

OTCQB: **MGMLF**
TSX.V: **MGM**



MAPLE

GOLD MINES

DISTRICT SCALE **GOLD POTENTIAL**

MAPLE GOLD MINES LTD. is an advanced gold exploration and development company in a 50/50 joint venture with Canada's leading gold producer Agnico Eagle Mines Limited to jointly advance the district-scale Douay and Joutel gold projects located in Quebec's prolific Abitibi Greenstone Belt. The projects benefit from exceptional infrastructure access and boast a combined ~400 km² of highly prospective ground including an established 3.0 Moz gold resource with significant expansion potential at Douay as well as the past-producing Eagle (100% controlled by Maple Gold), Telbel and Eagle West mines at Joutel.

Maple Gold is well-capitalized and is currently focused on establishing an exciting new gold district in the heart of the Abitibi through resource expansion and new discoveries.



LOCATED IN
QUEBEC'S PROLIFIC
ABITIBI GREENSTONE
GOLD BELT

MINE
**CANADIAN
MALARTIC**

Detour Lake
Gold Mine



STRATEGIC
PARTNERSHIP WITH
CANADA'S LEADING
GOLD PRODUCER



AGNICO EAGLE

~12% Shareholder
Asset Combination
50/50 JV



LED BY PROVEN
MINING, EXPLORATION
AND CAPITAL
MARKETS TEAM

**IVANHOE
MINES**

INMET
MINING

WHEATON
PRECIOUS METALS

MACQUARIE



ESTABLISHED &
GROWING GOLD
RESOURCE AND HIGH-
GRADE HISTORIC
MINING COMPLEX



3.0 Moz Au Resource



High-Grade Past
Producer



ROBUST
BALANCE
SHEET

19.9M

+



C\$14.0M in remaining
JV Funding by AEM



STRONG STRATEGIC
& INSTITUTIONAL
SHAREHOLDERS

AGNICO EAGLE

Fidelity
INVESTMENT

CDPQ

DELBROOK

J.Zechner
ASSOCIATES

GOODMAN
INVESTMENT COUNSEL

CRESCAT CAPITAL

SHARE STRUCTURE (AS OF JUNE 6, 2022)

SHARES OUTSTANDING	335.4M
WARRANTS ¹	56.9M
OPTIONS ²	25.9M
FULLY DILUTED ³	424.7M
52-WEEK HIGH/LOW SHARE PRICE	\$0.49-\$0.16
MARKET CAPITALIZATION	C\$77.1M

FINANCIAL POSITION/KEY SHAREHOLDERS

CASH POSITION (AS OF MARCH 31, 2022)	C\$19.9M
REMAINING AEM FUNDING (2022-2024)	C\$14.0M
AGNICO EAGLE	12.2%
FIDELITY	6.0%
CDPQ	5.5%
OTHER INSTITUTIONS	5.4%
MANAGEMENT/INSIDERS	1.2%

KEY MANAGEMENT AND ADVISORS

MATTHEW HONOR	<i>President & CEO, Director</i>
JONESS LANG	<i>Executive VP</i>
KIRAN PATANKAR	<i>SVP Growth Strategy</i>
FRED SPEIDEL	<i>VP Exploration</i>
GERALD RIVERIN	<i>Technical Advisor</i>
DAVID BROUGHTON	<i>Technical Advisor</i>

BOARD OF DIRECTORS

MICHELLE ROTH	<i>Independent Non-Executive Chair</i>
GERALD RIVERIN	<i>Independent Director & Technical Advisor</i>
MAURICE TAGAMI	<i>Independent Director & Technical Advisor</i>
SEAN CHARLAND	<i>Director</i>
MATTHEW HONOR	<i>Director</i>

1. 31.0M (\$0.40) tradable warrants MGM.WT (expiry June 27, 2022) + 25.8M (\$0.34) warrants held by Agnico Eagle Mines (expiry October 2023) 2. Average strike price of options is \$0.21 3. Includes 6.5M RSUs/DSUs

DOUAY PROJECT (50%)

One of Quebec's largest undeveloped gold resources

Indicated: 10.0 Mt @ 1.59 g/t Au for 511 Koz Au*

Inferred: 76.7 Mt @ 1.02 g/t Au for 2.53 Moz Au*

Major resource expansion and new discovery potential across 357 km² property package - virtually royalty free

Upcoming Catalysts:

- ⇒ Mag-EM survey results and targeting (Q2/2022)
- ⇒ Winter 2022 JV drill program results (Q2-Q3/2022)
- ⇒ JV deep drill program at Douay (Q4/2022)



*Refer to March 17, 2022 Technical Report on the Douay and Joutel Projects, Northwestern Quebec, Canada by Marie-Christine Gosselin, P. Geo. of SLR Consulting Canada Ltd. for additional details

JOUTEL (50%) & EAGLE (100%) PROJECTS

Hosts Agnico Eagle's high-grade historic Joutel Mining Complex

Produced 6.2 Mt at 6.5 g/t Au for total of 1.1 Moz gold**

Mined from 1974 to 1993 (LOM average gold price of ~\$350/oz)

Significant potential for high-grade extensions of gold mineralization beyond previously mined out areas

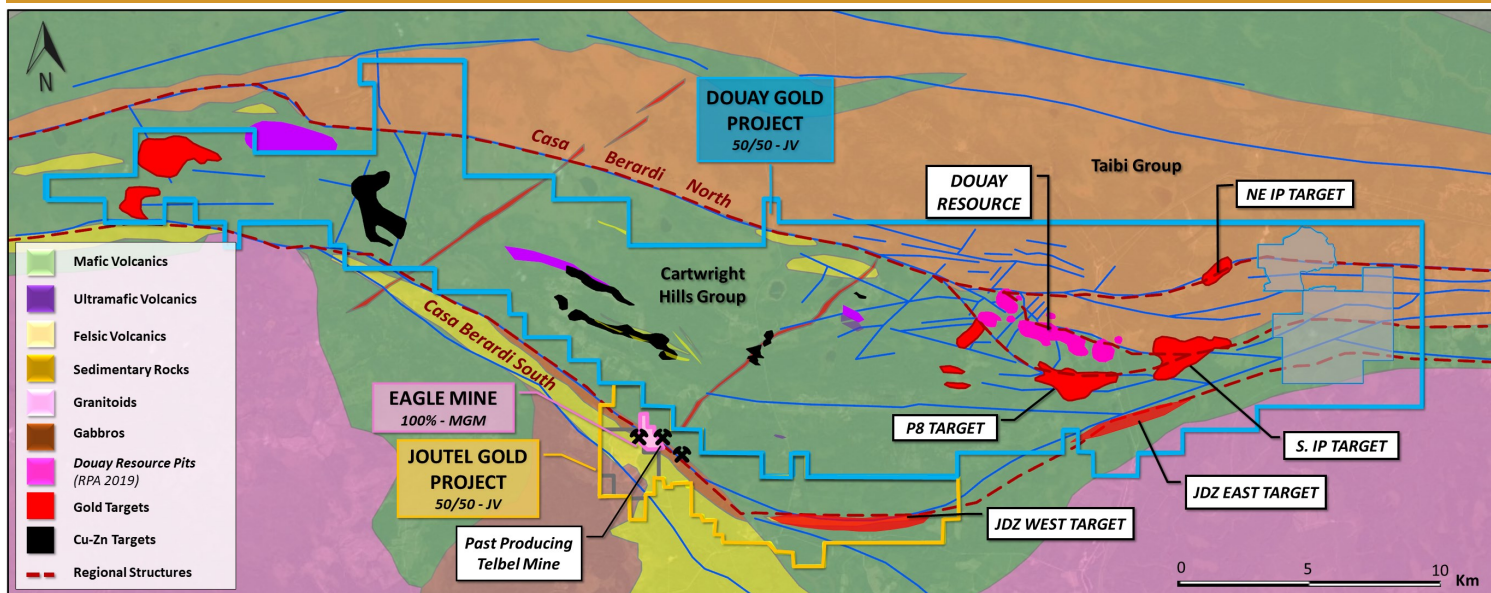
Upcoming Catalysts:

- ⇒ Phase I Eagle drill results (Q2/2022)
- ⇒ Phase II Eagle drill results at Eagle (Q3/2022)
- ⇒ Maiden JV deep drill program at Joutel (Q4/2022)



**Historical production figures provided to Maple Gold by Agnico Eagle

DISTRICT-SCALE ~400 KM² LAND PACKAGE IN THE HEART OF THE ABITIBI



In addition to the established gold resource at Douay and the past-producing mining camp at Joutel, the JV's ~400 km² property hosts many highly prospective gold and base metal discovery targets. These include the NE IP, P8, South IP, JDZ East, JDZ West and VMS targets.

RECENT MILESTONES AND UPCOMING CATALYSTS

2021

- ✓ Reported 3 of the best intercepts ever drilled at Douay
- ✓ Completed inlier acquisitions to consolidate claims at Douay
- ✓ Signed option agreement to acquire 100% of the Eagle Mine Property
- ✓ Completed digitization and 3D modelling at Eagle and Telbel

2022

- Results from Winter 2022 JV drill program at Douay
- Results from Phase I and Phase II drill programs at Eagle
- Mag-EM survey results and additional drill targeting at Joutel
- JV deep drill programs at Douay and Joutel

INVESTOR AND MEDIA INQUIRIES:

E: INFO@MAPLEGOLDMINES.COM | P: 647-265-8688 | T: 1-888-608-1222