALD RIVERIN	<i>Independent Director &amp; Technical Advisor</i>
MAURICE TAGAMI	<i>Independent Director &amp; Technical Advisor</i>
SEAN CHARLAND	<i>Director</i>
MATTHEW HONOR	<i>Director</i>

1. ~31M (\$0.40) tradable warrants MGM.WT (expiry June 2022) + 25.8M (\$0.34) warrants held by Agnico Eagle Mines (expiry October 2023) 2. Average strike price of options is \$0.21 3. Includes 6.5M RSUs/DSUs

## DOUAY GOLD PROJECT

- One of the largest undeveloped gold resources in Quebec  
Indicated: 10.0Mt @ 1.59 g/t Au for 511 Koz Au\*  
Inferred: 76.7Mt @ 1.02 g/t Au for 2.53 Moz Au\*
- Pending Fall (Q4/21) and Winter (Q1/22) drill results
- Pending results from large Mag-EM survey expected to define additional targets
- Maple Gold has a 2% NSR (\$40M in buy back provisions)



\*December 6, 2019 Technical Report on the Douay Gold Project, Northwestern Quebec Canada by Dorota El Rassl, P.Eng

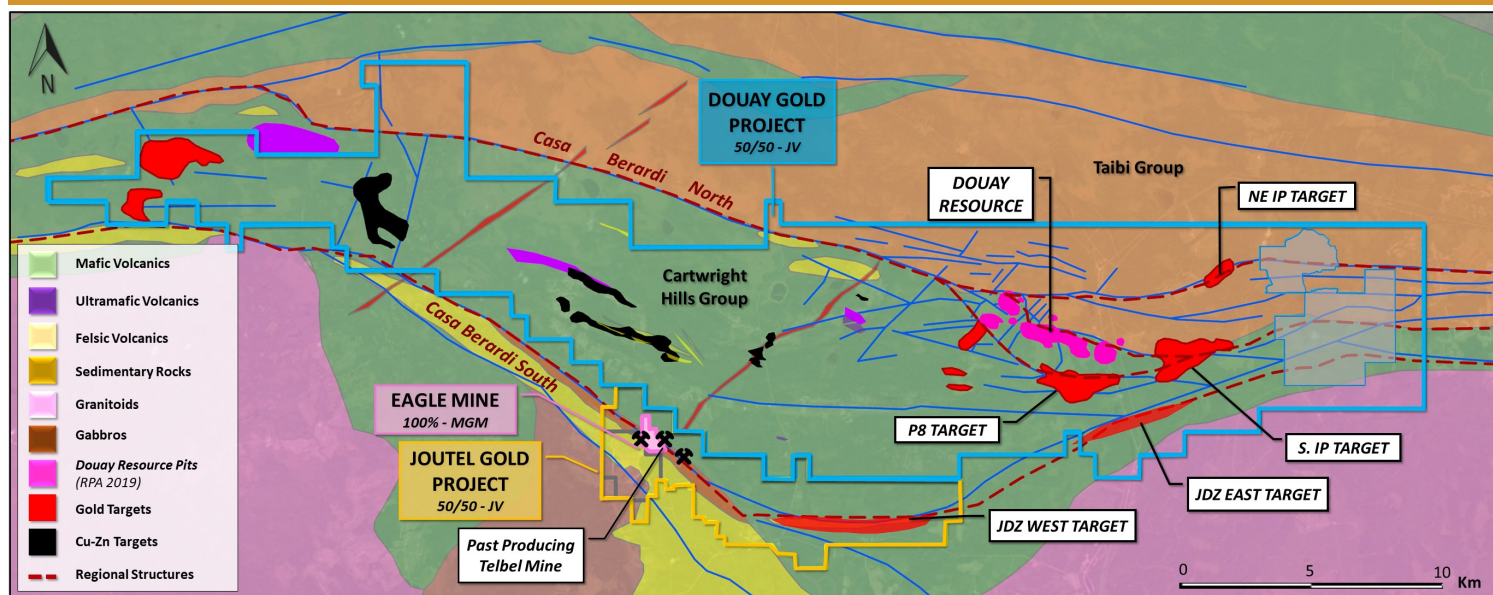
## JOUTEL GOLD PROJECT

- Hosts Agnico's past-producing Joutel Mining Complex (*Eagle/Telbel underground & Eagle West open pit mines*)  
Produced 6.2 Mt at 6.5 g/t Au for total of 1.15 Moz gold\*\*  
Mined from 1974 to 1993 (LOM average gold price of ~\$350/oz)
- New 3D geologic model based on >250,000 m of historical drill data (C\$75M replacement value) demonstrates significant remaining upside
- Initial drilling at Eagle-Telbel will start with high-grade near-mine extension drilling at the 100%-controlled Eagle Mine in Q1/22



\*\*Historical production figures provided to Maple Gold by Agnico Eagle Mines

## DISTRICT-SCALE 400 KM<sup>2</sup> LAND PACKAGE IN THE HEART OF THE ABITIBI



In addition to the established gold resource at Douay and the past-producing mining camp at Joutel, the JV's ~400 km<sup>2</sup> property hosts many highly prospective gold and base metal discovery targets. These include the NE IP, P8, South IP, JDZ East, JDZ West and VMS targets.

## RECENT MILESTONES AND UPCOMING CATALYSTS

### H2/2021

- ✓ Reported 3 of the best intercepts ever drilled at Douay
- ✓ Completed inlier acquisitions to consolidate claims at Douay
- ✓ Signed option agreement to acquire 100% of the Eagle Mine Property
- ✓ Completed digitization and 3D modelling at Eagle and Telbel

### H1/2022

- ✓ Completed NI43-101 Resource Estimate at Douay
- Fall 2021 and Winter 2022 drill results at Douay
- JV drilling at Douay and Phase I drilling at Eagle
- Mag-EM survey results and drill targeting at Joutel

INVESTOR AND MEDIA INQUIRIES:

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