

OTCQB: **MGMLF**
TSX.V: **MGM**



DISTRICT SCALE GOLD POTENTIAL



MAPLE GOLD MINES LTD. is a Canadian advanced exploration company in a 50/50 joint venture with Agnico Eagle Mines Limited to jointly advance the Douay and Joutel Gold projects located in Quebec's prolific Abitibi Greenstone Gold Belt. The projects benefit from exceptional infrastructure access and boast a combined ~400 km² of highly prospective ground including an established gold resource with significant expansion potential at Douay as well as the past-producing Eagle (100% controlled by Maple), Telbel and Eagle West mines at Joutel.

Maple Gold is well-capitalized and is currently focused on establishing an exciting new gold district in the heart of the Abitibi through resource expansion and new discoveries.

LOCATED IN QUEBEC'S PROLIFIC ABITIBI GREENSTONE BELT MINE CANADIAN MALARTIC Detour Lake Gold Mine 	STRATEGIC PARTNERSHIP WITH MAJOR PRODUCER AGNICO EAGLE ~12% Shareholder Asset Combination	MAJOR COMPANY MANAGEMENT/ BOARD IVANHOE MINES INMET MINING WHEATON PRECIOUS METALS MACQUARIE	ESTABLISHED GOLD RESOURCE AND PAST PRODUCER 2.77Moz Au Resource High-Grade Past Producer	ROBUST BALANCE SHEET 23.7M + C\$18.25M in JV Funding	STRONG INSTITUTIONAL SHAREHOLDERS Fidelity INVESTMENTS CDPQ GOODMAN INVESTMENT COUNSEL CRESCAT CAPITAL

SHARE STRUCTURE (JANUARY 1, 2022)	
SHARES OUTSTANDING	335.0M
WARRANTS ¹	56.9M
OPTIONS ²	22.7M
FULLY DILUTED ³	417.4M
52-WEEK HIGH/LOW SHARE PRICE	\$0.49-\$0.24
MARKET CAPITALIZATION	C\$124M

FINANCIAL POSITION/KEY SHAREHOLDERS	
CASH POSITION (AS OF DEC 9, 2021)	C\$23.7M
JV FUNDING (2021-2024)	C\$18.3M
AGNICO EAGLE	12.1%
FIDELITY	6.2%
CDPQ	5.7%
DELBROOK CAPITAL	4.8%
GOODMAN & CO	4.5%

KEY MANAGEMENT AND ADVISORS	
MATTHEW HORNOR	<i>President & CEO, Director</i>
JONESS LANG	<i>Executive VP</i>
KIRAN PATANKAR	<i>SVP Growth Strategy</i>
FRED SPEIDEL	<i>VP Exploration</i>
GERALD RIVERIN	<i>Technical Advisor</i>
DAVID BROUGHTON	<i>Technical Advisor</i>

BOARD OF DIRECTORS	
MICHELLE ROTH	<i>Chairperson</i>
GERALD RIVERIN	<i>Director & Technical Advisor</i>
MAURICE TAGAMI	<i>Director & Technical Advisor</i>
SEAN CHARLAND	<i>Director</i>
MATTHEW HORNOR	<i>Director</i>

1. ~31M (\$0.40) tradable warrants MGM.WT (expiry June 2022) + 25.8M (\$0.34) warrants held by Agnico Eagle Mines (expiry October 2023) 2. Average strike price of options is \$0.18 3. Includes RSUs/DSUs of 2,763,333

DOUAY GOLD PROJECT

- One of the largest undeveloped gold resources in Quebec
 Indicated: 8.6Mt @ 1.52 g/t Au for 422Koz Au*
 Inferred: 71.2Mt @ 1.03 g/t Au for 2.35Moz Au*
- Pending resource update based on >15,000 m of additional resource area drilling (Q1/22)
- Pending fall (Q4/21) drill results to be released during Q1/22 and results from large Mag-EM survey expected to define additional targets
- Maple Gold has a 2% NSR (\$40M in buy back provisions)



*December 6, 2019 Technical Report on the Douay Gold Project, Northwestern Quebec Canada by Dorota El Rassi, P.Eng

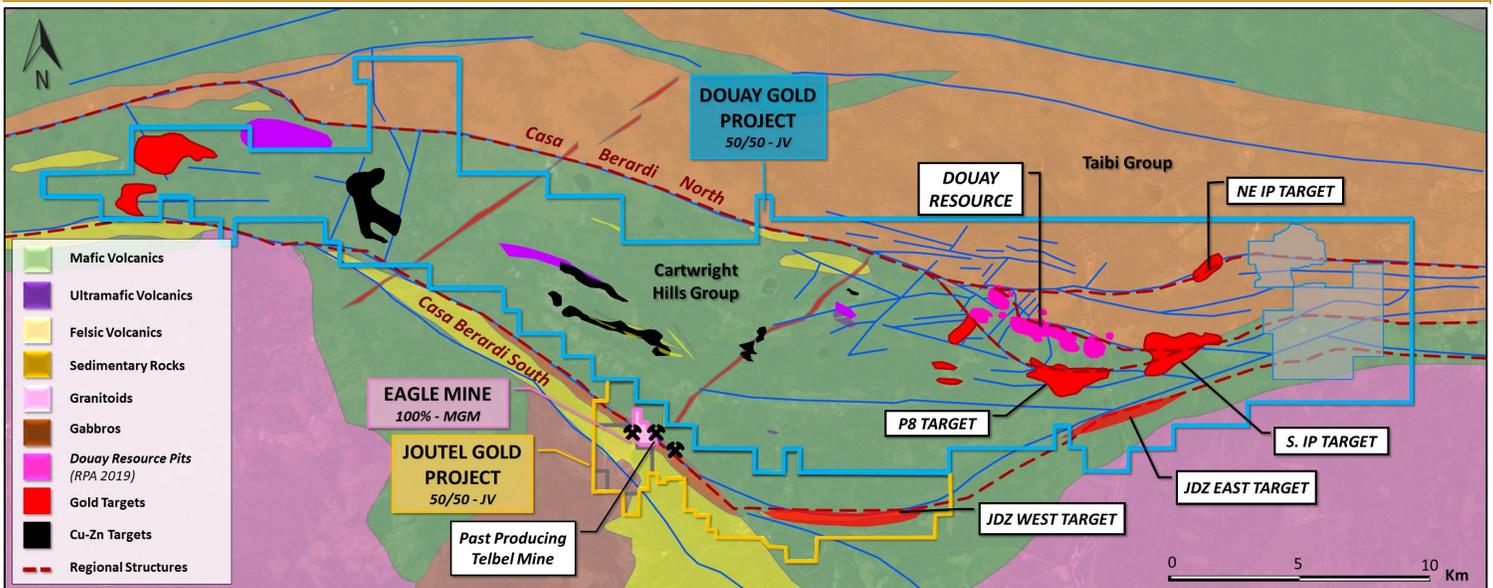
JOUTEL GOLD PROJECT

- Hosts Agnico's past-producing Joutel Mining Complex (*Eagle/Telbel underground & Eagle West open pit mines*)
 Produced 6.2 Mt at 6.5 g/t Au for total of 1.15 Moz gold**
 Mined from 1974 to 1993 (LOM average gold price of ~\$350/oz)
- New 3D geologic model based on >250,000 m of historical drill data (C\$75M replacement value) demonstrates significant remaining upside
- Initial drilling at Eagle-Telbel will start with high-grade near-mine extension drilling at the 100%-controlled Eagle Mine in Q1/22



**Historical production figures provided to Maple Gold by Agnico Eagle Mines

MAPLE GOLD & AGNICO EAGLE'S 400 KM² JV PROPERTY PACKAGE



In addition to the established gold resource at Douay and the past-producing mining camp at Joutel, the JV's ~400 km² property hosts many highly prospective gold and base metal discovery targets. These include the NE IP, P8, South IP, JDZ East, JDZ West and VMS targets.

RECENT MILESTONES AND UPCOMING CATALYSTS

H2/2021

- ✓ Reported 3 of the best drill intercepts ever at Douay
- ✓ Completed inlier acquisitions to consolidate claims at Douay
- ✓ Signed option agreement to acquire 100% of the Eagle Mine Property
- ✓ Completed digitization and 3D modelling at Eagle and Telbel

H1/2022

- Results from Q4 fall drill campaign at Douay
- Updated NI43-101 Resource Estimate at Douay
- Q1 Drilling at Douay and phase I drilling at Eagle
- Winter drill results and additional research coverage

INVESTOR AND MEDIA INQUIRIES:

E: INFO@MAPLEGOLDMINES.COM | P: 647-265-8688 | T: 1-888-608-1222