

OTCQB: **MGMLF**  
TSX.V: **MGM**



# MAPLE

GOLD MINES

DISTRICT SCALE **GOLD POTENTIAL**

**MAPLE GOLD MINES LTD.** is a Canadian advanced exploration company in a 50/50 joint venture with leading gold producer Agnico Eagle Mines Limited to jointly advance the district-scale Douay and Joutel gold projects located in Quebec's prolific Abitibi Greenstone Belt. The projects benefit from exceptional infrastructure access and boast a combined ~400 km<sup>2</sup> of highly prospective ground including an established 3.0 Moz gold resource with significant expansion potential at Douay as well as the past-producing Eagle (100% controlled by Maple Gold), Telbel and Eagle West mines at Joutel.

Maple Gold is well-capitalized and is currently focused on establishing an exciting new gold district in the heart of the Abitibi through resource expansion and new discoveries.



LOCATED IN  
QUEBEC'S PROLIFIC  
ABITIBI GREENSTONE  
GOLD BELT

MINE  
**CANADIAN  
MALARTIC**

Detour Lake  
Gold Mine



STRATEGIC  
PARTNERSHIP WITH  
CANADA'S LEADING  
GOLD PRODUCER



**AGNICO EAGLE**

~12% Shareholder  
Asset Combination  
50/50 JV



LED BY PROVEN  
MINING, EXPLORATION  
AND CAPITAL  
MARKETS TEAM

**IVANHOE  
MINES**

**INMET**  
MINING

**WHEATON**  
PRECIOUS METALS

**MACQUARIE**



ESTABLISHED &  
GROWING GOLD  
RESOURCE AND HIGH-  
GRADE HISTORIC  
MINING COMPLEX



3.0 Moz Au Resource



High-Grade Past  
Producer



ROBUST BALANCE  
SHEET

15.3M

+



C\$14.0M in remaining  
JV Funding by AEM



STRONG STRATEGIC  
& INSTITUTIONAL  
SHAREHOLDERS



AGNICO EAGLE



**J.Zechner**  
ASSOCIATES

**GOODMAN**  
INVESTMENT COUNSEL

## SHARE STRUCTURE (AS OF NOV. 21, 2022)

SHARES OUTSTANDING	337.6M
WARRANTS <sup>1</sup>	25.8M
OPTIONS <sup>2</sup>	24.5M
FULLY DILUTED <sup>3</sup>	393.0M
52-WEEK HIGH/LOW SHARE PRICE	\$0.39-\$0.15
MARKET CAPITALIZATION	C\$49M

## FINANCIAL POSITION/KEY SHAREHOLDERS

CASH POSITION (AS OF NOVEMBER 21, 2022)	C\$15.3M
REMAINING AEM FUNDING (2022-2024)	C\$14.0M
AGNICO EAGLE	12.1%
FIDELITY	5.9%
CDPQ	5.4%
OTHER INSTITUTIONS	4.0%
MANAGEMENT/INSIDERS	1.2%

## KEY MANAGEMENT AND ADVISORS

MATTHEW HORNOR	<i>President &amp; CEO, Director</i>
KIRAN PATANKAR	<i>Chief Financial Officer</i>
JONESS LANG	<i>Executive VP</i>
FRED SPEIDEL	<i>VP Exploration</i>
GERALD RIVERIN	<i>Technical Advisor</i>
DAVID BROUGHTON	<i>Technical Advisor</i>

## BOARD OF DIRECTORS

MICHELLE ROTH	<i>Independent Non-Executive Chair</i>
GERALD RIVERIN	<i>Independent Director &amp; Technical Advisor</i>
MAURICE TAGAMI	<i>Independent Director &amp; Technical Advisor</i>
SEAN CHARLAND	<i>Director</i>
MATTHEW HORNOR	<i>Director</i>

1. 25.8M (\$0.34) warrants held by Agnico Eagle Mines Limited (expiry October 2023) 2. Average strike price of options is \$0.21 3. Includes 5.1M RSUs/DSUs

### DOUAY PROJECT (50%)

**One of Quebec's largest undeveloped gold resources**

Indicated: 10.0 Mt @ 1.59 g/t Au for 511 Koz Au\*

Inferred: 76.7 Mt @ 1.02 g/t Au for 2.53 Moz Au\*

**Major resource expansion and new discovery potential across 357 km<sup>2</sup> property package - virtually royalty free**

#### Upcoming Catalysts:

- ⇒ Winter 2022 JV drill program results (Q4/2022)
- ⇒ JV deep drill program at Douay (Q4/2022)



\*Refer to March 17, 2022 Technical Report on the Douay and Joutel Projects, Northwestern Quebec, Canada by Marie-Christine Gosselin, P. Geo. of SLR Consulting Canada Ltd. for additional details

### JOUTEL (50%) & EAGLE (100%) PROJECTS

**Hosts Agnico Eagle's high-grade historic Joutel Mining Complex**

Produced 6.2 Mt at 6.5 g/t Au for total of 1.1 Moz gold\*\*

Mined from 1974 to 1993 (LOM average gold price of ~\$350/oz)

**Significant potential for high-grade extensions of gold mineralization beyond previously mined out areas**

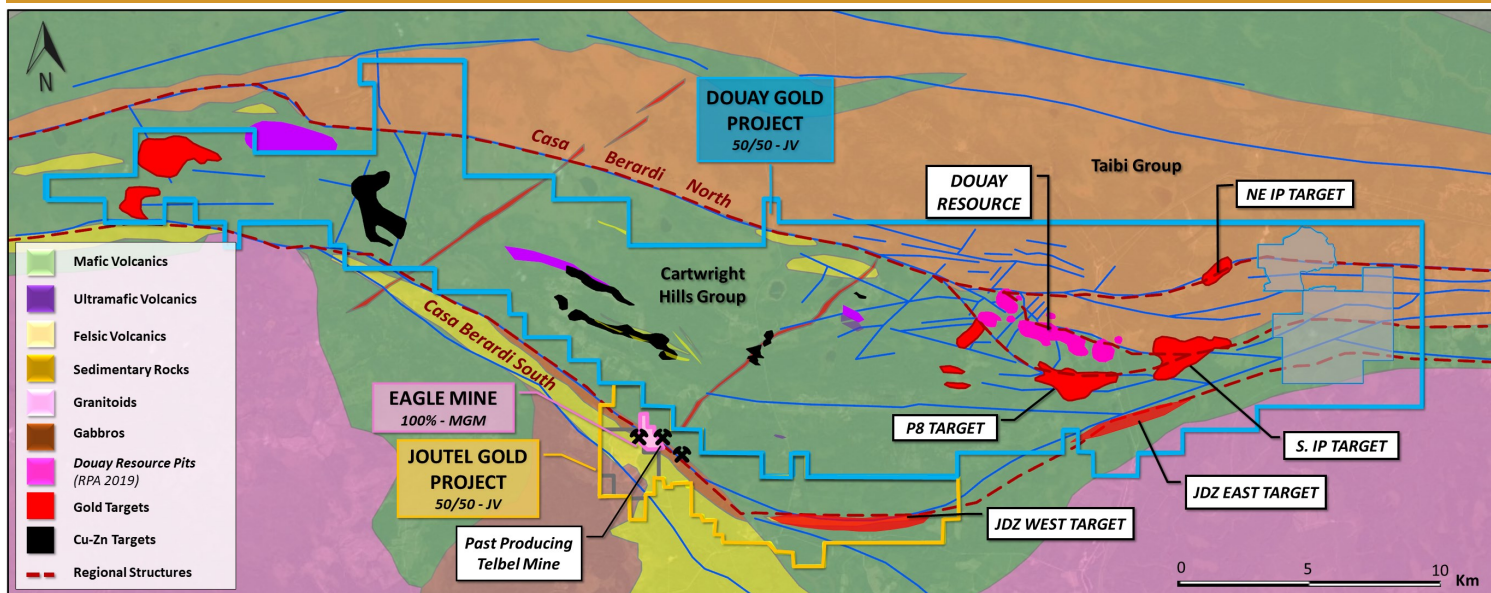
#### Upcoming Catalysts:

- ⇒ Phase II drill results at Eagle (Q4/2022)
- ⇒ Phase III drill program at Eagle (Q4/2022)
- ⇒ Maiden JV deep drill program at Joutel (Q4/2022)



\*\*Historical production figures provided to Maple Gold by Agnico Eagle

## DISTRICT-SCALE ~400 KM<sup>2</sup> LAND PACKAGE IN THE HEART OF THE ABITIBI



In addition to the established gold resource at Douay and the past-producing mining camp at Joutel, the JV's ~400 km<sup>2</sup> property hosts many highly prospective gold and base metal discovery targets. These include the NE IP, P8, South IP, JDZ East, JDZ West and VMS targets.

## RECENT MILESTONES AND UPCOMING CATALYSTS

2021

- ✓ Reported 3 of the best intercepts ever drilled at Douay
- ✓ Completed inlier acquisitions to consolidate claims at Douay
- ✓ Signed option agreement to acquire 100% of the Eagle Mine Property
- ✓ Completed digitization and 3D modelling at Eagle and Telbel

2022

- ✓ Mag-EM survey results and additional drill targeting at Joutel
- Results from Winter 2022 JV drill program at Douay
- Results from Phase II drill program at Eagle
- JV deep drill programs at Douay and Joutel

INVESTOR AND MEDIA INQUIRIES:

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