



MAPLE

GOLD MINES

Corporate Presentation

Cautionary Notes Regarding Forward-Looking Statements

This Corporate Presentation (“Presentation”) includes “forward-looking information” and “forward-looking statements” (collectively referred to as “forward-looking statements”) within the meaning of applicable Canadian securities legislation, Section 27A of the Securities Act of 1933 in the United States of America, as amended, (the “Securities Act”) and Section 21E of the Securities Exchange Act of 1934 in the United States of America, as amended, (the “Exchange Act”). All statements other than statements of historical facts included in this Presentation, including, without limitation, those regarding Maple Gold Mines Ltd.’s (“Maple Gold”, “we”, “us” or “our”) opinions and beliefs, financial position, business strategy, budgets, mineral resource estimates, estimates of enterprise value per resource ounce, ongoing or future development and exploration opportunities and projects, drilling, re-logging, geochemical and geological modeling plans, publication of updated mineral resource estimates, classification of mineral resources, and plans and objectives of management for properties and operations are forward-looking statements. Generally, forward-looking statements can be identified in this Presentation, without limitation, by the use of words or phrases such as “estimate”, “project”, “anticipate”, “expect”, “intend”, “believe”, “hope”, “may” and similar expressions, as well as “will”, “shall” and all other indications of future tense.

Forward-looking statements are based on certain estimates, expectations, analysis and opinions that management believed reasonable at the time they were made or in certain cases, on third party expert opinions. These forward-looking statements were derived utilizing numerous assumptions regarding expected growth, results of exploration and development, performance and business prospects and opportunities, general business and economic conditions, interest rates, the supply and demand for, deliveries of, and the level and volatility of prices of gold and related products, regulatory and governmental approvals, market competition, accuracy of mineral resource estimates and geological, operational and price assumptions on which such estimates are based, conditions in financial markets, future financial performance of Maple Gold, our ability to attract and retain skilled staff, our ability to procure equipment and supplies and results of exploration and development activities. While Maple Gold considers these assumptions to be reasonable, based on information currently available, they may prove to be incorrect. Forward-looking statements should not be read as a guarantee of future performance or results. To the extent any forward-looking statements constitute future-oriented financial information or financial outlooks, as those terms are defined under applicable Canadian securities laws, such statements are being provided to describe the current anticipated potential of Maple Gold and readers are cautioned that these statements may not be appropriate for any other purpose, including investment decisions.

Forward-looking statements in this Presentation involve known and unknown risks and uncertainties and other factors that may cause our actual events, results, performance or achievements to be materially different from any future events, results, performance or achievements expressed or implied by such forward-looking statements. Risks and uncertainties that may cause actual events, results, performance or achievements to vary materially include, but are not limited to, risks inherent to mineral exploration and development activities, changes in gold prices, changes in interest and currency exchange rates, inaccurate geological and metallurgical assumptions, unanticipated operational difficulties, government action or delays in the receipt of government approvals, adverse weather conditions, unanticipated events related to health, safety and environmental matters, labour disputes, failure of counterparties to perform their contractual obligations, changes or further deterioration in general economic conditions, and other risks discussed in Maple Gold’s filings with Canadian securities regulators available on the System for Electronic Document Analysis and Retrieval Plus (SEDAR+) at www.sedarplus.ca or our website at www.maplegoldmines.com. The foregoing list is not exhaustive of all factors and assumptions which may have been used. We cannot assure you that actual events, performance or results will be consistent with these forward-looking statements and management’s assumptions may prove to be incorrect. Our forward-looking statements reflect Maple Gold’s views as at the date of this Presentation. Except as may be required by law or regulation, Maple Gold undertakes no obligation and expressly disclaims any responsibility or obligation or undertaking to publicly release any updates or to revise any forward-looking statements, whether as a result of new information, future events or otherwise to reflect any change in Maple Gold’s expectations or any change in events, conditions or circumstances on which any such statement is based. Given these uncertainties, readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date made.

Scientific and Technical Information

All scientific and technical information in this Presentation relating to the Douay Gold Project is based on and derived from the technical report entitled “Technical Report on the Douay and Joutel Projects Northwestern Québec, Canada Report for NI 43-101” with an effective Date of March 17, 2022 and dated April 29, 2022, prepared in accordance with National Instrument 43-101—Standards of Disclosure for Mineral Projects. The scientific and technical information relating to the Douay Gold Project contained herein is subject to all of the assumptions, qualifications and procedures set out in the said technical report.

The scientific and technical information contained in this presentation was reviewed and prepared under the supervision of Jocelyn (Josh), Pelletier Msc, F-SEG, P. geo., Chief Geologist, of Maple Gold. Mr. Pelletier is a Qualified Person under National Instrument 43-101 – Standards of Disclosure for Mineral Projects. Mr. Pelletier has verified the data related to the exploration information disclosed in this presentation through his direct participation in the work.

Cautionary Note to US Investors Concerning Resource Estimates

Information in this Presentation is intended to comply with the requirements of the TSX Venture Exchange Inc. and applicable Canadian securities legislation, which differ in certain respects with the rules and regulations promulgated under the United States Securities Exchange Act of 1934, as amended, as promulgated by the Securities and Exchange Commission. The Reserve and Resource estimates in this Presentation were prepared in accordance with National Instrument 43-101 – Standards of Disclosure for Mineral Projects (“NI 43-101”) adopted by the Canadian Securities Administrators. The requirements of NI 43-101 differ significantly from the requirements of the United States Securities and Exchange Commission.

General

All information and data provided in this Presentation is strictly private and confidential. No person is authorized to copy or re-distribute any materials in this presentation without the express permission of Maple Gold.



Maple Gold Investment Highlights

- 🌟 100% control of a ~400 km² District-Scale Property with:
 1. Established ~3.0 Moz Gold Mineral Resource¹ (Douay)
 2. Past-Producing High-Grade Mining Complex (Joutel)
 3. Significant Blue-Sky Exploration Potential
- 🌟 Strategically Located in Québec's Abitibi Gold Belt with a Rich Mining History & Exceptional Infrastructure
- 🌟 Value-Oriented & Data-Driven Exploration Approach
- 🌟 Top-tier Strategic Partner (Agnico Eagle)

¹ The Douay Project contains Indicated Mineral Resources estimated at 10 million tonnes at a grade of 1.59 g/t Au, and Inferred Mineral Resources estimated at 76.7 million tonnes at a grade of 1.02/t Au. See the technical report for the Douay Gold Project entitled "Technical Report on the Douay and Joutel Projects Northwestern Québec, Canada Report for NI 43-101" prepared by SLR Consulting (Canada) Ltd. with an effective date of March 17, 2022 and dated April 29, 2022.

1-Year Milestones Achieved

Financial and Strategic



Negotiated a company-friendly restructuring transaction providing Maple Gold with 100% ownership of Douay/Joutel



Raised ~C\$10M with Agnico Eagle and institutional investors

Operational and Optimization



Compilation and reinterpretation of extensive project database to drive future exploration success



~67% reduction in G&A expenditures, redirecting capital to project exploration/development



Enhanced management, board and advisory team with technical, operations, capital markets and corporate governance expertise

Go-Forward Strategy and Growth Catalysts



Focused on growing Douay resource from 3 Moz → 5 Moz across combined Douay/Joutel project



Simultaneously de-risking Douay ounces with updated resource estimate and scoping study in next 12-18 months



Fully-funded resource expansion and discovery drill program (Winter 2024/2025):



Strategic infill drilling at Douay focused on higher-grade zones and resource conversion



Step-out drilling to extend mineralization at Douay/Joutel



Target new discoveries using advanced geophysics and geochemistry



Focus on new structural interpretation of Casa Berardi Deformation Zone and dextral strike-slip rotation creating pressure shadows and potential gold traps

- Maple Gold gains ~1.5 Moz (attributable), with 100% control and a clear path to advance Douay/Joutel through June 2024 restructuring transaction with Agnico Eagle
- Agnico Eagle maintains a strategic interest in Douay/Joutel via a 1% Dilution NSR and a back-in right to acquire a 50% interest in Douay/Joutel by paying C\$12M + 2X cumulative expenditures upon Maple Gold achieving key development milestones¹
- Strong alignment with Agnico Eagle increasing ownership in Maple Gold to 19.9% at \$0.085/share (~42% premium to \$0.06 reference price)
- Agnico Eagle's total investment in MGM and Douay/Joutel is ~\$25M to-date (~\$12M in project spending plus ~\$13M in equity investment)



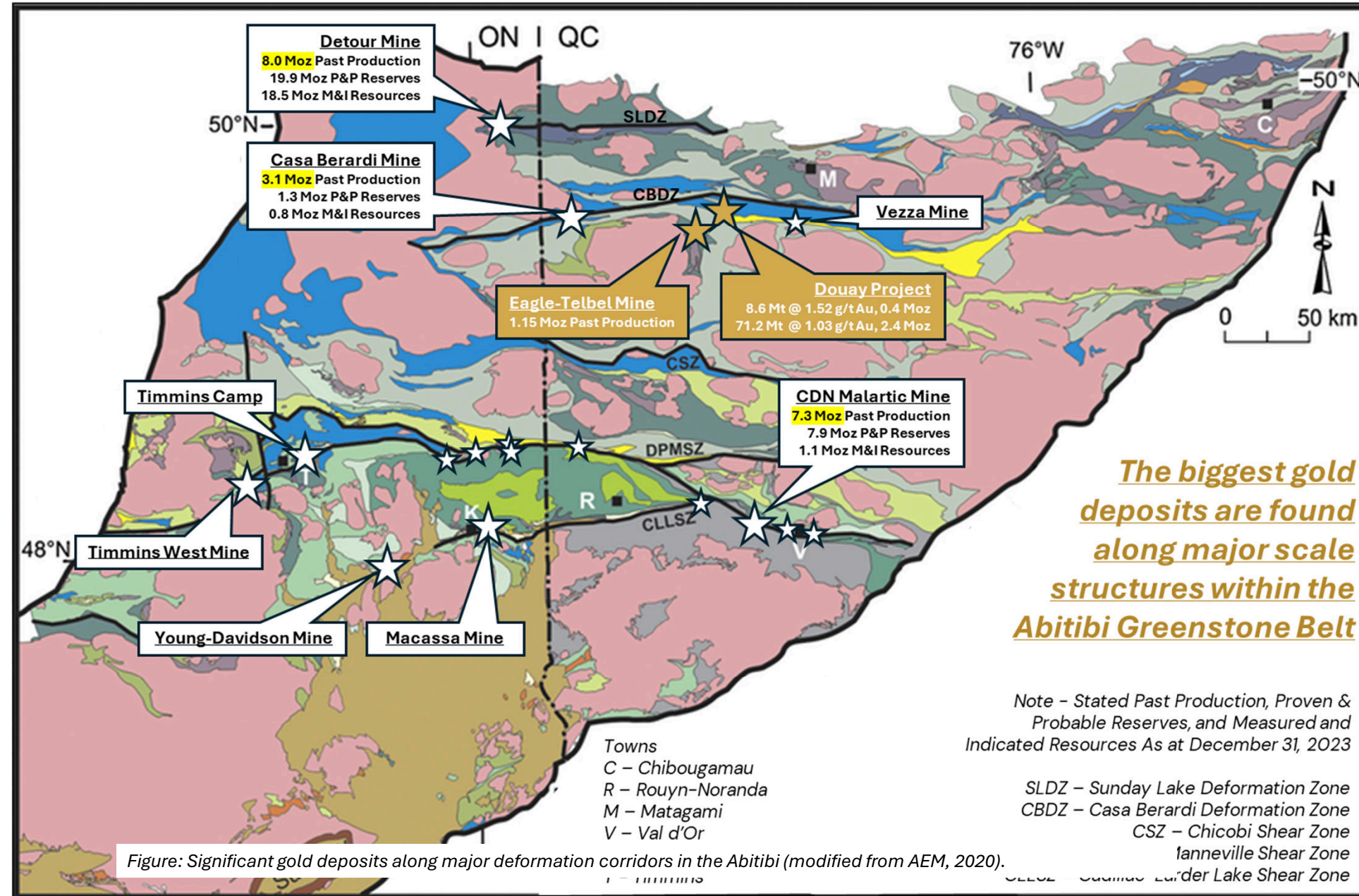
Maple Gold's President & CEO, Kiran Patankar and technical team members with Agnico Eagle's Director, Geoscience, Dr. Olivier Côté-Mantha, at the Douay/Joutel project in August 2024



¹ Completion of FS/FS with a minimum NPV_{5%} of C\$300M and a pre-financing construction decision

Located Among Abitibi's Gold Giants

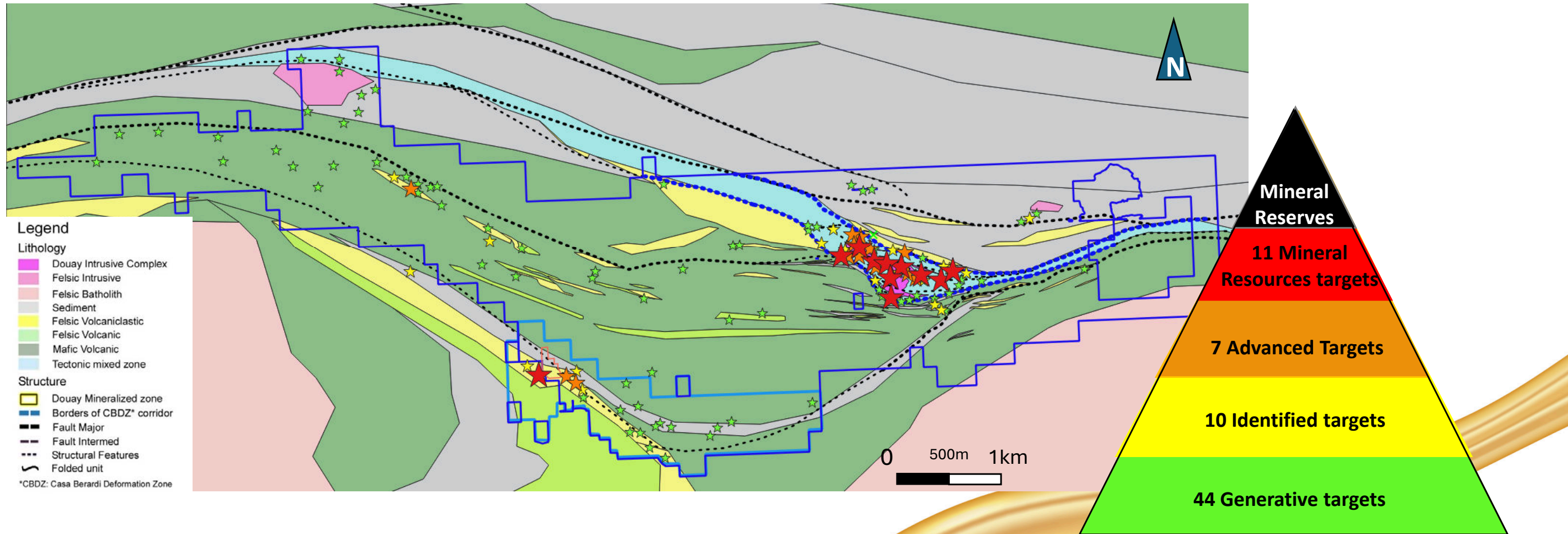
- Parallel Alignment with Major Gold-Bearing Structures
- Deep, mantle-tapping structure (Casa Berardi) w/porphyry emplacement, lamprophyre and carbonatite in core
- Warp in structure over kilometric scale
- Multiple styles of mineralization on a single district-scale land package (porphyry, vein, shear, VMS)
- Rocks of varying competencies and chemistry acting as fluid buffer
- Geophysical anomalies over 12km, known mineralization over 6km



The biggest gold deposits are found along major scale structures within the Abitibi Greenstone Belt

Ranking of Potential Zones on the Douay/Joutel Property

- ★ **Level 1:** Expansion of Economic Gold Ounces
- ★ **Level 2:** Confirmation of ore-bodies continuity
- ★ **Level 3:** Investigation of mineralised zones
- ★ **Level 4:** Evaluation of potential zones



Zone Name

1. Douay West
2. Nika
3. Porphyry West
4. Porphyry Central
5. Porphyry East
6. Zone 10
7. 531 Zone
8. Main Zone
9. Central Zone
10. Douay South

Geological Setting

- Intrusion-Related (IRGS)
- Volcanic Hosted (Orogenic)
- Sediment Hosted (Orogenic)
- Shear-Hosted (Vol/Sed)
- Breccia related to IRGS?

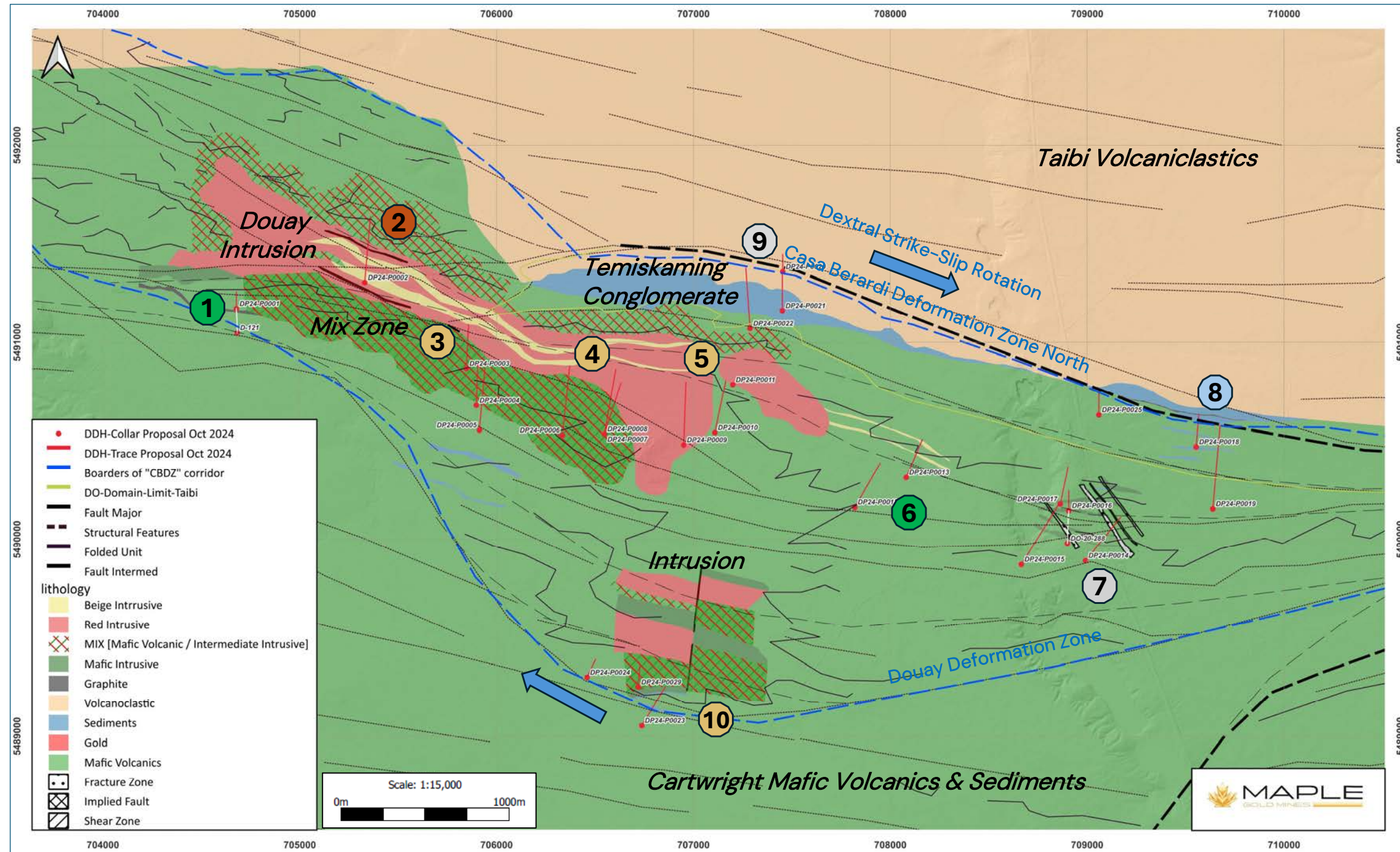
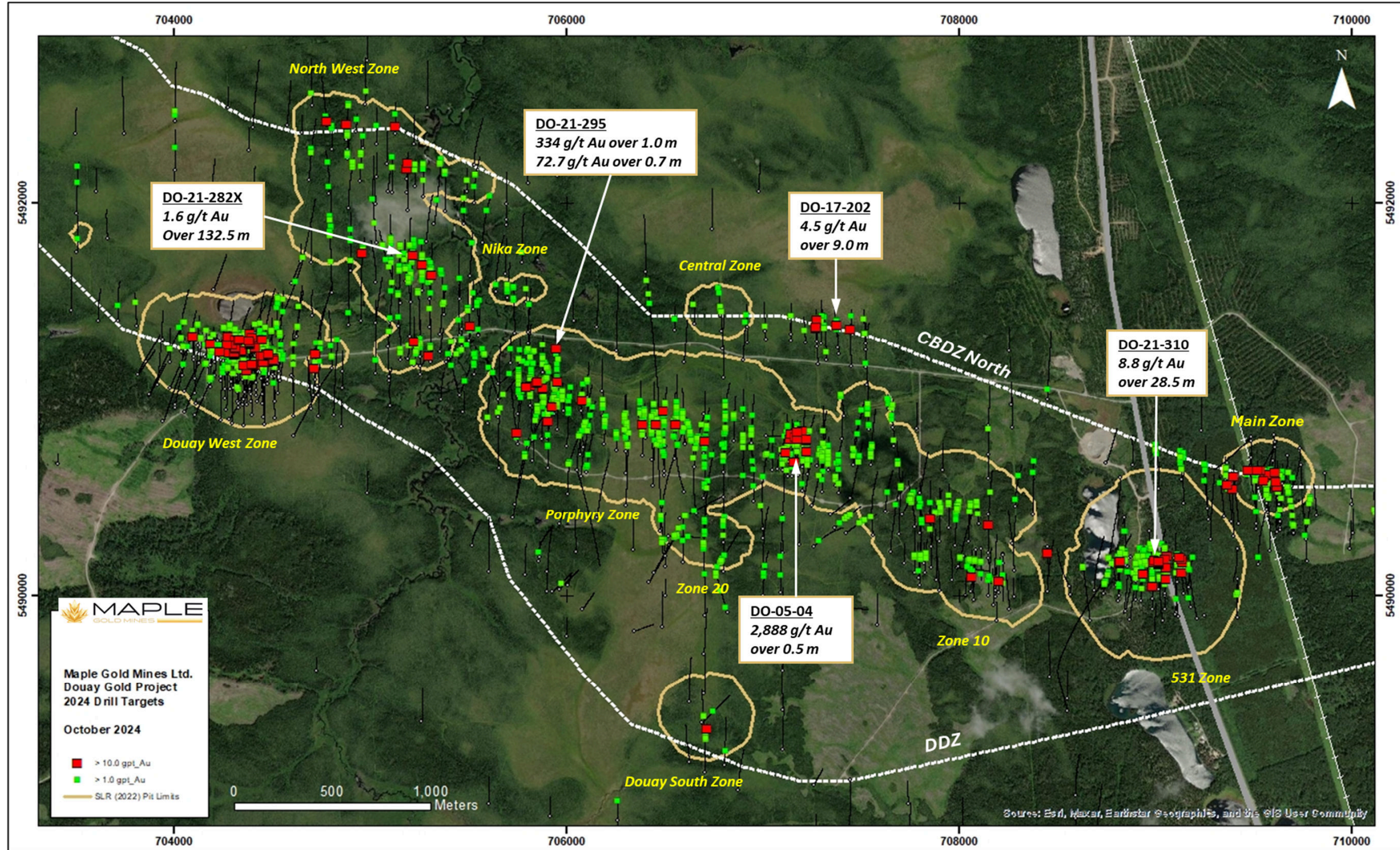
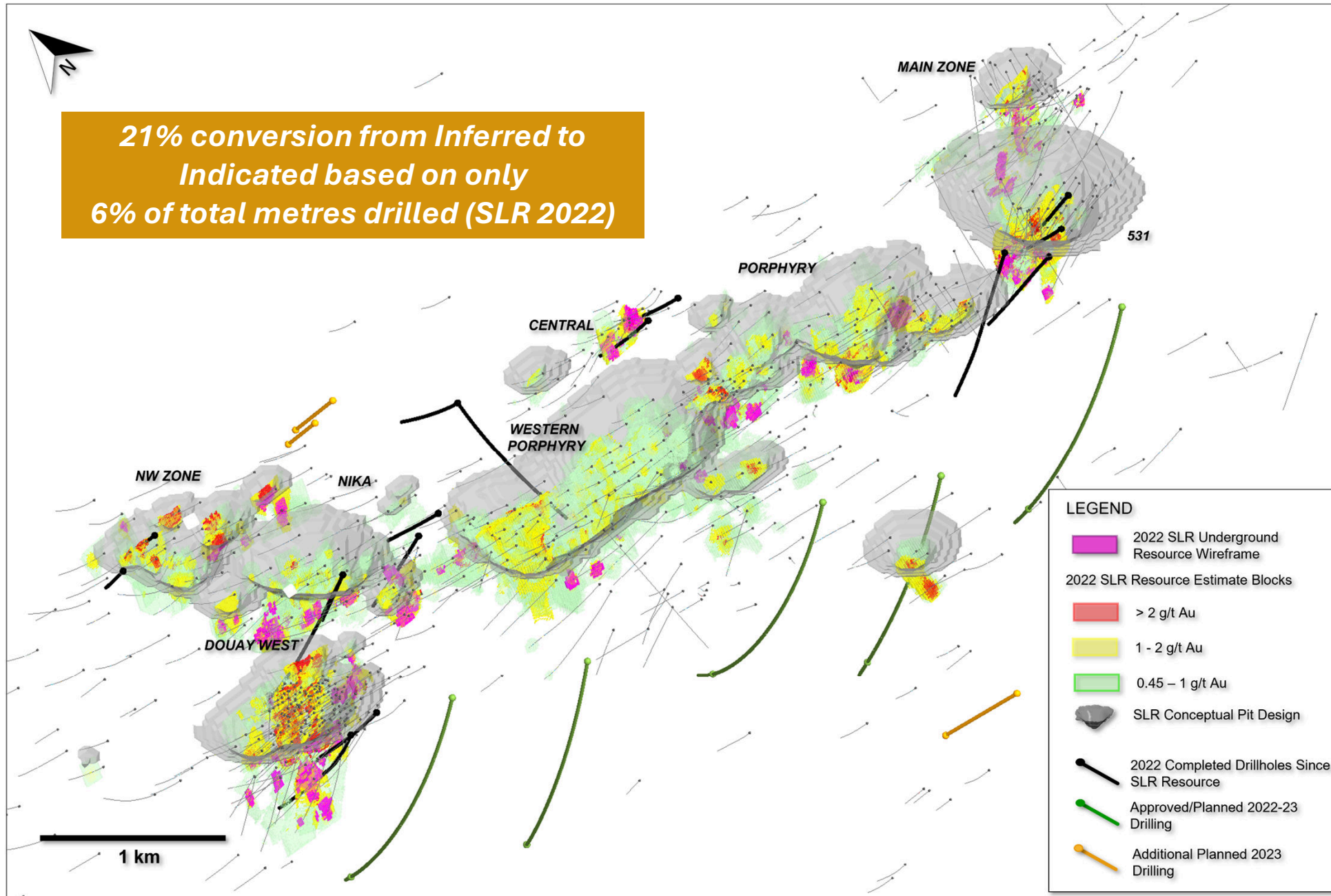


Figure: New 2024 Geology Map with preliminary targets.

DOUAY PROJECT SIGNIFICANT DDH INTERSECTIONS





One of Quebec's Largest Undeveloped Gold Resources

Indicated:

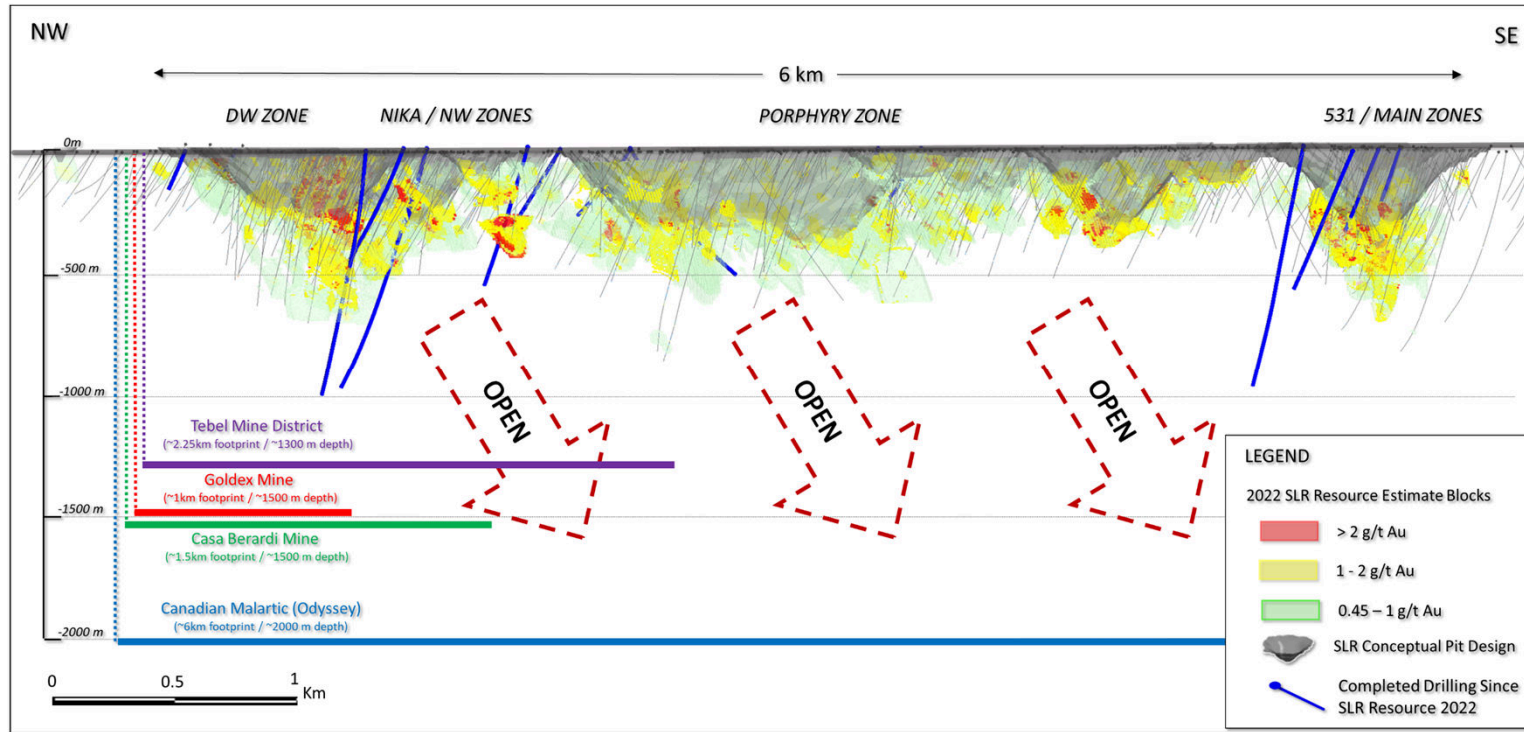
10.0 Mt @ 1.59 g/t Au → **511 koz Au**

Inferred:

76.7 Mt @ 1.02 g/t Au → **2.53 Moz Au**

🌿 The 2022 MRE demonstrated the potential to upgrade/optimize the existing mineral resource within the currently drilled interval

The Douay-Joutel JV was originally based on the Canadian Malartic JV Partnership

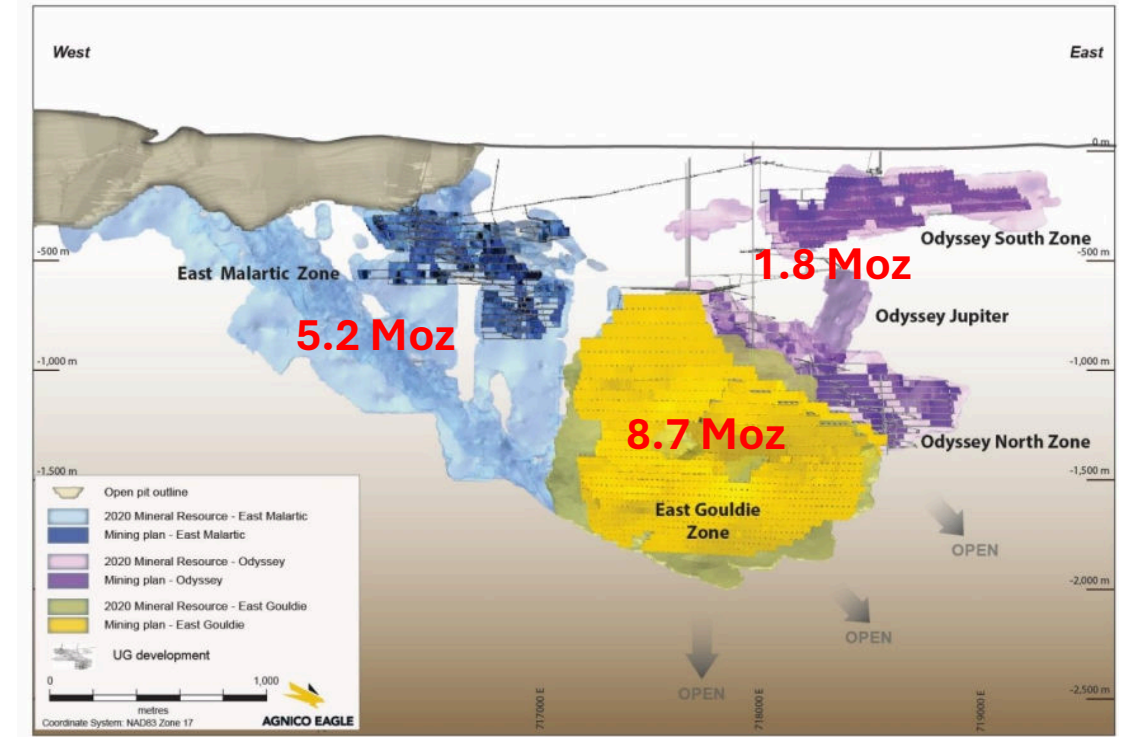


NW-SE vertical longitudinal section (all zones) showing distribution of below-pit-shell underground blocks >1.15 g/t Au cut-off. Other mine/project information shown for reference only.

- ❖ Average vertical drill depth at Douay is less than 300 m
- ❖ Deep drilling demonstrates a potentially massive hydrothermal system at depth
- ❖ Abitibi mines renowned for vertical continuity / higher grades at depth
- ❖ Canadian Malartic, Casa Berardi, and Goldex mines all have defined resources/mineralization down to 1,500-2,000 m*

*As per latest reports. Disclaimer: Mineralization hosted on adjacent and/or nearby properties is not necessarily indicative of mineralization hosted on the Company's property.

Canadian Malartic is now one of Canada's largest gold mines



Canadian Malartic, Vertical Longitudinal Section (viewing N)

- ❖ 2014: AEM/YRI Acquired OSK for C\$3.9bn (M&I: 11.1 Moz Au @ 1.06 g/t Inf: 1.1 Moz Au @ 0.75 g/t)
- ❖ 2018: East Gouldie discovery made (8.7 Moz current resource ensures long-term viability of Odyssey Underground)
- ❖ 2020: Development of Odyssey Underground mine complex is approved (1.8 Moz current resource extends Malartic's mine life until 2039)
- ❖ 2023: AEM consolidates Canadian Malartic

Douay West Zone (DW): Highest Drilling Density

🌟 190 holes for a total of 57,512m drilled core

Resource Type	Tonnes (Mt)	Grade (g/t Au)	Metal Content (K oz Au)
OP-Indicated	4.2	2.13	286
OP-Inferred	3.7	1.39	169
UG-Inferred	1.4	1.77	82
			537

Table: Resource Estimation for Douay West zone (SLR, 2022)

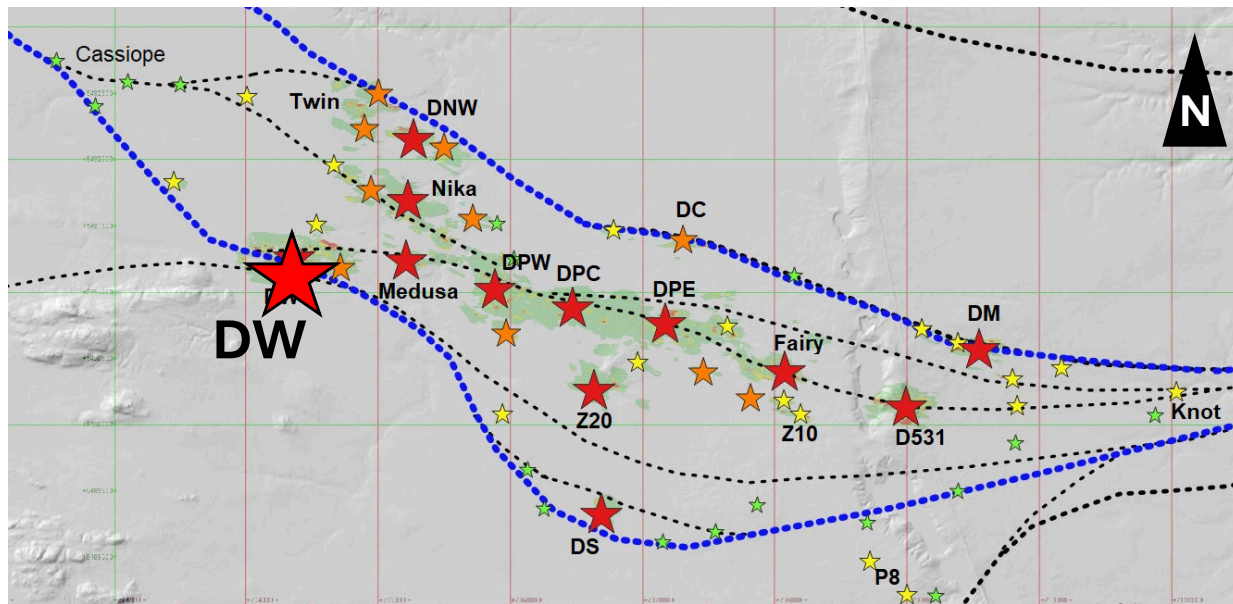


Figure1: Mineralised zones along the Casa-Berardi Deformation Zone.

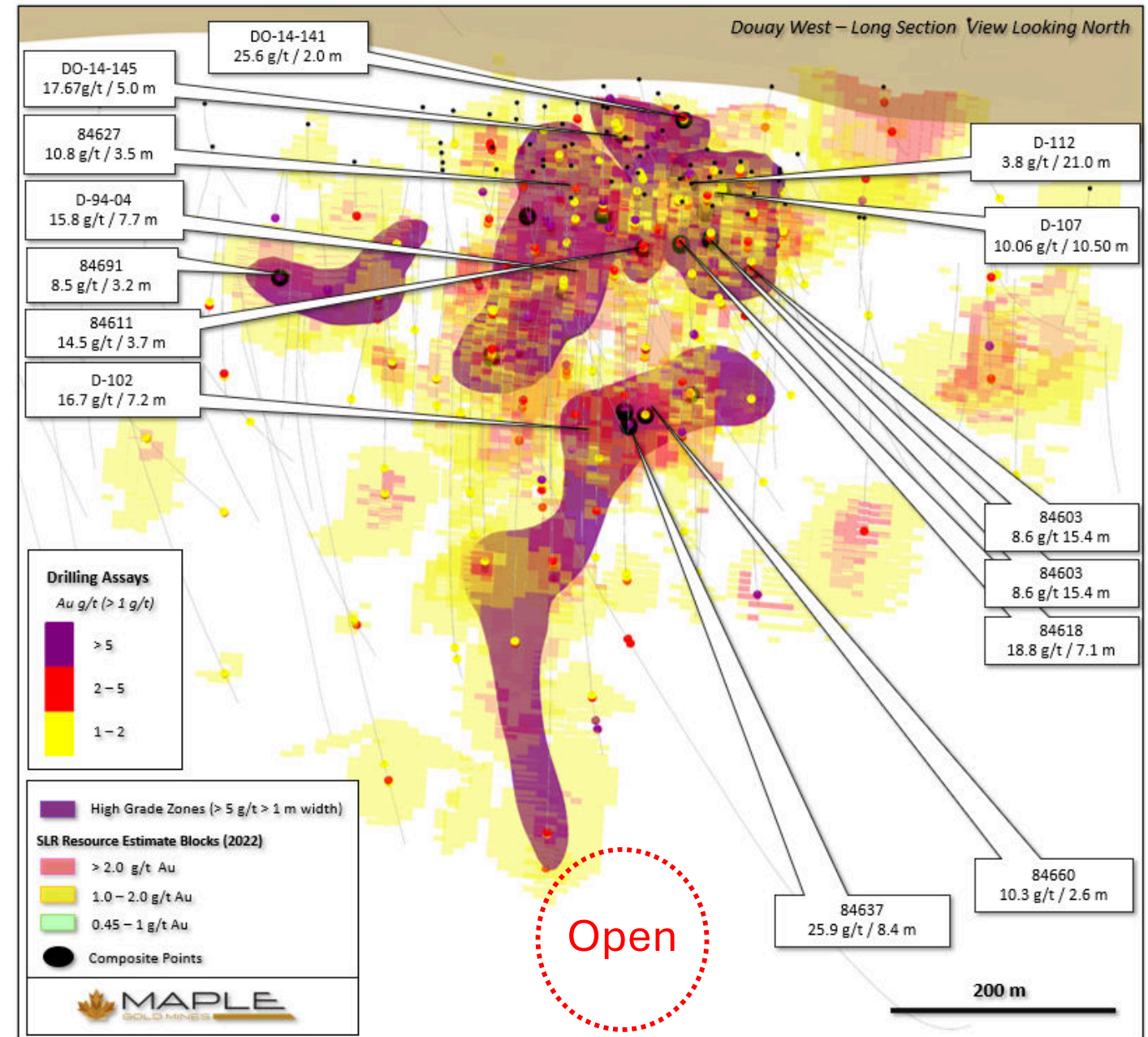


Figure 2: Long-section showing the high-grade gold zones in the Douay West zone.

Douay 531 Zone (531): Best drill intercept showing 28m at 8.8 g/t Au

🌟 65 holes for a total of 27,630m drilled core

Resource Type	Tonnes (Mt)	Grade (g/t Au)	Metal Content (K oz Au)
OP-Indicated	0.6	2.85	58
OP-Inferred	6.2	1.47	291
UG-Inferred	1.4	1.8	79
			428

Table: Resource estimation for Douay 531 zone (SLR, 2022).

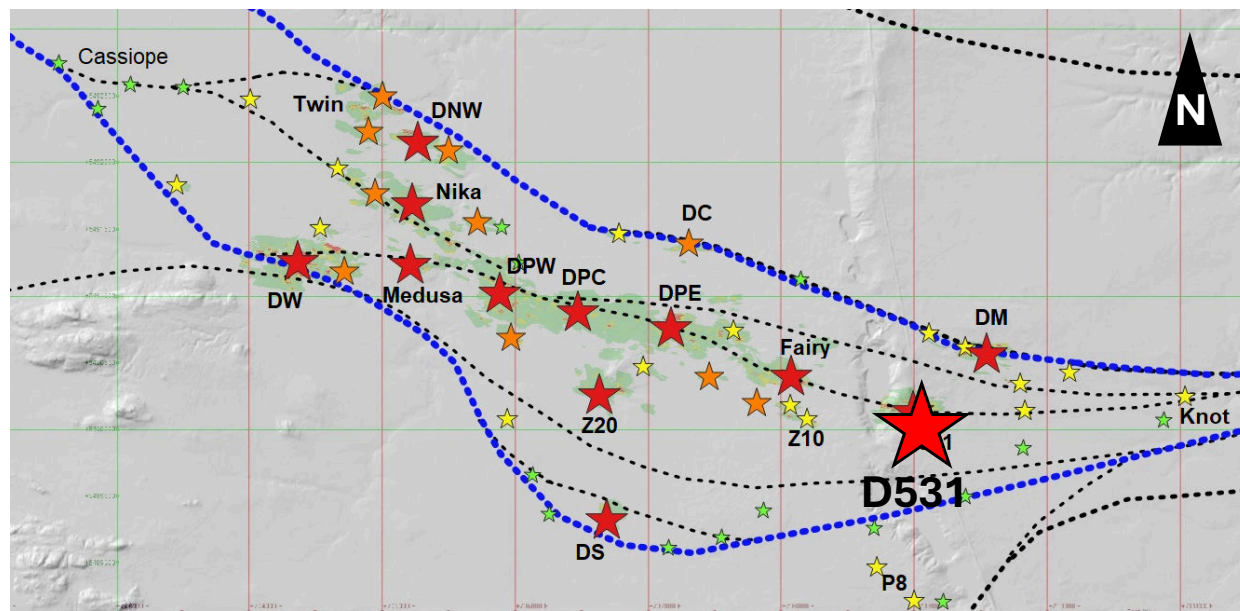


Figure 1: Mineralised zones along the Casa-Berardi Deformation Zone.

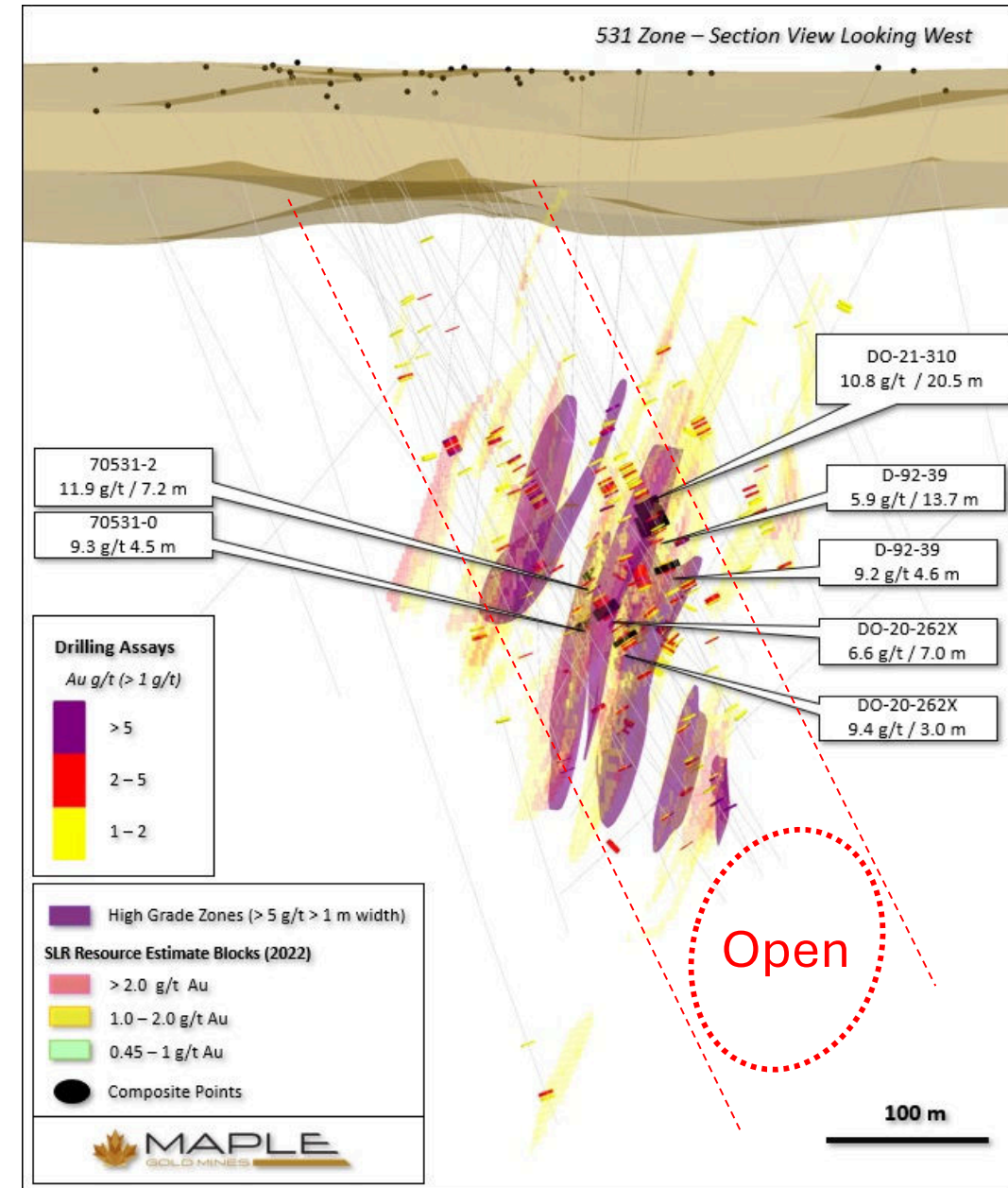
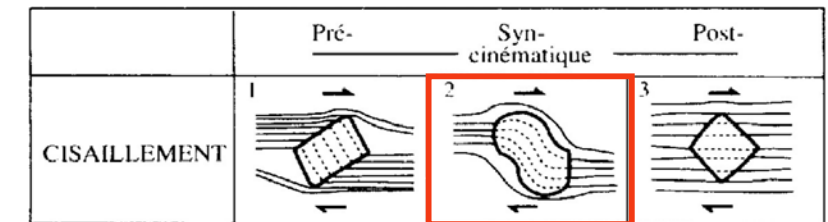
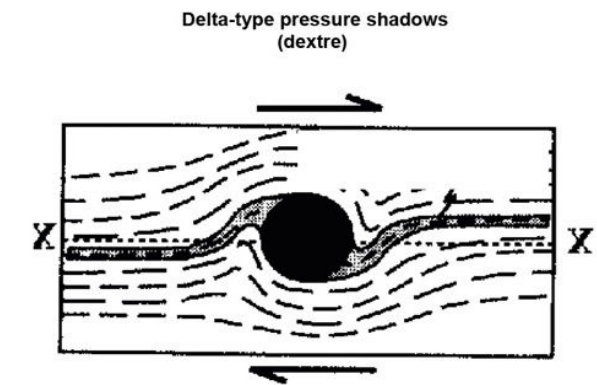
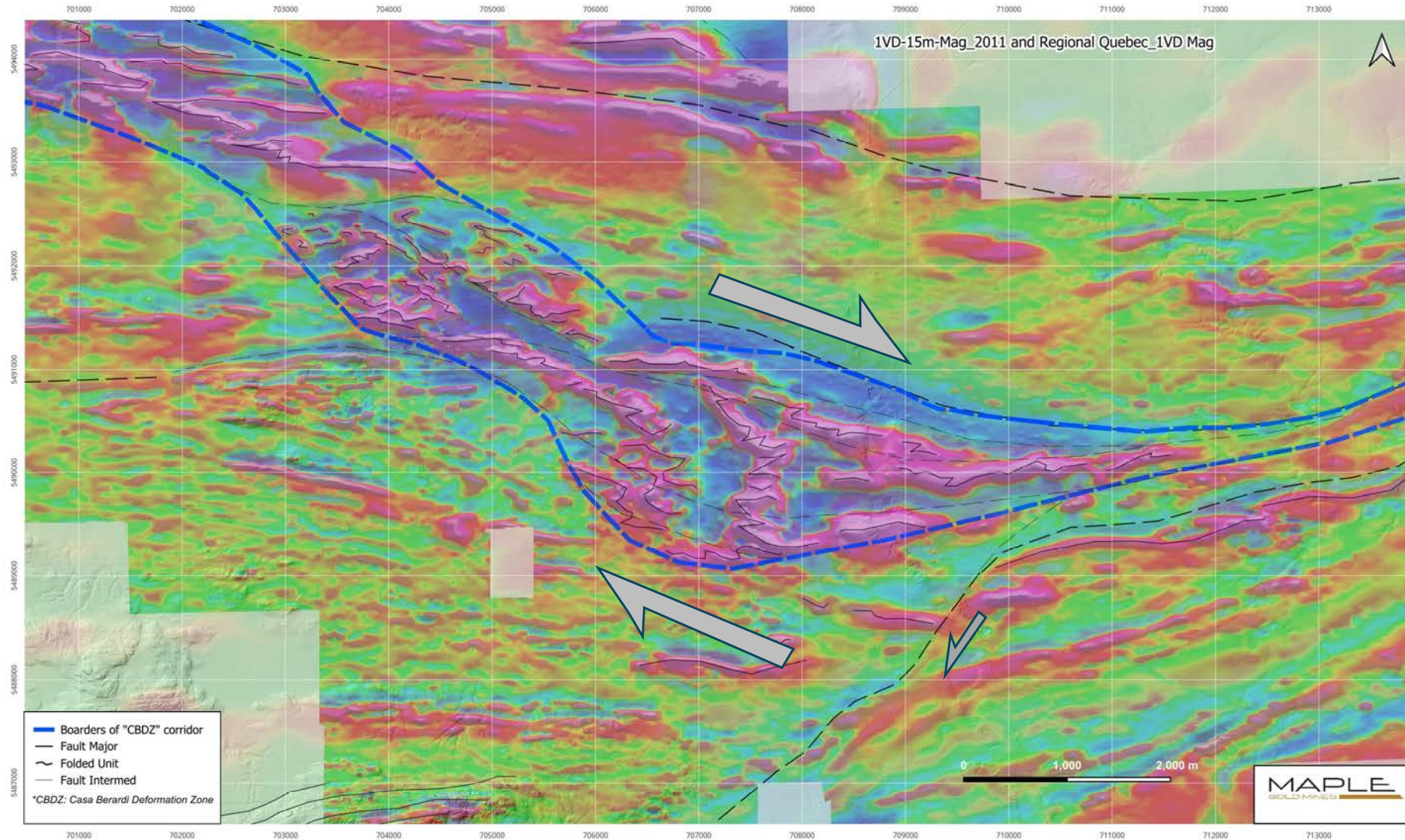


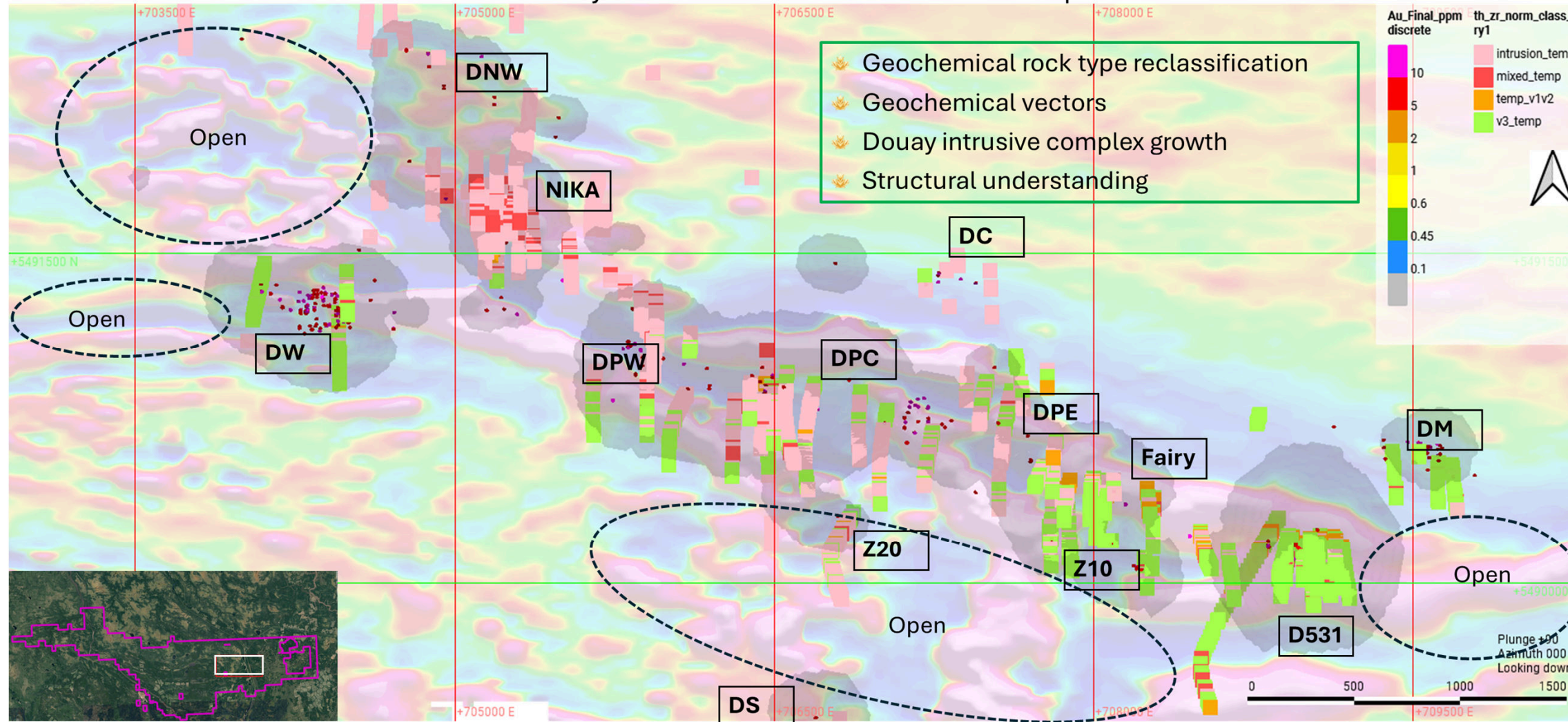
Figure 2: Cross-section showing high-grade gold zones in Douay 531 zone. |MBER 2024 | 13

Unveiling Douay Deformation Corridor: Dextral Strike-Slip Fault Showing Delta-Type Deformation



Geochemical Classification: Leveraging Extensive Multi-Element Assay Data

Douay Geochemical Classification Plan Map



- 🌟 Geochemical rock type reclassification
- 🌟 Geochemical vectors
- 🌟 Douay intrusive complex growth
- 🌟 Structural understanding

- 🌟 Crucial reclassification that enhances understanding of the structural system
- 🌟 Geochemistry can now be used as a mineralization vector, guiding us towards potential mineral-rich areas

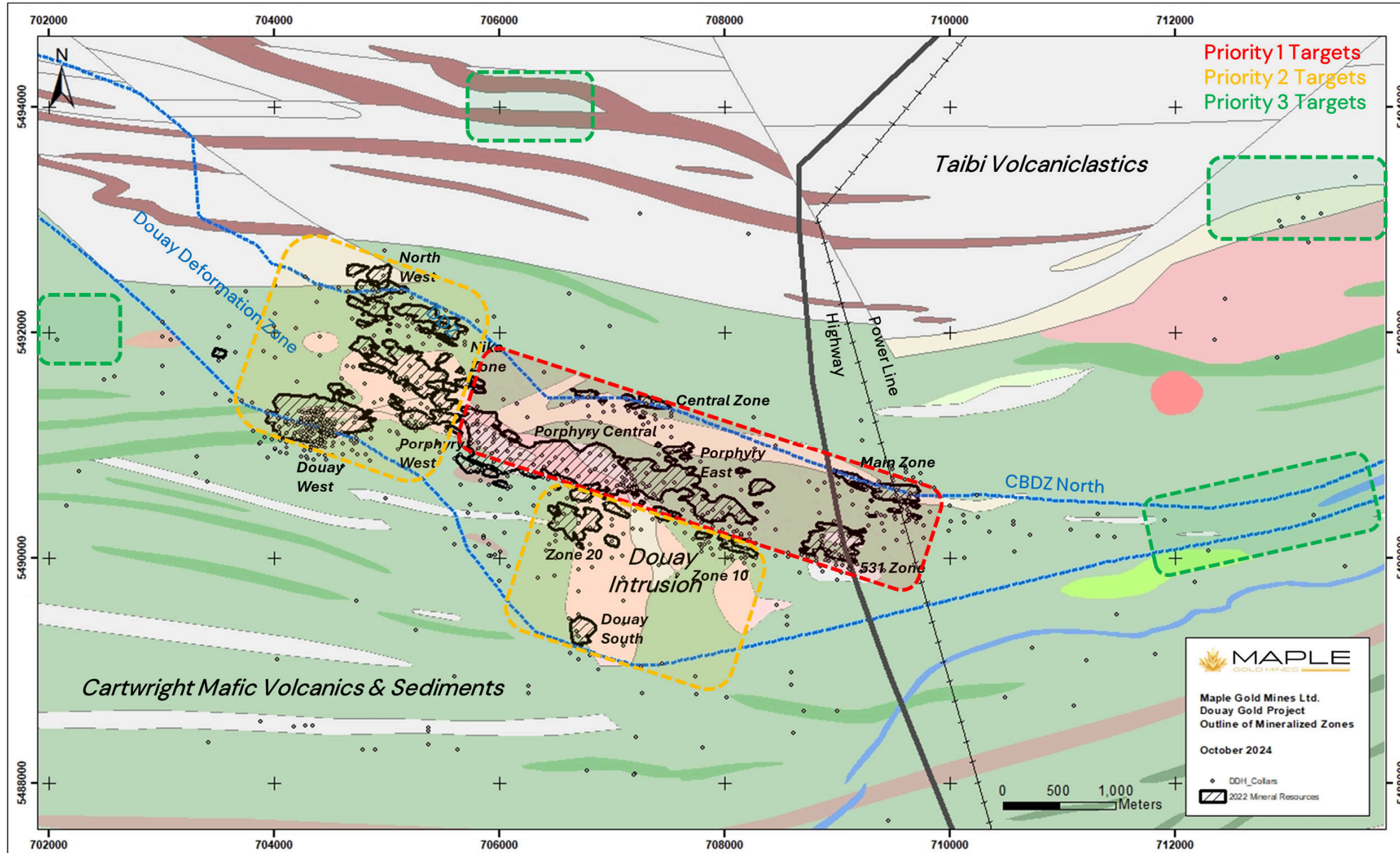


Figure: Planview of Preliminary Targets and Previous Drill Holes (grey dots) on SIGEOM Geology Base.

AGNICO EAGLE'S 1ST GOLD MINE: JOUTEL MINE COMPLEX (1974-1993)

"Bell, book and candle
shall not drive me back,
When gold and silver
beck me to come on."
William Shakespeare, King John.

"Bell, book and candle
shall not drive me back,
When gold and silver
beck me to come on."
William Shakespeare, King John.



Joutel Mine Site Entrance



Telbel Headframe



Eagle Mine Mill Complex



EAGLE
GOLD MINES
LIMITED

AMALGAMATION PROPOSAL

April 24, 1972

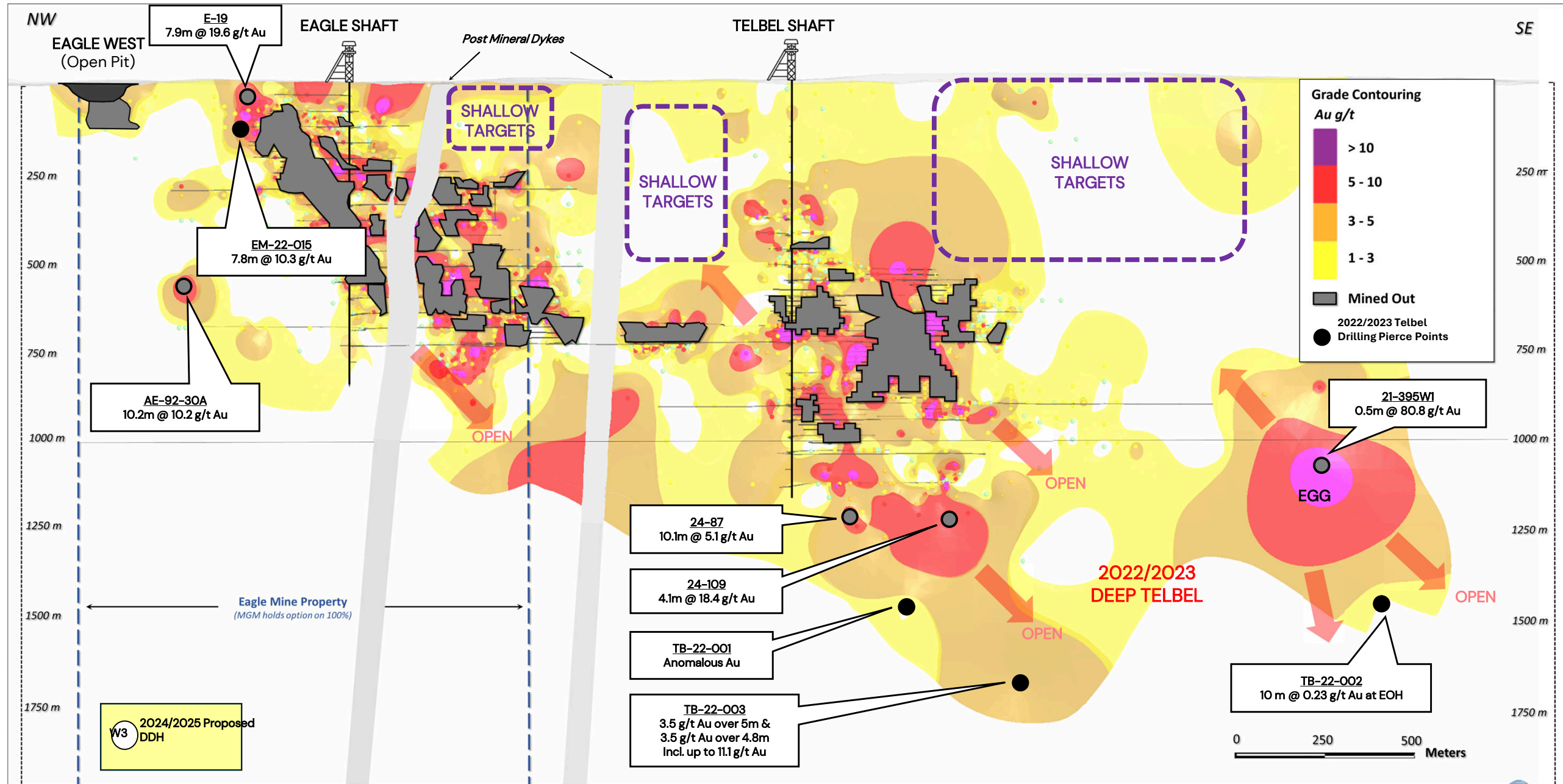
Note: Historical photos. All surface infrastructure has been reclaimed.

AGNICO MINES LIMITED

AMALGAMATION PROPOSAL

April 24, 1972

JOUTEL PROJECT EAGLE-TELBEL LONGITUDINAL SECTION



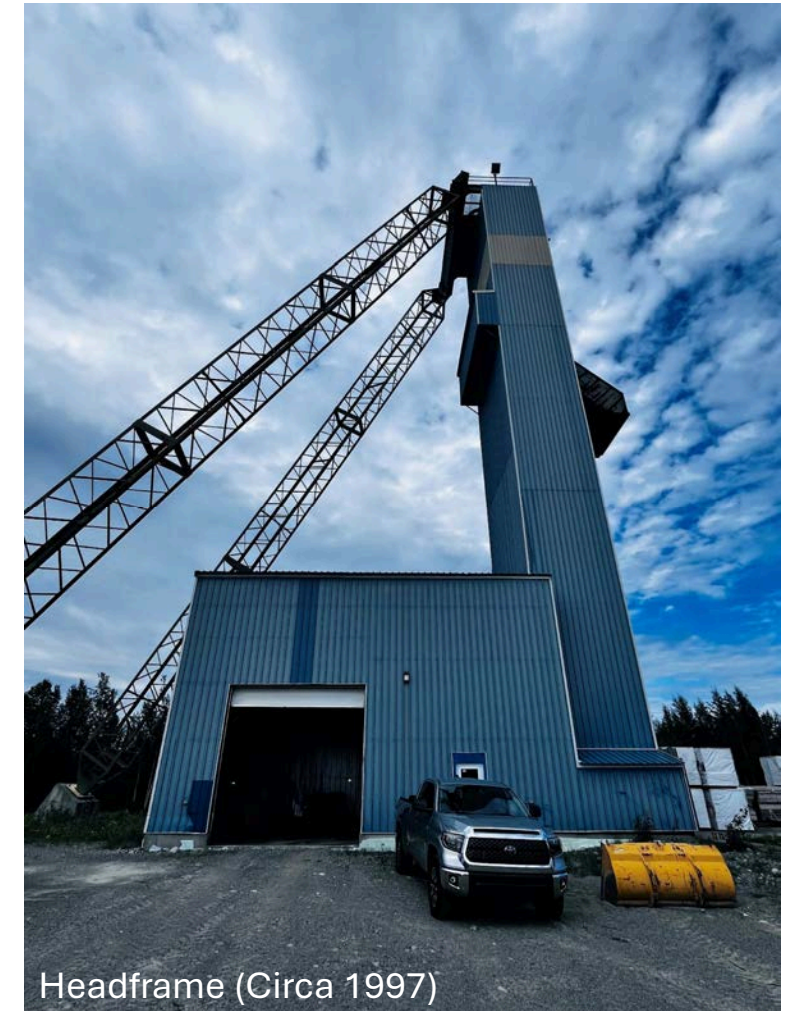
A High-Grade Restart Opportunity with Excellent Near-Mine Expansion Potential

At the Douay Project, the Company is driving the expansion of the current 3 Moz resource base → 5 Moz via:

- A minimum of 10,000 m of diamond drilling is proposed to target poorly-tested areas within INF Resources for conversion to IND Resources within the pit-constrained and underground domains;
- Step-out drilling along strike, down-dip, and down-plunge to expand Inferred Resources;
- Step-out drilling from zones of high-grade gold mineralization within the underground Inferred Resources to demonstrate lateral and vertical continuity for a future UG mining scenario
- Testing discovery targets using new compilation of geological, geochemical and geophysical data
- Initial drill targets would include 531 Zone, Main Zone, Central Zone, and Porphyry West/Central/East

At the Joutel Project, the is leveraging data from 20 years of production history to:

- Target shallow poorly-tested areas within the Eagle-Telbel mine horizon and NW offset horizons;
- Continue vectoring into the Deep Telbel opportunity by wedging from 2022-2023 DDH; and
- Evaluate opportunities to quantify new resources outside the historic mined-out E-T areas.



Senior Management Team



Kiran Patankar
President, CEO & Director



Nick Furber
CFO



Ian Cunningham-Dunlop, P.Eng.
VP, Technical Services



Wilma Lee
VP HR, Compliance & Corp Secretary



Stephane Tremblay
Project Manager



Board of Directors & Technical Advisors



Michelle Roth
Chairperson/Director



Kiran Patankar
President, CEO & Director



Dr. Gérald Riverin
Director/Tech Advisor



Maurice Tagami, P.Eng.
Director/Tech Advisor



Darwin Green, P.Geo.
Director



Paul Harbidge
Technical Advisor



Major mining company & capital markets experience with successful discovery & transaction track records

Capital Structure (as of November 29, 2024)

Shares Outstanding	454.6M
Options ¹	16.4M
Warrants ²	21.2M
Fully Diluted ³	496.4M

Market Data (as of November 29, 2024)

52-week high/low share price	C\$0.09/ C\$0.05
Basic Market Capitalization	C\$27.3M
Avg. 3-month daily volume (TSX.V)	256,100

Financial Position

Cash (as of September 30, 2024) ⁴	C\$9.9M
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¹ Average strike price of options is C\$0.14

² Warrant strike price is C\$0.10 with a term until November 14, 2027

³ Includes 4.2M RSUs/DSUs

⁴ Includes C\$5.6M financing completed on November 19, 2024

Research Coverage



Michael Gray

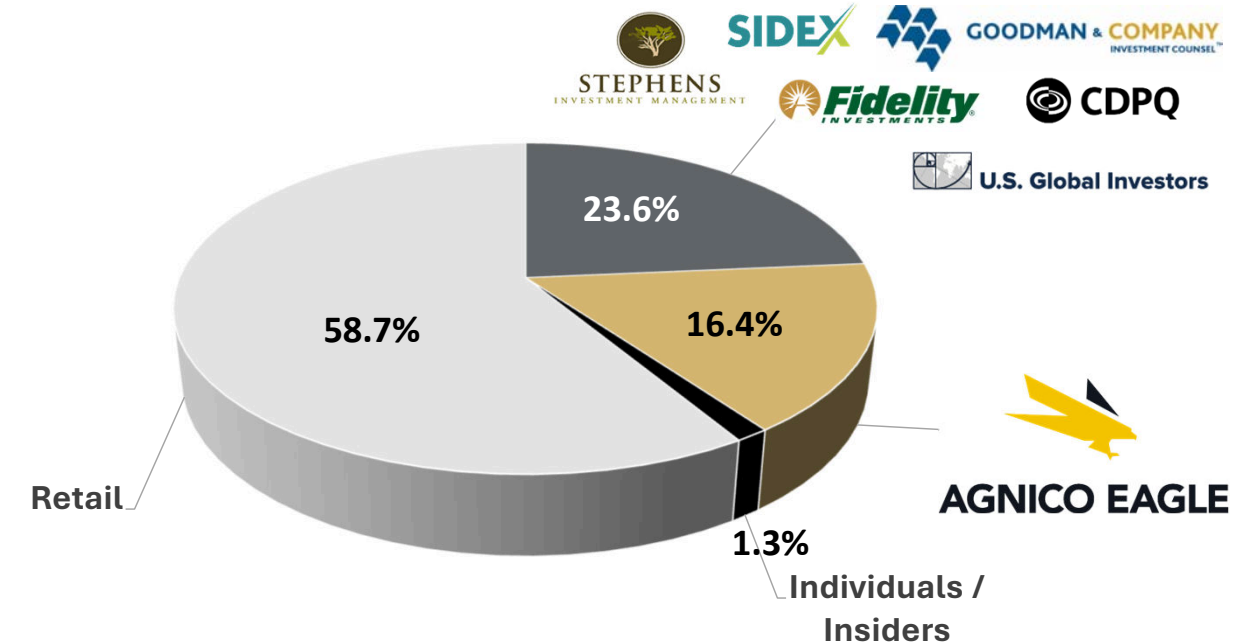


Lauren McConnell



Mark Reichman

Major Shareholders



- 🌟 Pure Canadian gold play in a top tier jurisdiction (Québec) with excellent infrastructure
- 🌟 Established ~3.0 Moz gold resource¹ (Douay) and high-grade, past-producing mine trend (Joutel)
- 🌟 Highly prospective ~400 km² property package with 55 km of strike length on the Casa Berardi Break
- 🌟 Strategic partnership with Canada's largest gold producer (AgnicoEagle)
- 🌟 Strong management/technical team and board of directors focused on prudent capital allocation, disciplined exploration and responsible development of district-scale gold projects in Québec
- 🌟 Well-capitalized with ~C\$10M in cash (including C\$5.6M financing completed November 19, 2024)
- 🌟 Fully-funded organic growth pipeline and resource expansion / discovery drill program

Maple Gold is currently trading at an EV/total contained resource multiple of ~US\$4/oz Au, which is a significant discount to its North American gold exploration peers

¹ The Douay Project contains Indicated Mineral Resources estimated at 10 million tonnes at a grade of 1.59 g/t Au, and Inferred Mineral Resources estimated at 76.7 million tonnes at a grade of 1.02/t Au. See the technical report for the Douay Gold Project entitled "Technical Report on the Douay and Joutel Projects Northwestern Québec, Canada Report for NI 43-101" with an effective Date of March 17, 2022 and dated April 29, 2022.

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Northern lights at the Douay Gold Project

TSX.V: MGM OTCQB: MGMLF