



MAPLE

GOLD MINES

Corporate Presentation

Cautionary Notes Regarding Forward-Looking Statements

This Corporate Presentation (“Presentation”) includes “forward-looking information” and “forward-looking statements” (collectively referred to as “forward-looking statements”) within the meaning of applicable Canadian securities legislation, Section 27A of the Securities Act of 1933 in the United States of America, as amended, (the “Securities Act”) and Section 21E of the Securities Exchange Act of 1934 in the United States of America, as amended, (the “Exchange Act”). All statements other than statements of historical facts included in this Presentation, including, without limitation, those regarding Maple Gold Mines Ltd.’s (“Maple Gold”, “we”, “us” or “our”) opinions and beliefs, financial position, business strategy, budgets, mineral resource estimates, estimates of enterprise value per resource ounce, ongoing or future development and exploration opportunities and projects, drilling, re-logging, geochemical and geological modeling plans, publication of updated mineral resource estimates, classification of mineral resources, and plans and objectives of management for properties and operations are forward-looking statements. Generally, forward-looking statements can be identified in this Presentation, without limitation, by the use of words or phrases such as “estimate”, “project”, “anticipate”, “expect”, “intend”, “believe”, “hope”, “may” and similar expressions, as well as “will”, “shall” and all other indications of future tense.

Forward-looking statements are based on certain estimates, expectations, analysis and opinions that management believed reasonable at the time they were made or in certain cases, on third party expert opinions. These forward-looking statements were derived utilizing numerous assumptions regarding expected growth, results of exploration and development, performance and business prospects and opportunities, general business and economic conditions, interest rates, the supply and demand for, deliveries of, and the level and volatility of prices of gold and related products, regulatory and governmental approvals, market competition, accuracy of mineral resource estimates and geological, operational and price assumptions on which such estimates are based, conditions in financial markets, future financial performance of Maple Gold, our ability to attract and retain skilled staff, our ability to procure equipment and supplies and results of exploration and development activities. While Maple Gold considers these assumptions to be reasonable, based on information currently available, they may prove to be incorrect. Forward-looking statements should not be read as a guarantee of future performance or results. To the extent any forward-looking statements constitute future-oriented financial information or financial outlooks, as those terms are defined under applicable Canadian securities laws, such statements are being provided to describe the current anticipated potential of Maple Gold and readers are cautioned that these statements may not be appropriate for any other purpose, including investment decisions.

Forward-looking statements in this Presentation involve known and unknown risks and uncertainties and other factors that may cause our actual events, results, performance or achievements to be materially different from any future events, results, performance or achievements expressed or implied by such forward-looking statements. Risks and uncertainties that may cause actual events, results, performance or achievements to vary materially include, but are not limited to, risks inherent to mineral exploration and development activities, changes in gold prices, changes in interest and currency exchange rates, inaccurate geological and metallurgical assumptions, unanticipated operational difficulties, government action or delays in the receipt of government approvals, adverse weather conditions, unanticipated events related to health, safety and environmental matters, labour disputes, failure of counterparties to perform their contractual obligations, changes or further deterioration in general economic conditions, and other risks discussed in Maple Gold’s filings with Canadian securities regulators available on the System for Electronic Document Analysis and Retrieval Plus (SEDAR+) at www.sedarplus.ca or our website at www.maplegoldmines.com. The foregoing list is not exhaustive of all factors and assumptions which may have been used. We cannot assure you that actual events, performance or results will be consistent with these forward-looking statements and management’s assumptions may prove to be incorrect. Our forward-looking statements reflect Maple Gold’s views as at the date of this Presentation. Except as may be required by law or regulation, Maple Gold undertakes no obligation and expressly disclaims any responsibility or obligation or undertaking to publicly release any updates or to revise any forward-looking statements, whether as a result of new information, future events or otherwise to reflect any change in Maple Gold’s expectations or any change in events, conditions or circumstances on which any such statement is based. Given these uncertainties, readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date made.

Scientific and Technical Information

All scientific and technical information in this Presentation relating to the Douay Gold Project is based on and derived from the technical report entitled “Technical Report on the Douay and Joutel Projects Northwestern Québec, Canada Report for NI 43-101” with an effective Date of March 17, 2022 and dated April 29, 2022, prepared in accordance with National Instrument 43-101—Standards of Disclosure for Mineral Projects. The scientific and technical information relating to the Douay Gold Project contained herein is subject to all of the assumptions, qualifications and procedures set out in the said technical report.

The scientific and technical information contained in this presentation was reviewed and prepared under the supervision of Jocelyn (Josh), Pelletier Msc, F-SEG, P. geo., Chief Geologist, of Maple Gold. Mr. Pelletier is a Qualified Person under National Instrument 43-101 – Standards of Disclosure for Mineral Projects. Mr. Pelletier has verified the data related to the exploration information disclosed in this presentation through his direct participation in the work.

Cautionary Note to US Investors Concerning Resource Estimates

Information in this Presentation is intended to comply with the requirements of the TSX Venture Exchange Inc. and applicable Canadian securities legislation, which differ in certain respects with the rules and regulations promulgated under the United States Securities Exchange Act of 1934, as amended, as promulgated by the Securities and Exchange Commission. The Reserve and Resource estimates in this Presentation were prepared in accordance with National Instrument 43-101 – Standards of Disclosure for Mineral Projects (“NI 43-101”) adopted by the Canadian Securities Administrators. The requirements of NI 43-101 differ significantly from the requirements of the United States Securities and Exchange Commission.

General

All information and data provided in this Presentation is strictly private and confidential. No person is authorized to copy or re-distribute any materials in this presentation without the express permission of Maple Gold.



Maple Gold Investment Highlights

- 🌟 **100% control of a ~400 km² District-Scale Property with:**
 1. Established ~3.0 Moz Gold Mineral Resource¹ (Douay)
 2. Past-Producing High-Grade Mining Complex (Joutel)
 3. Significant Blue-Sky Exploration Potential
- 🌟 **Strategically Located in Québec's Abitibi Gold Belt with a Rich Mining History & Exceptional Infrastructure**
- 🌟 **Value-Oriented & Data-Driven Exploration Approach**
- 🌟 **Top-tier Strategic Partner (Agnico Eagle)**

¹ The Douay Project contains Indicated Mineral Resources estimated at 10 million tonnes at a grade of 1.59 g/t Au, and Inferred Mineral Resources estimated at 76.7 million tonnes at a grade of 1.02/t Au. See the technical report for the Douay Gold Project entitled "Technical Report on the Douay and Joutel Projects Northwestern Québec, Canada Report for NI 43-101" prepared by SLR Consulting (Canada) Ltd. with an effective date of March 17, 2022 and dated April 29, 2022.

Located Among **Abitibi's Gold Giants**

- 🌟 Parallel Alignment with Major Gold-Bearing Structures
- 🌟 Strategic Splay in Casa Berardi Deformation Zone (CBDZ)
- 🌟 Geological Significance
- 🌟 Douay Key Geological Features

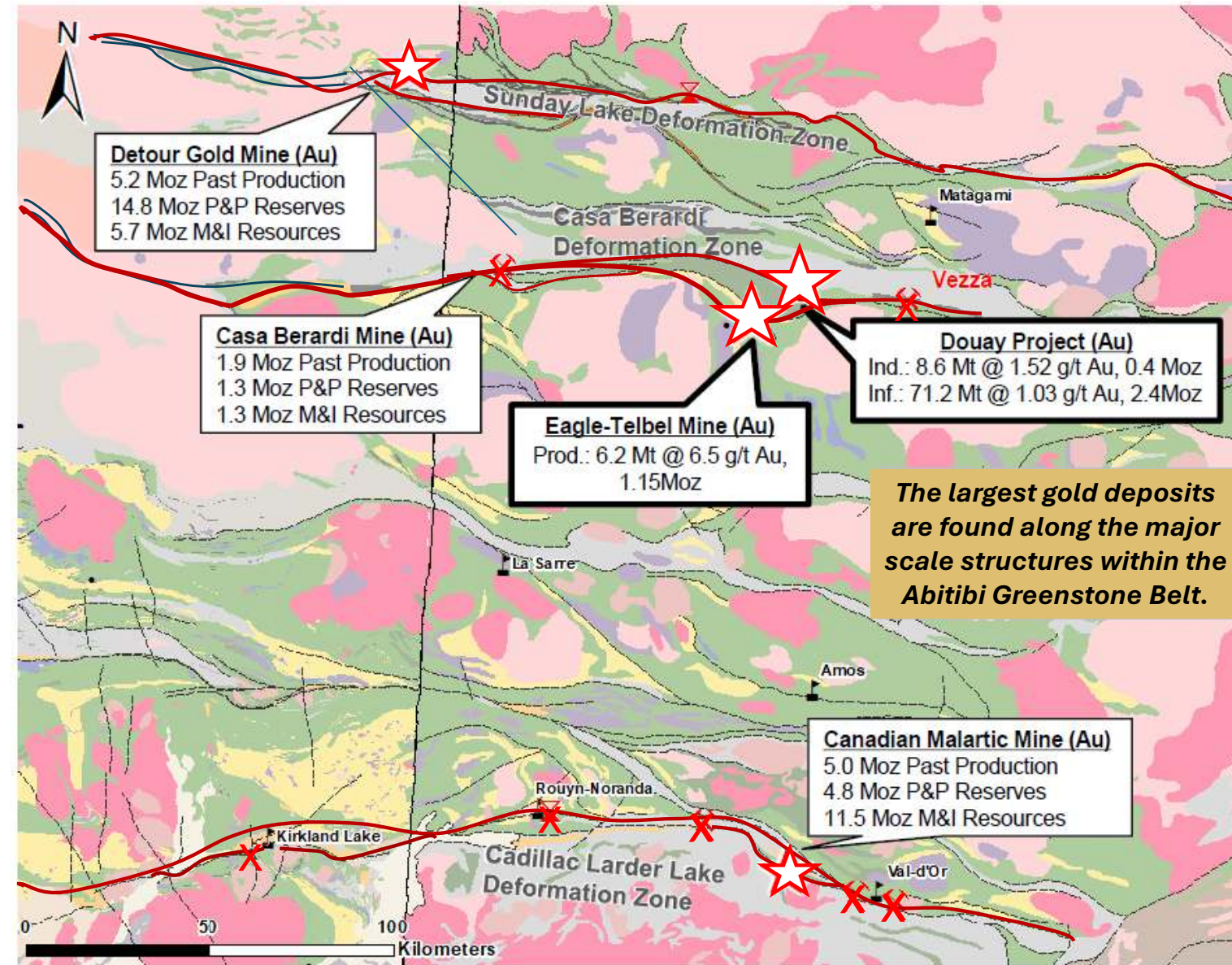


Figure: Significant gold deposits along major deformation corridors in the Abitibi (modified from AEM, 2020).

Objectives: Economic Gold Ounces and Project Development

▲ Priority 1: Douay

Empiric Systematic Geological compilation
 Increasing Resources (continuity at depth)
 Under-evaluated high-grade gold zones (development)

▲ Priority 2: Eagle-Joutel

EagleWest: High-grade gold close to surface
Telbel: Continuity of high-grade ore-shoots at depth

▲ Priority 3: VMS*

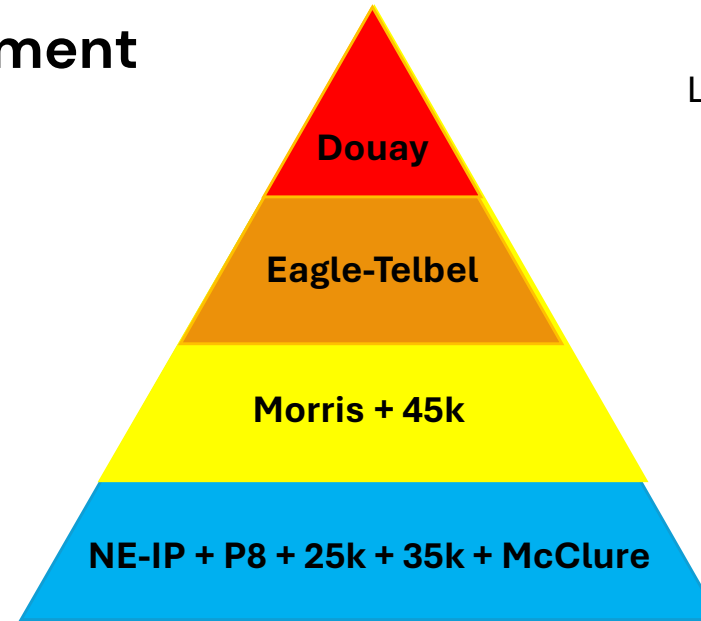
Morris: Potential VMS*
45k: Potential VMS*

▲ Priority 4: Greenfield

NE-IP: Potential IRGD** + cpy veins
P8: Potential VMS* + Zn veins
35k+25k: Potential IRGD**
McClure: Potential VMS* and OGD***

Deposit Types

*VMS: Volcanogenic Massive Sulfides deposit
 **IRGD: Intrusive Related Gold Deposit zone
 ***OGD: Orogenic Gold Deposit



Low cost + Moderate risk =
High Rewards

Moderate cost + Low risk =
High Rewards

Low cost + Moderate risk =
Moderate Rewards

Low cost + High risk =
Moderate Rewards

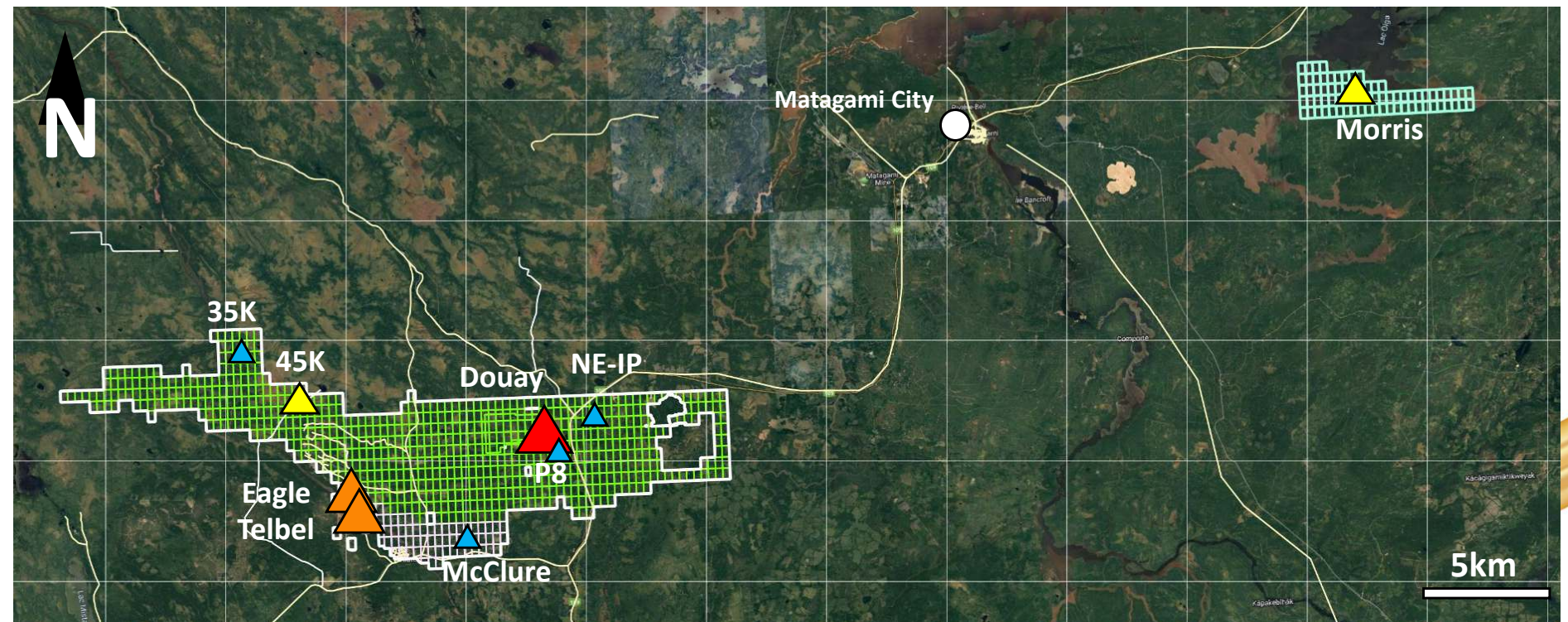


Figure: Location of the Maple Gold projects in the Douay-Joutel and Morris claim block properties.

1-Year Milestones Achieved:



Compilation and reinterpretation of extensive project database by revamped technical team to drive future exploration success



Negotiated a company-friendly restructuring transaction providing 100% ownership of Douay/Joutel and clear path to project advancement



Raised C\$4M at a significant premium in challenging equity market with Agnico Eagle increasing equity ownership to 19.9%; C\$5.6M to be spent in the ground



Substantially reduced corporate overhead and site operating costs to put more \$\$\$ in the ground



Strengthened management, board and advisory team with deep technical, capital markets and corporate governance expertise

Go-Forward Strategy and Growth Catalysts:

- ✦ Data-driven exploration approach focused on adding economic gold ounces and making new discoveries
- ✦ Concurrent de-risking of ~3.0 Moz Douay mineral resource and systematic testing of past-producing, high-grade Joutel mine trend to demonstrate project development potential
- ✦ Resource expansion and discovery drill program commencing in Q4/2024 focused on:
 1. Strategic infill drilling at Douay within sparsely tested Inferred Resource Blocks (83%) to convert to Indicated (17%)
 2. Step-out drilling down-dip and down-plunge to extend known mineralization at Douay
 3. Follow-up on previously-reported high-grade intercepts at Douay/Joutel
 4. Target new areas based on 2023-2024 compilation work using geology/geophysics/geochem as vectors
 5. Focus on newly defined Casa Berardi Deformation Zone and dextral strike-slip rotation interpretation creating pressure shadows and potential traps for gold mineralization

UNVEILING OPERATIONAL HURDLES

- ✦ Turnover and Disorder
- ✦ Inconsistent Logs
- ✦ Distributed Data
- ✦ Operational Bottleneck
- ✦ Results vs. Process Driven

Management
Changes

ENHANCING EFFICIENCY

- ✦ Standardized Procedures
- ✦ Centralized Data Management
- ✦ Training and Development
- ✦ Process Optimization
- ✦ Significant cost reductions

News Flow

RESULT AND INSIGHT

- ✦ Enhanced Efficiency
- ✦ Improved Data Integrity
- ✦ Roadmap to 5 Moz through resource expansion and discovery drilling
- ✦ Optimized Processes
- ✦ Reduced Turnover

Spring
2023

Fall
2023

Jan
2024

Spring
2024

Fall
2024

- Maple Gold gains **100% control** and a **clear path to advance Douay/Joutel** according to its own timeline without near-term dilution risk at the project level
- Upon Maple Gold achieving key development milestones¹, **Agnico Eagle has the option to purchase a 50% interest in Douay/Joutel by paying C\$12M + 2X cumulative expenditures**, which could fund a significant portion of Maple Gold's future project capital expenditures
- Strong alignment with **Agnico Eagle raising its equity ownership in Maple Gold to 19.9% at \$0.085/share (a ~42% premium)** with no warrants and a standard 4-month hold period
- Maple Gold's **planned H2 2024 exploration program is now fully funded**, with **C\$5.6 million going into the ground**, comprised of C\$4.05M in flow-through financing proceeds plus a 38.75% refundable Québec mineral exploration tax credit (METC)

¹ Maple Gold completing a PFS/FS with a minimum NPV_{5%} of C\$300M and making a pre-financing construction decision



Maple Gold's President & CEO, Kiran Patankar with Agnico Eagle's Director, Geoscience, Dr. Olivier Côté-Mantha, at the Douay/Joutel project in August 2024

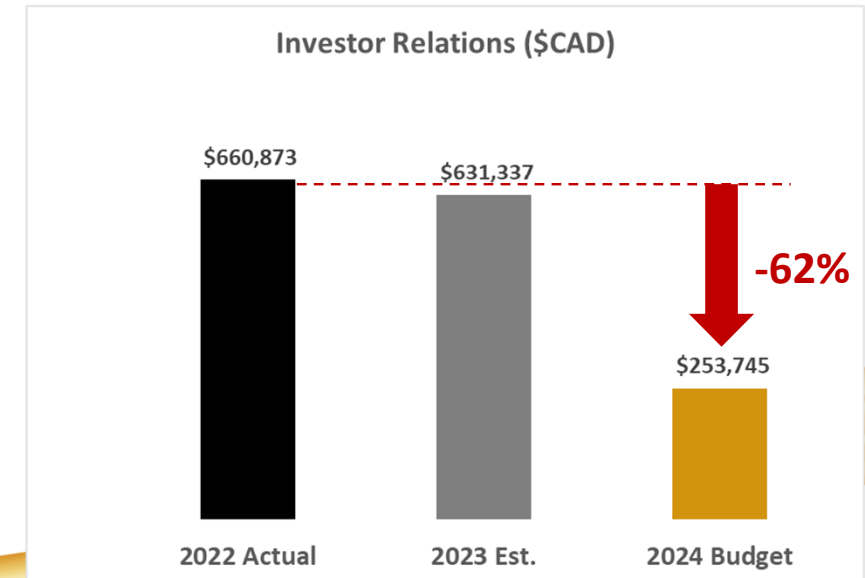
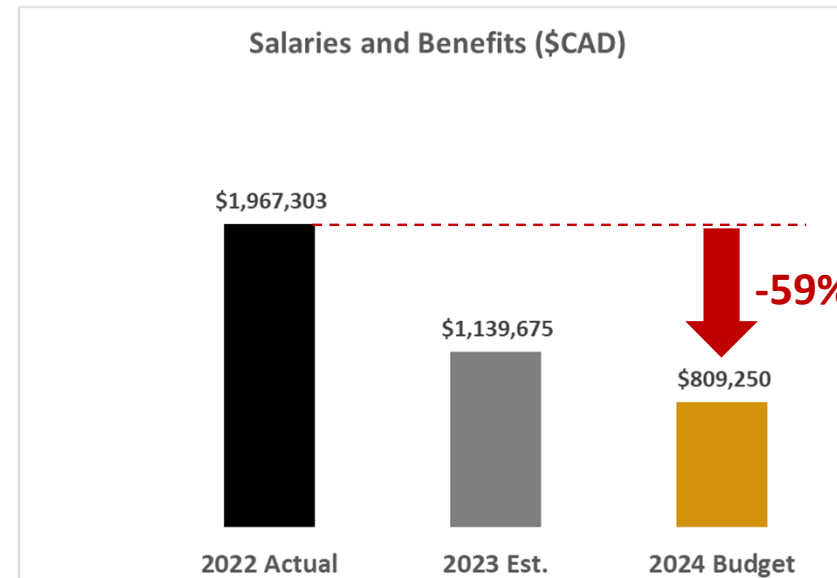
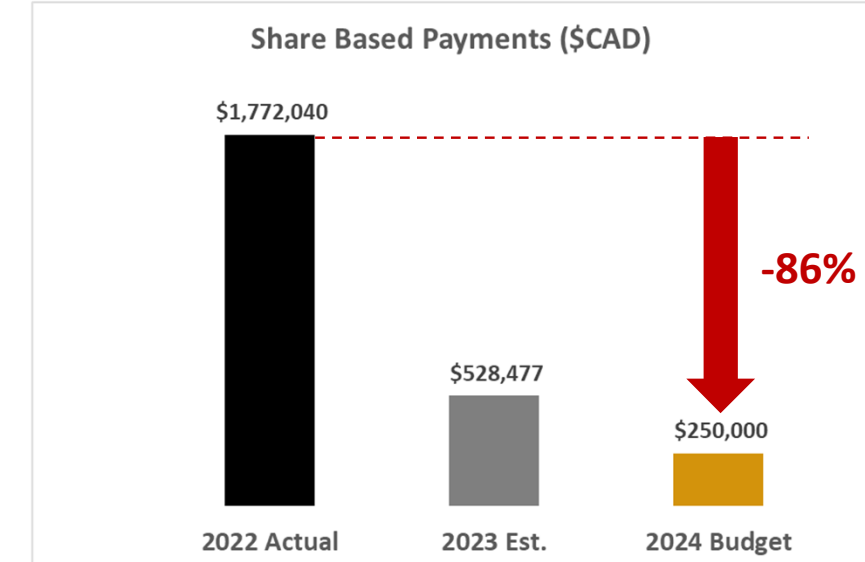
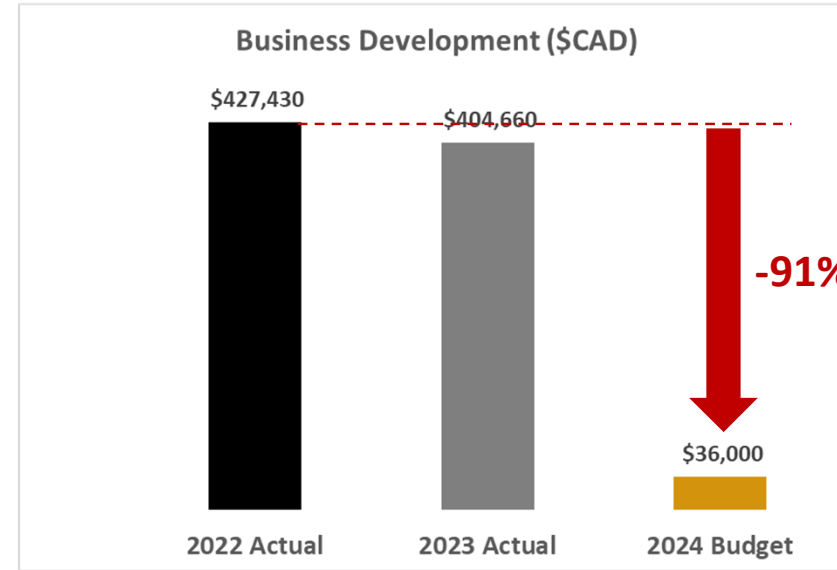


IMPLEMENTING FISCAL DISCIPLINE

By identifying efficiencies and eliminating corporate waste, G&A expenditures have been systematically reduced from **>C\$6M → <\$2M/year (~67% reduction)**

More money where it should go to generate value for shareholders

➔ **IN THE GROUND**





Senior Management Team



Kiran Patankar
President, CEO & Director



Michael Rukus
Interim CFO



Ian Cunningham-Dunlop, P.Eng.
VP, Technical Services



Josh Pelletier, P.geo.
Chief Geologist



Wilma Lee
VP HR, Compliance & Corp Secretary



Stephane Tremblay
Project Manager



Board of Directors & Technical Advisors



Michelle Roth
Chairperson/Director



Kiran Patankar
President, CEO & Director



Dr. Gérald Riverin
Director/Tech Advisor



Maurice Tagami, P.Eng.
Director/Tech Advisor

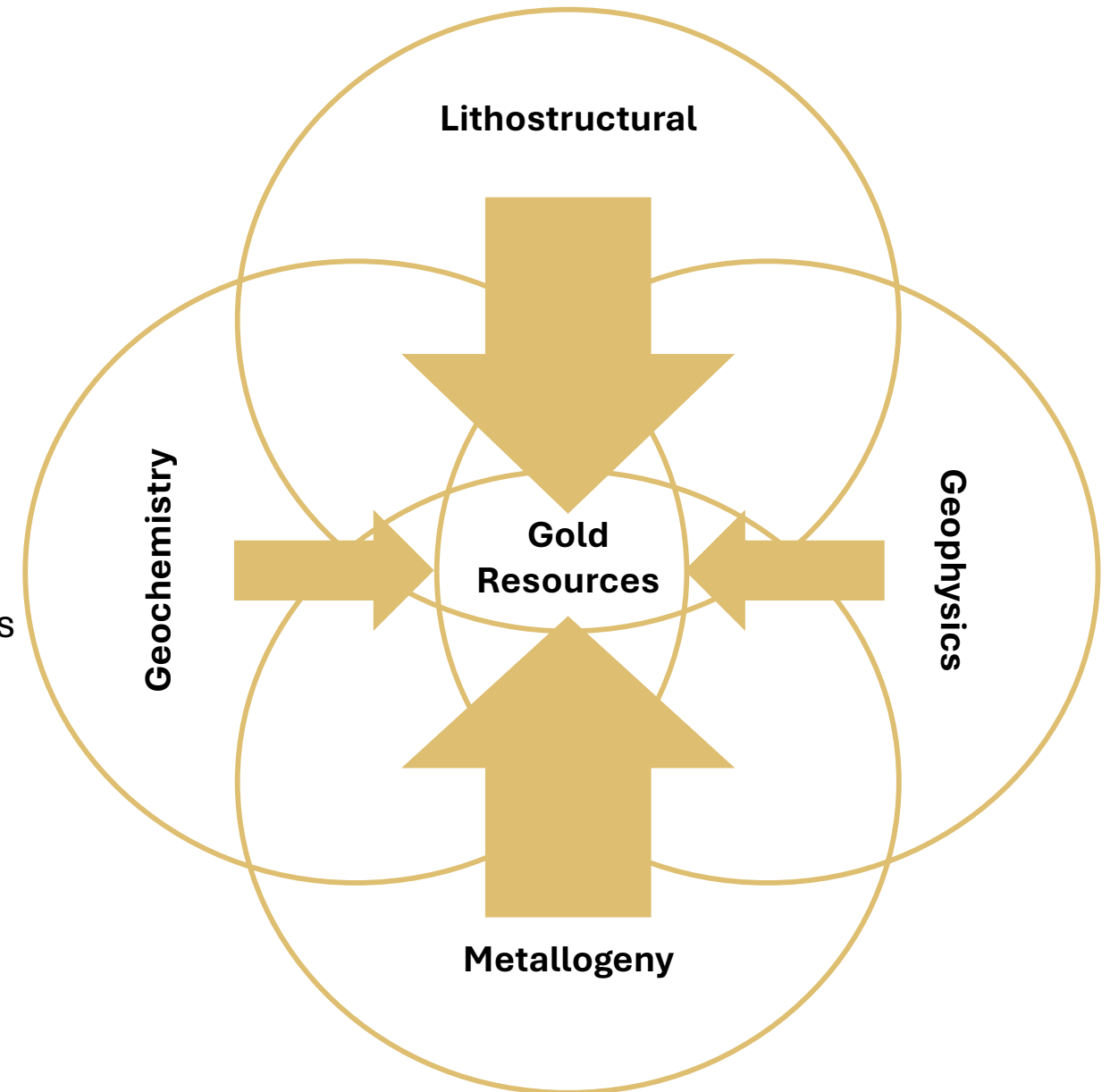
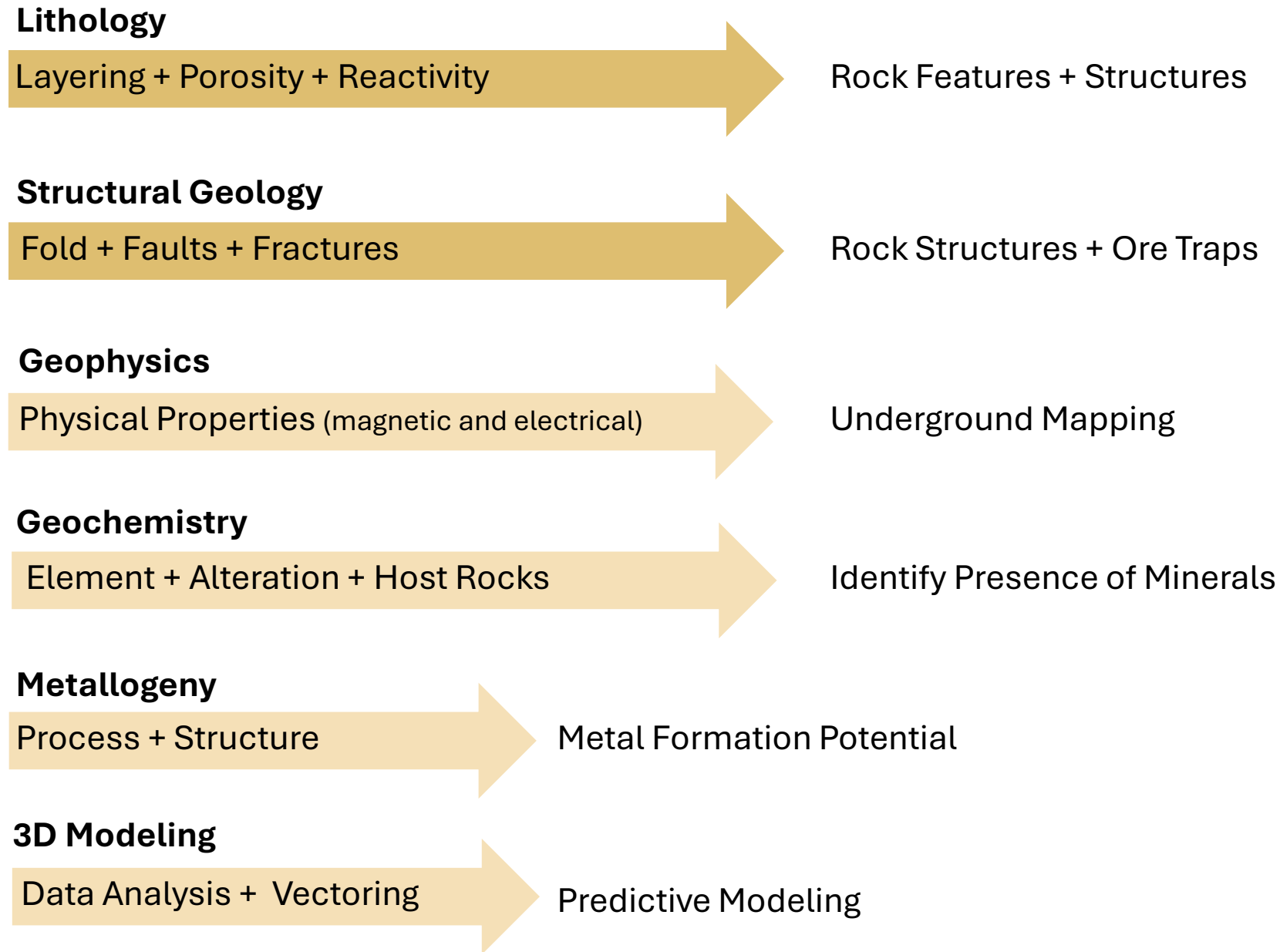


Darwin Green, P.Geo.
Director



Paul Harbidge
Technical Advisor

Major mining company & capital markets experience with successful discovery & transaction track records



Winter 2023: Compilation and evaluation of all previous data and assays

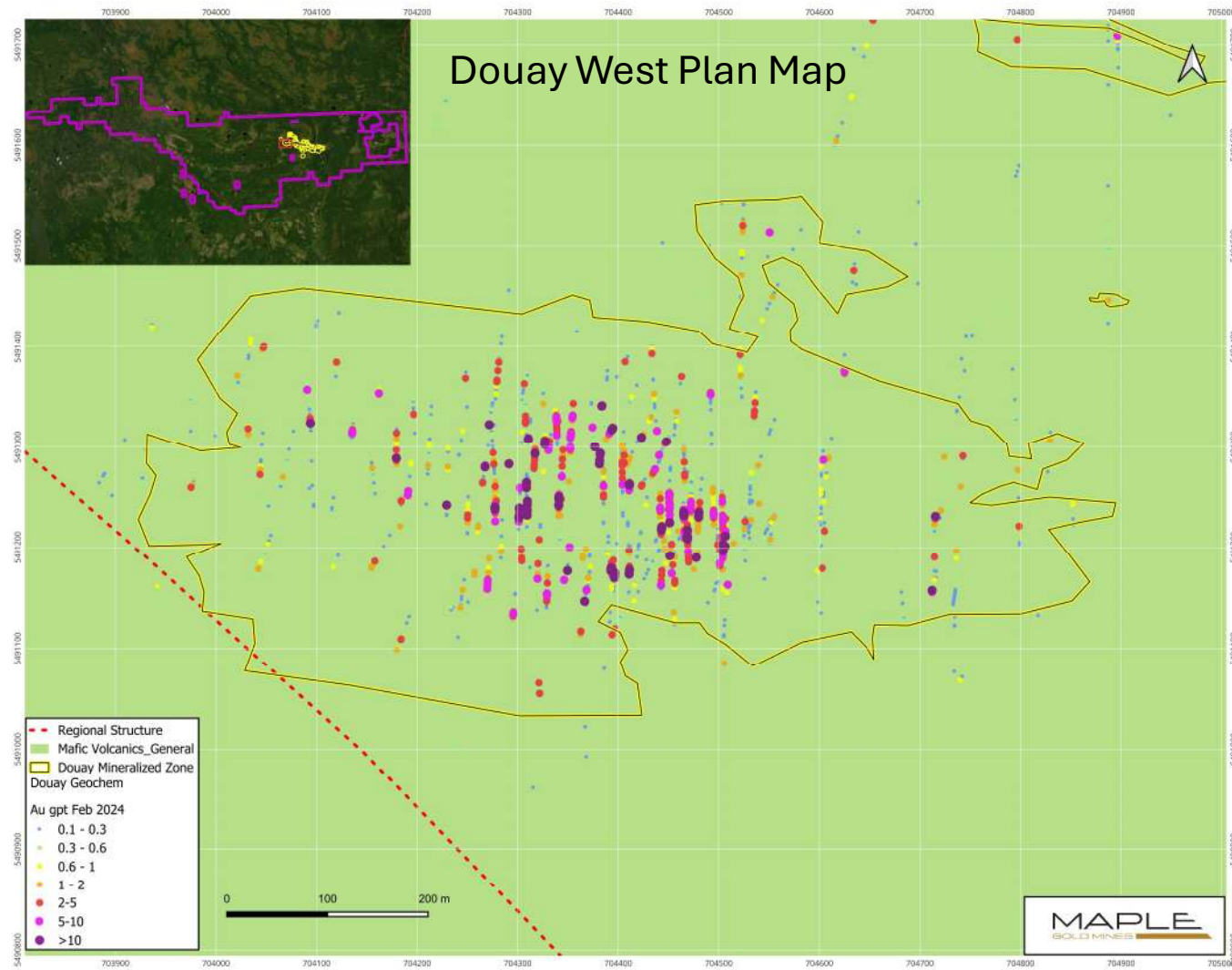


Figure 1: Plan Map showing the gold assays from drill holes at the Douay West zone.

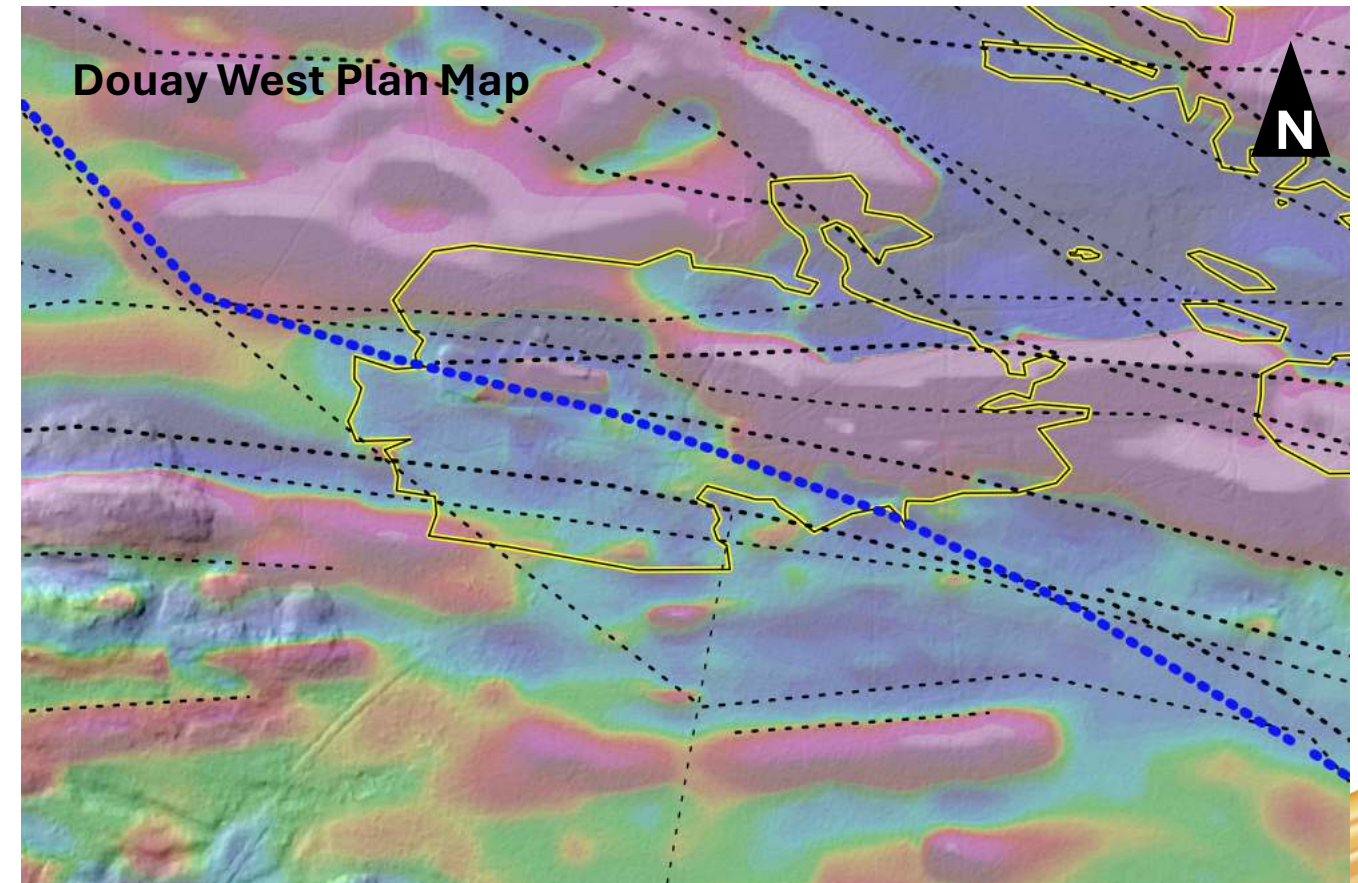


Figure 2: Apparent structures interpreted from Mag-survey and Lidar topography at the Douay West zone.

Progression – Winter 2024: Building lithostructural layers based on selective drill hole relogging with new deposit-wide cross-sections, longitudinal sections and level plans

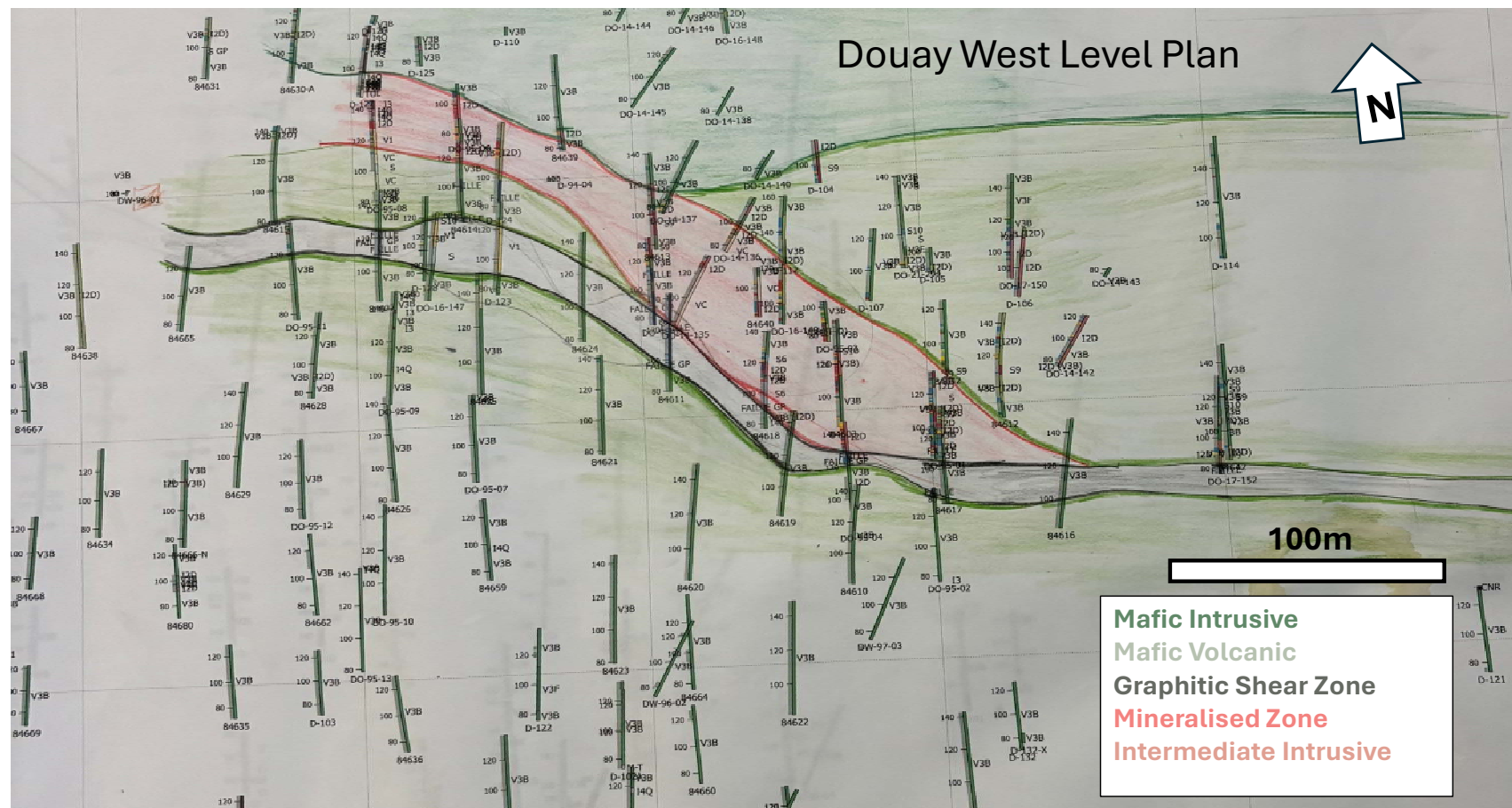


Figure 1: Hand-drawn Plan Level showing structural control on gold mineralization at the Douay West zone

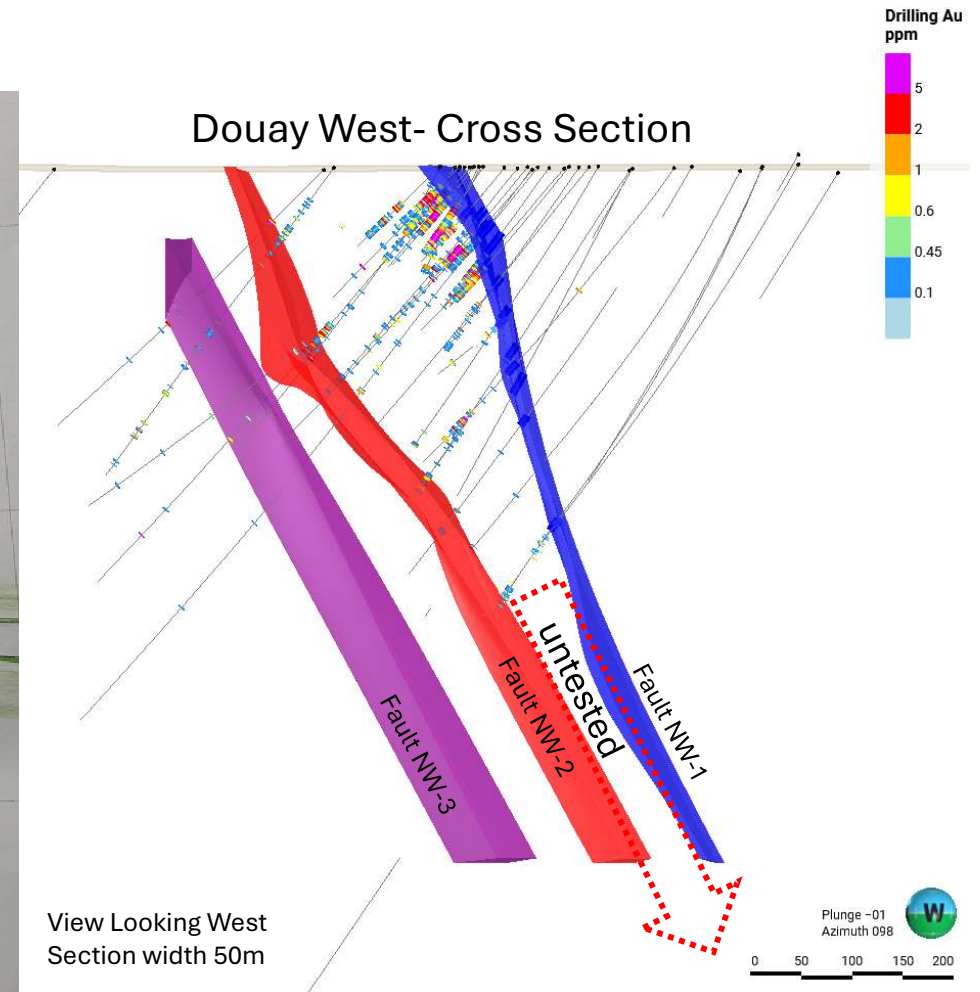


Figure 2: Cross-section showing parallel structures at Douay West zone

Spring 2024: Robust lithostructural layer with structural constraints to predict gold mineralisation

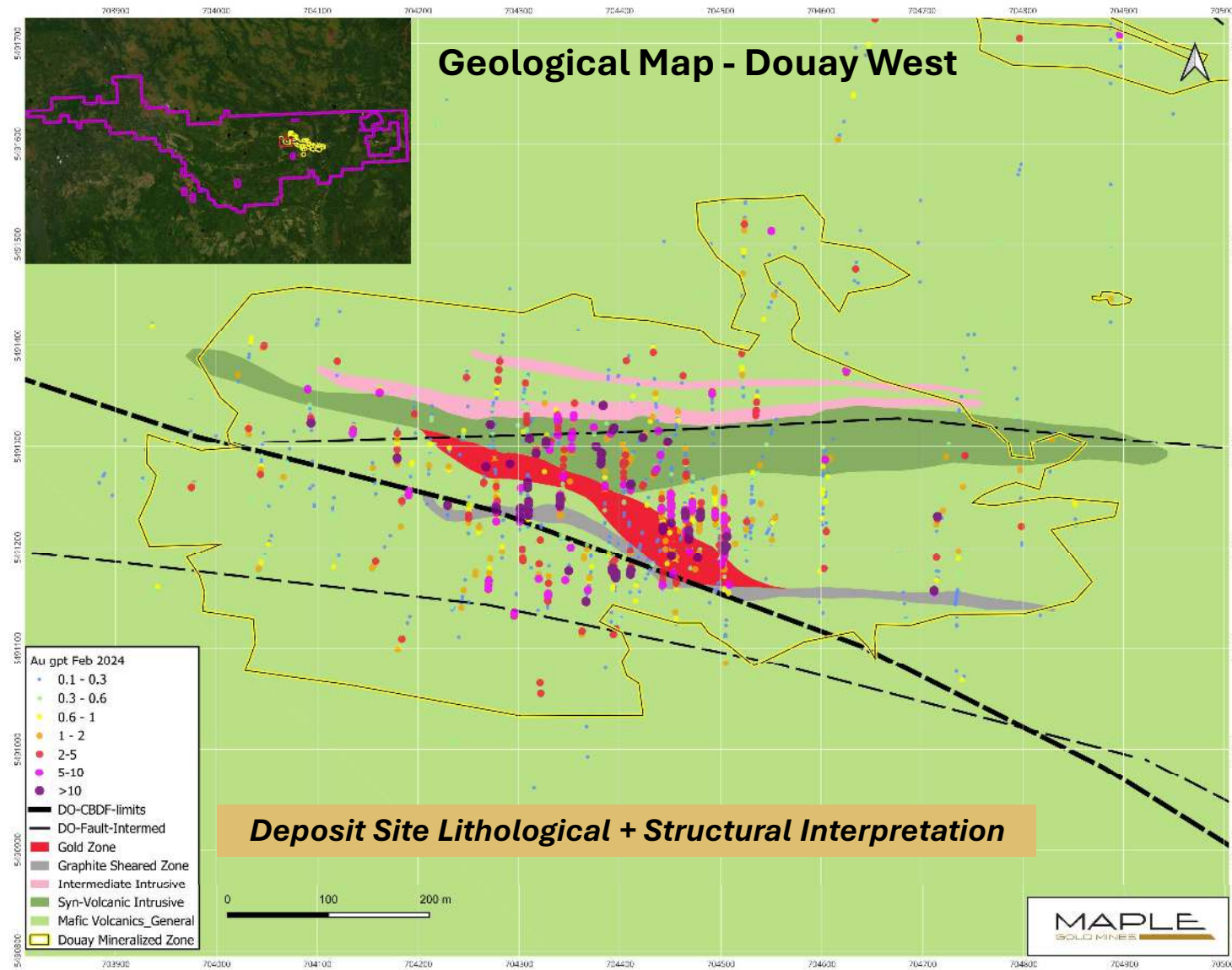


Figure 1: Geological map showing lithostructural control on gold mineralization at the Douay West zone.

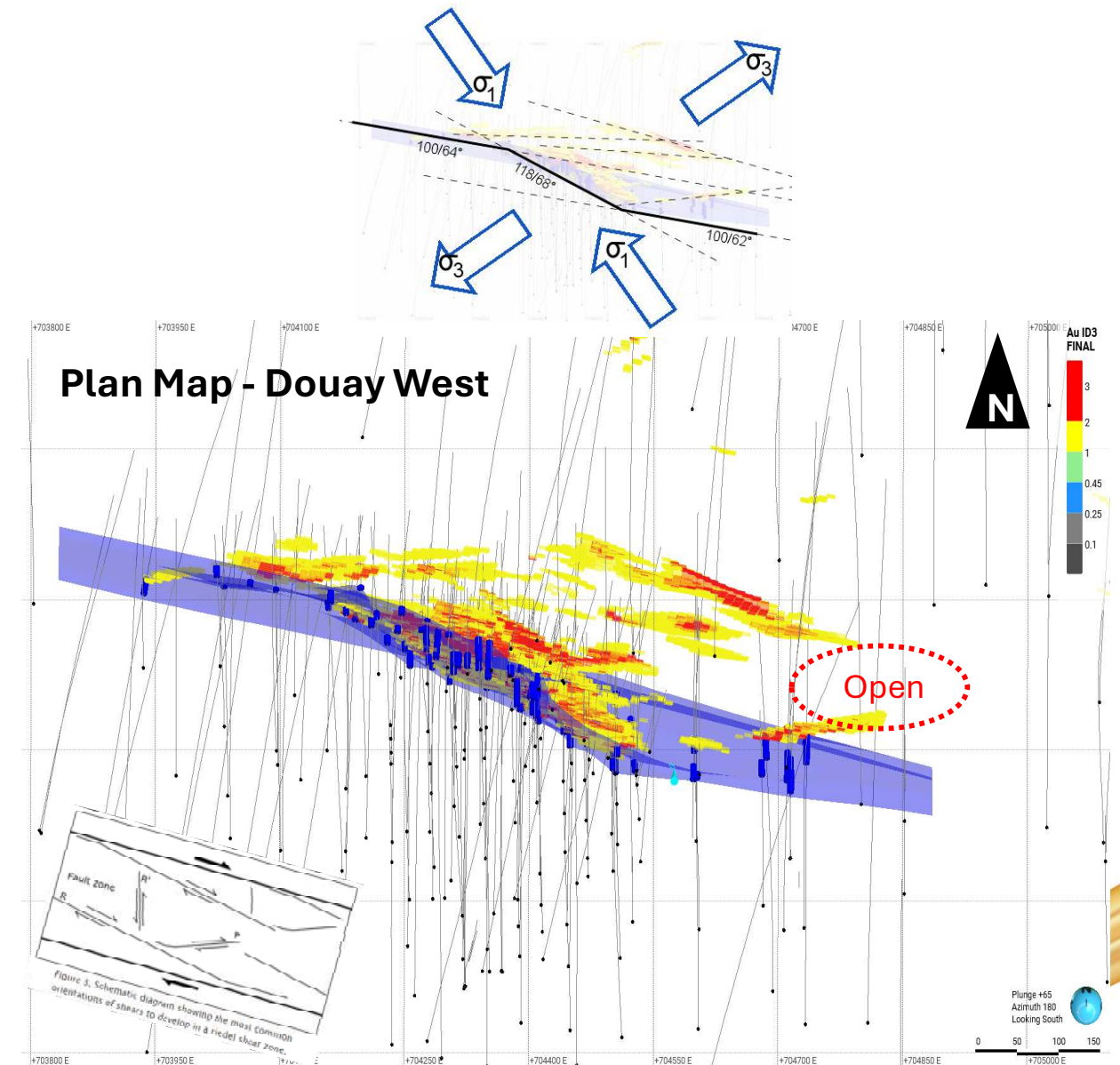


Figure 2: Plan map showing structural control on gold mineralization at the Douay West zone.

Douay West Zone (DW): Highest Drilling Density

🌟 190 holes for a total of 57,512m drilled core

Resource Type	Tonnes (Mt)	Grade (g/t Au)	Metal Content (K oz Au)
OP-Indicated	4.2	2.13	286
OP-Inferred	3.7	1.39	169
UG-Inferred	1.4	1.77	82
			537

Table: Resource Estimation for Douay West zone (SLR, 2022)

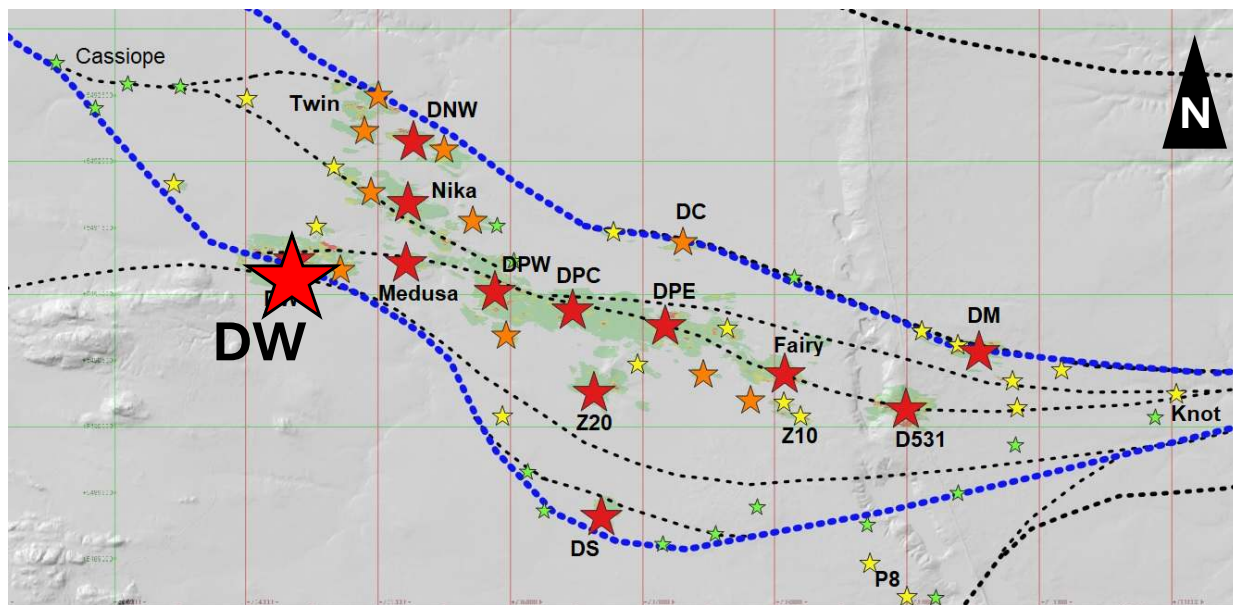


Figure 1: Mineralised zones along the Casa-Berardi Deformation Zone.

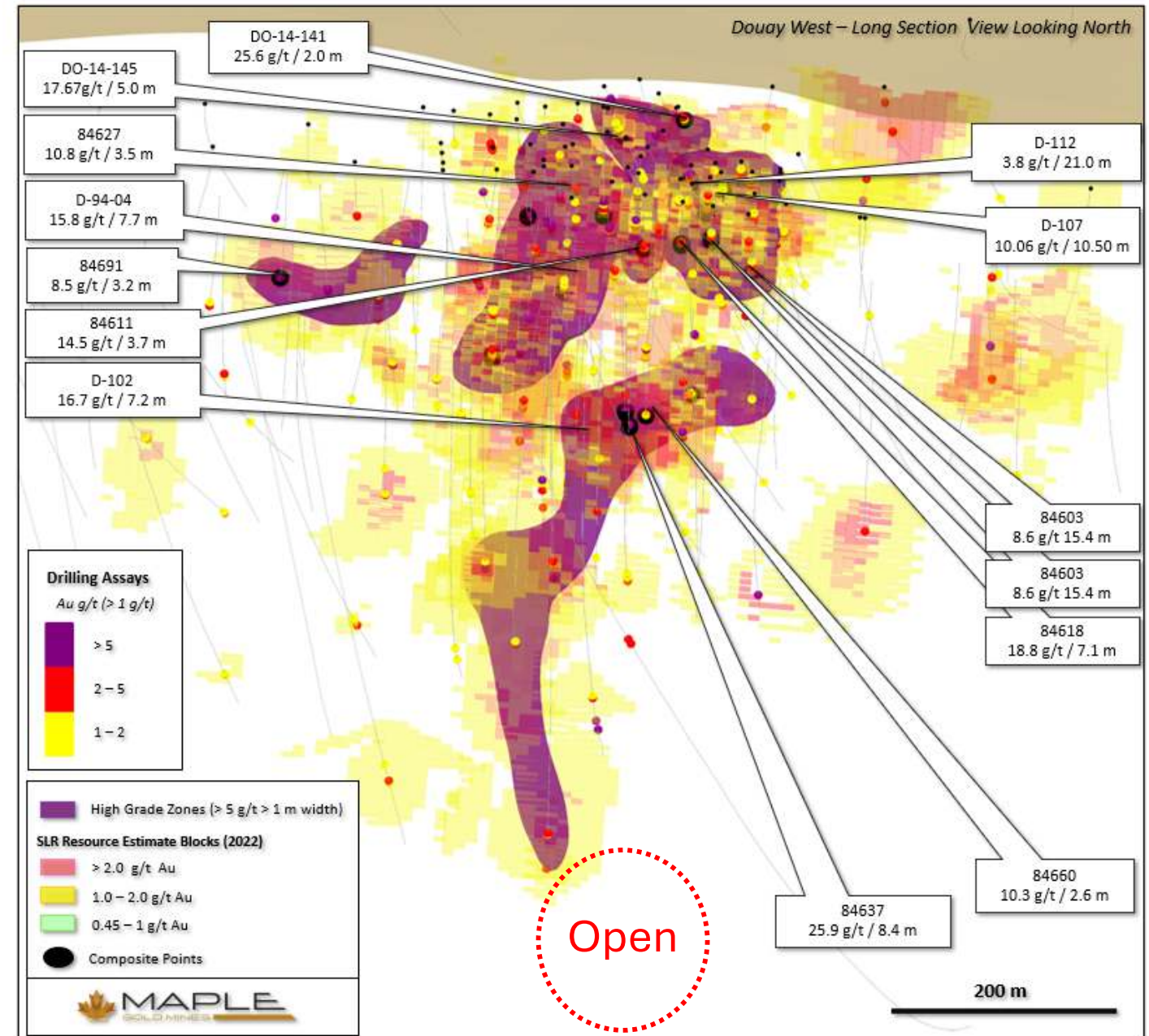


Figure 2: Long-section showing the high-grade gold zones in the Douay West zone.

Douay 531 Zone (531): Best drill intercept showing 28m at 8.8 g/t Au

🌟 65 holes for a total of 27,630m drilled core

Resource Type	Tonnes (Mt)	Grade (g/t Au)	Metal Content (K oz Au)
OP-Indicated	0.6	2.85	58
OP-Inferred	6.2	1.47	291
UG-Inferred	1.4	1.8	79
			428

Table: Resource estimation for Douay 531 zone (SLR, 2022).

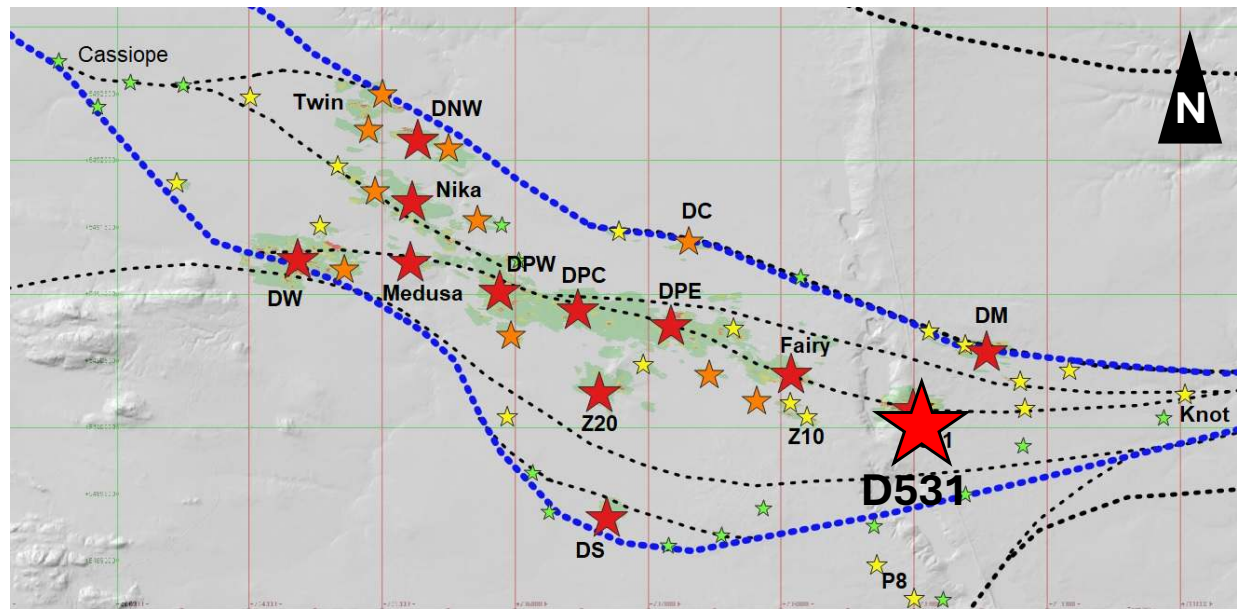


Figure 1: Mineralised zones along the Casa-Berardi Deformation Zone.

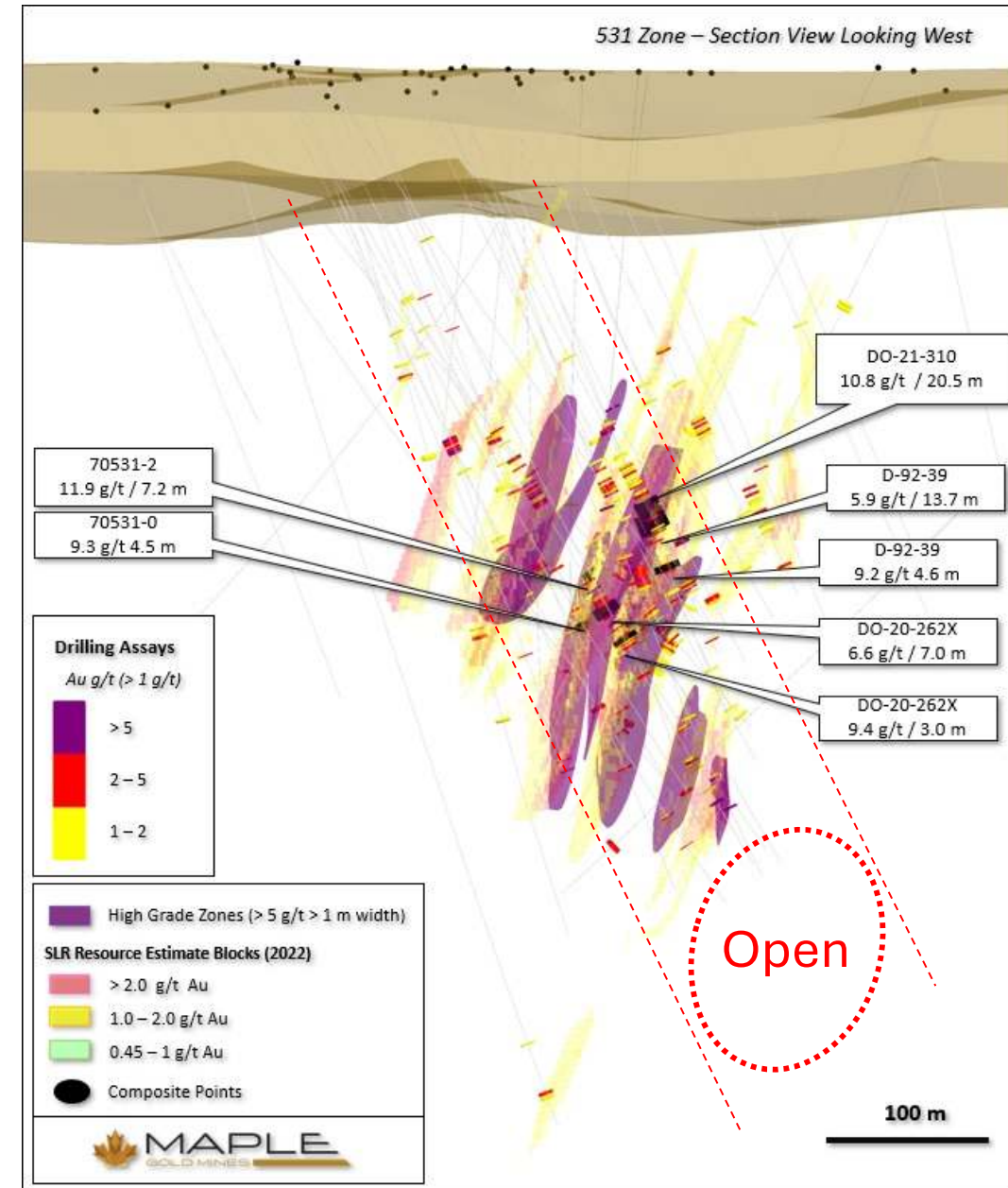
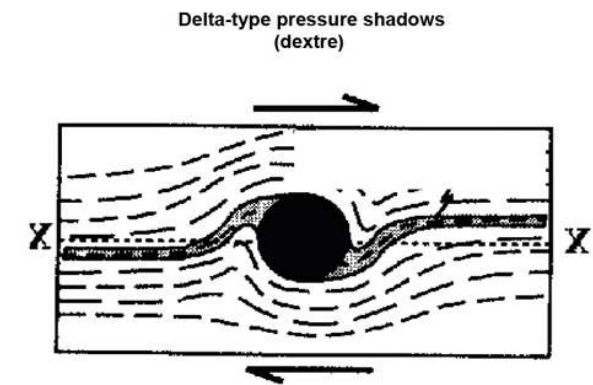
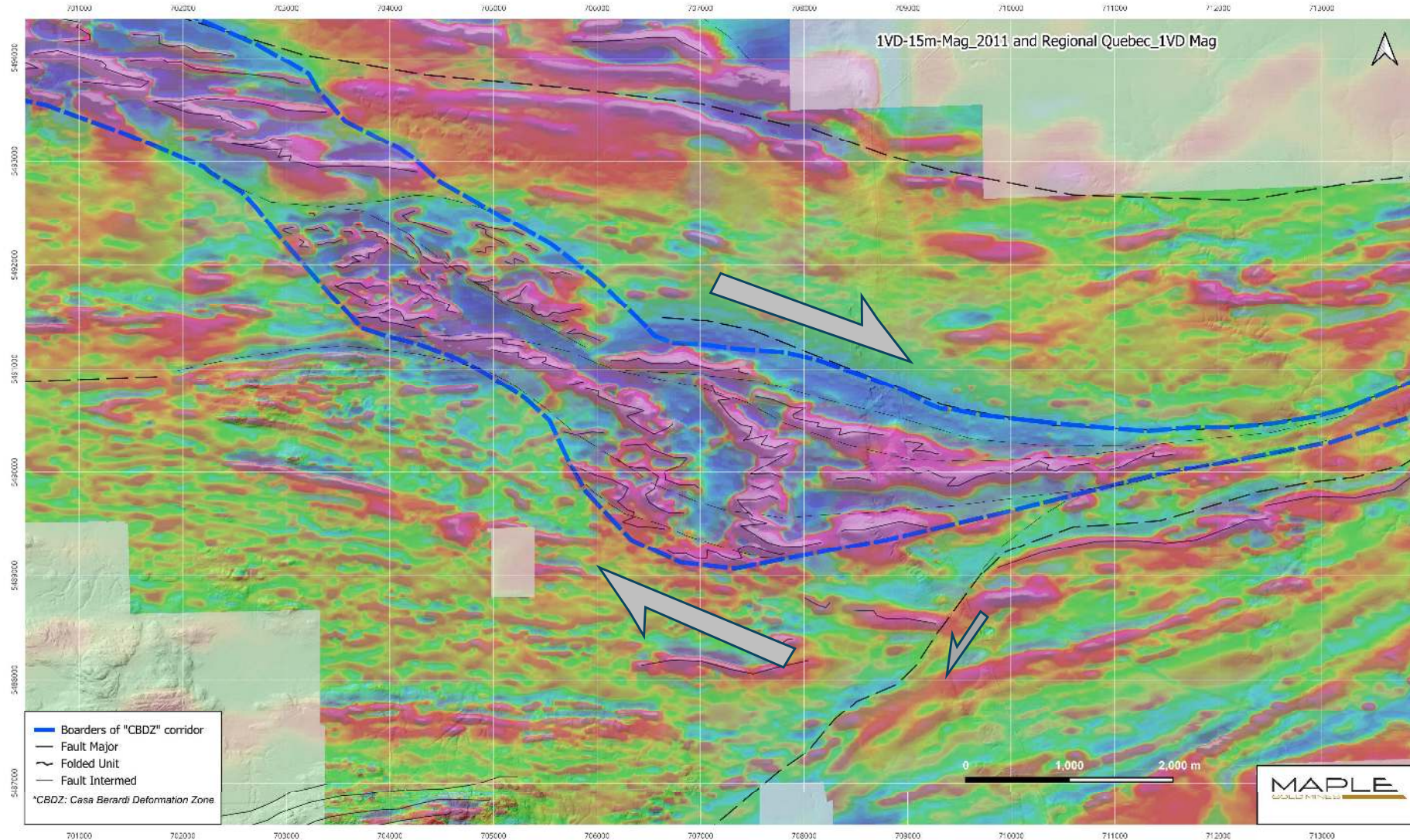


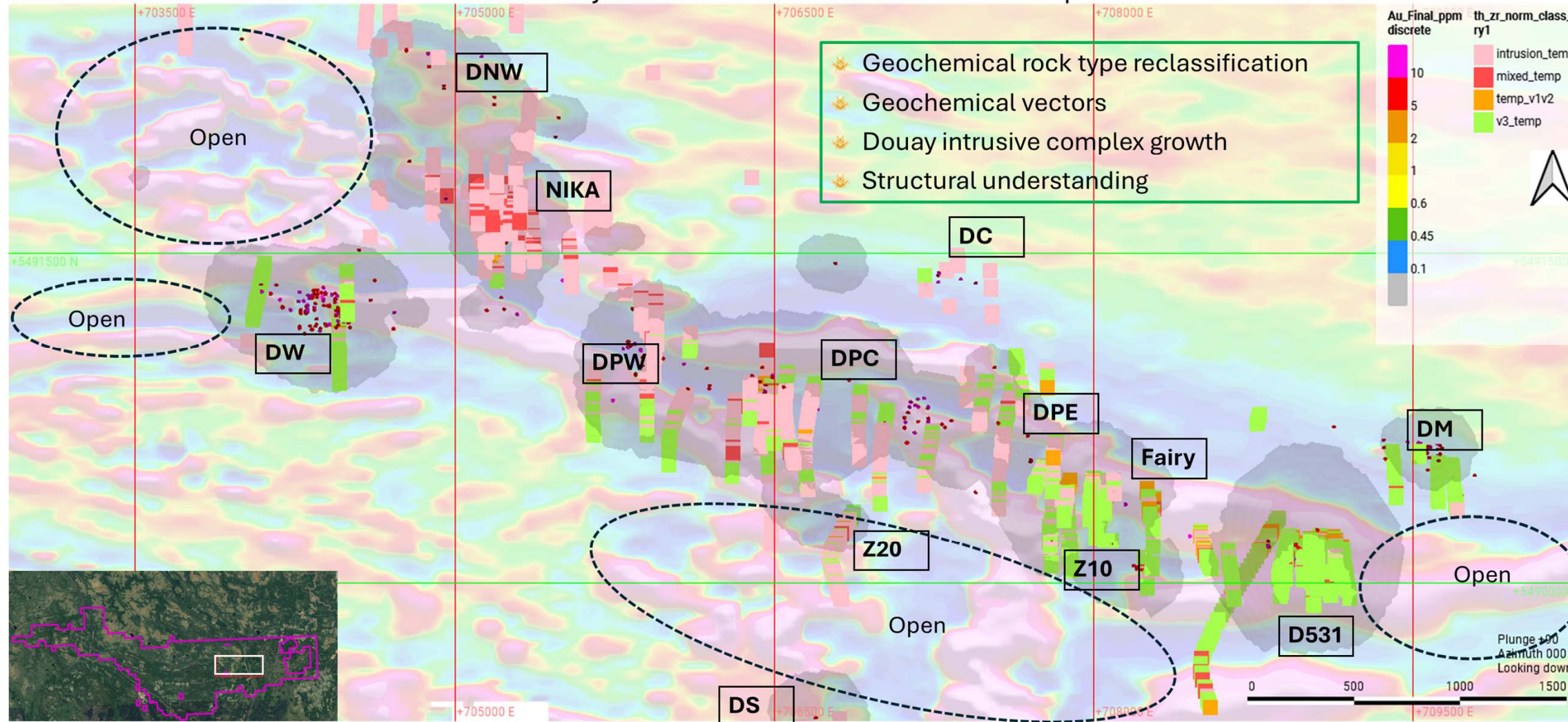
Figure 2: Cross-section showing high-grade gold zones in Douay 531 zone. **MBER 2024 | 17**

Unveiling Douay Deformation Corridor: Dextral Strike-Slip Fault Showing Delta-Type Deformation



Geochemical Classification: Leveraging Extensive Multi-Element Assay Data

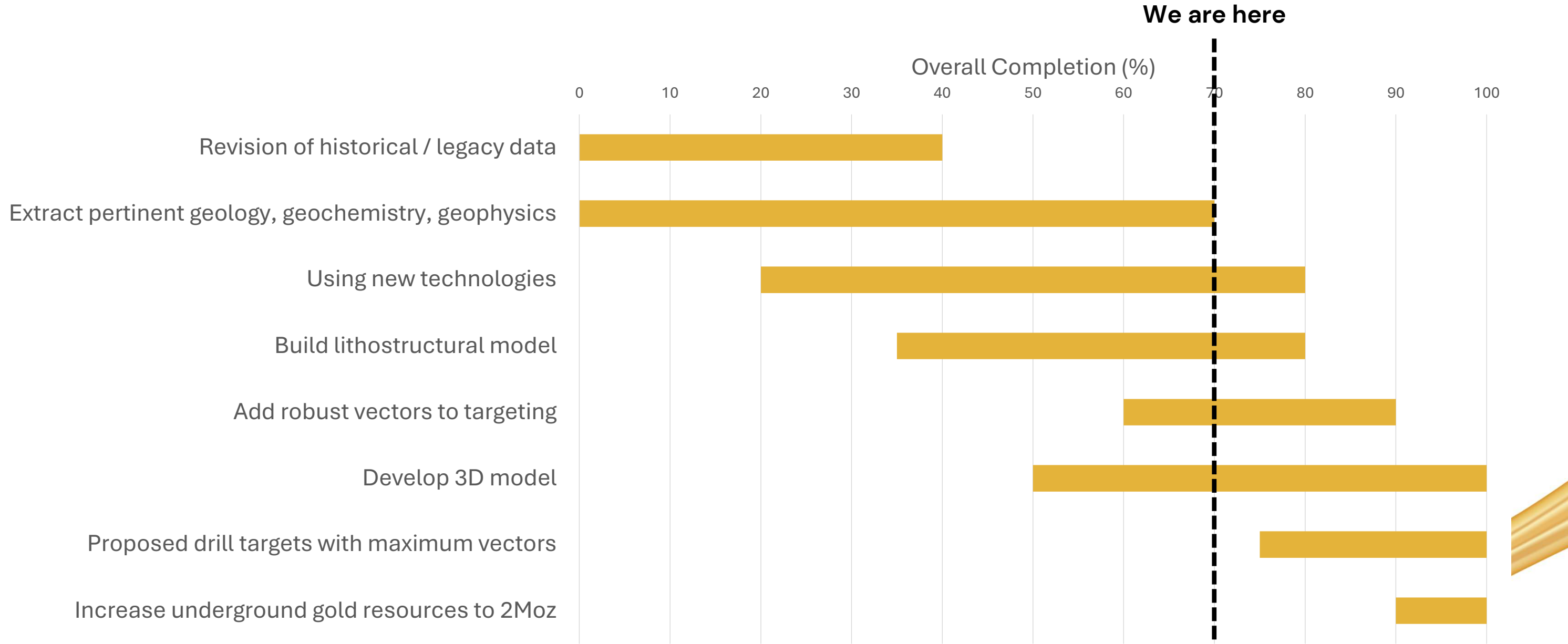
Douay Geochemical Classification Plan Map







- 🌟 Geochemical rock type reclassification
- 🌟 Geochemical vectors
- 🌟 Douay intrusive complex growth
- 🌟 Structural understanding

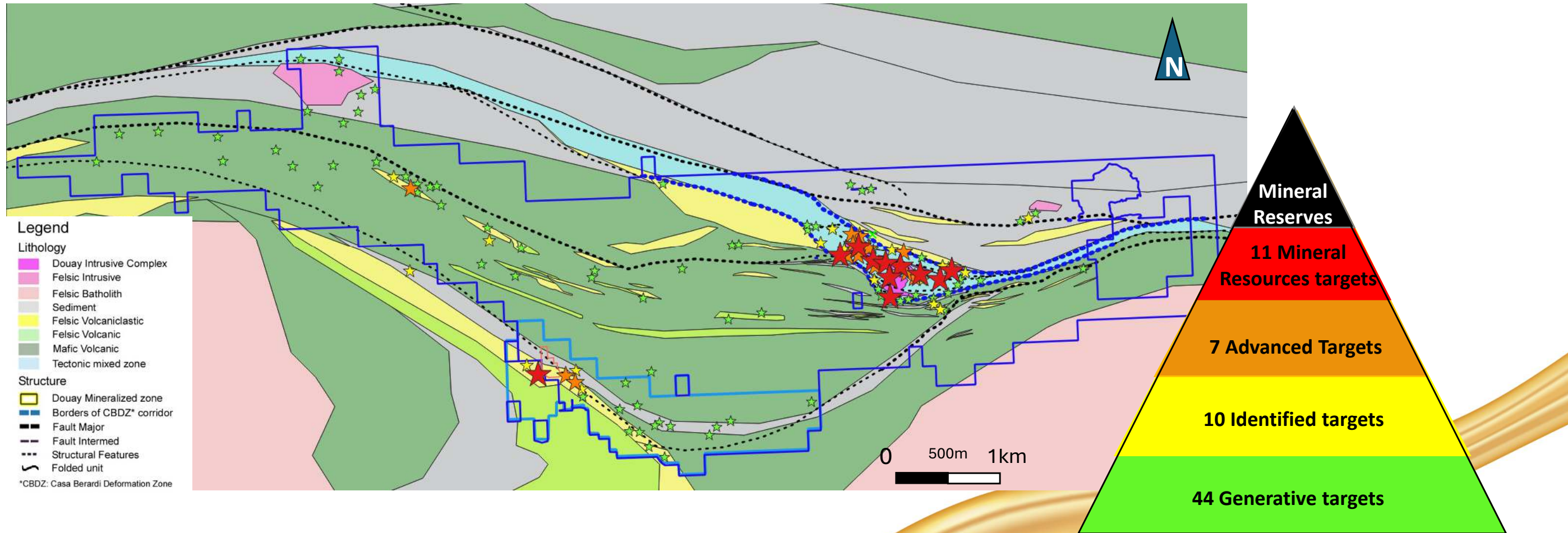
- 🌟 Crucial reclassification that enhances understanding of the structural system
- 🌟 Geochemistry can now be used as a mineralization vector, guiding us towards potential mineral-rich areas

Systematic Empirical Review



Ranking of Potential Zones on the Douay/Joutel Property

-  **Level 1:** Expansion of Economic Gold Ounces
-  **Level 2:** Confirmation of ore-bodies continuity
-  **Level 3:** Investigation of mineralised zones
-  **Level 4:** Evaluation of potential zones

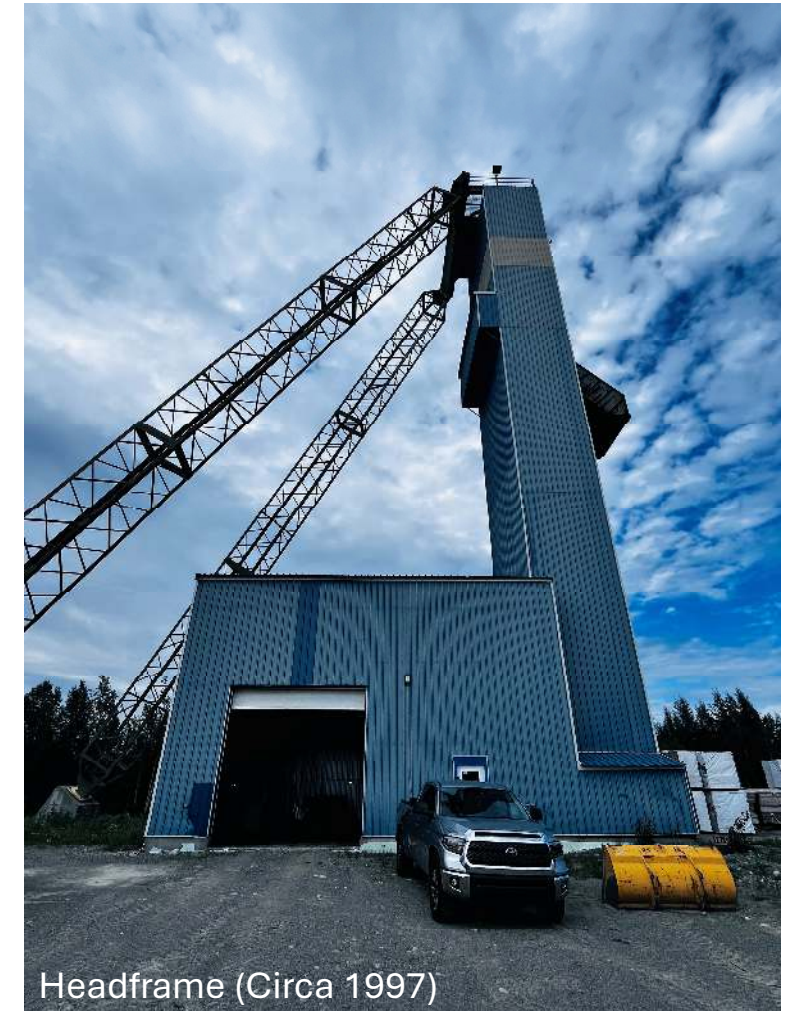




Core logging facilities



Core logging facilities



Headframe (Circa 1997)



Mine Dry



Full-service 46-person camp

Capital Structure (as of September 9, 2024)

Shares Outstanding	376.2M
Options ¹	15.6M
Fully Diluted ²	396.3M

Market Data (as of September 9, 2024)

52-week high/low share price	C\$0.09/ C\$0.05
Basic Market Capitalization	~C\$30.1M
Avg. 3-month daily volume (TSX.V)	~134,000

Financial Position

Cash (as of June 30, 2024)	C\$5.3M
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¹ Average strike price of options is C\$0.15

² Includes 4.5M RSUs/DSUs

Research Coverage



Michael Gray

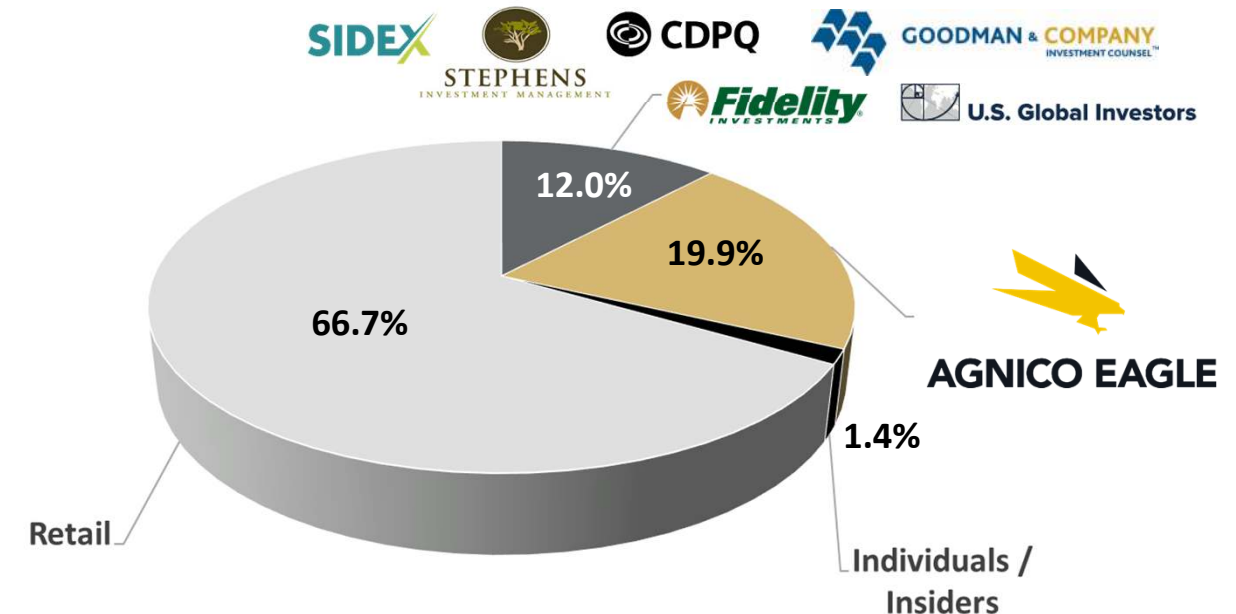


Lauren McConnell



Mark Reichman

Major Shareholders



- 🌟 **Pure Canadian gold play in a top tier jurisdiction (Québec) with excellent infrastructure**
- 🌟 **Established ~3.0 Moz gold resource¹ (Douay) and high-grade, past-producing mine trend (Joutel)**
- 🌟 **Highly prospective ~400 km² property package with 55 km of strike length on the Casa Berardi Break**
- 🌟 **Strategic partnership with Canada's largest gold producer (Agnico Eagle)**
- 🌟 **Strong management/technical team and board of directors focused on prudent capital allocation, disciplined exploration and responsible development of district-scale gold projects in Québec**
- 🌟 **Well-capitalized with ~C\$5.3M in cash**
- 🌟 **Fully-funded resource expansion / discovery drill program expected to commence late Fall 2024**

Maple Gold is currently trading at an EV/total contained resource multiple of ~US\$6/oz Au, which is a significant discount to its North American gold exploration peers

¹ The Douay Project contains Indicated Mineral Resources estimated at 10 million tonnes at a grade of 1.59 g/t Au, and Inferred Mineral Resources estimated at 76.7 million tonnes at a grade of 1.02/t Au. See the technical report for the Douay Gold Project entitled "Technical Report on the Douay and Joutel Projects Northwestern Québec, Canada Report for NI 43-101" with an effective Date of March 17, 2022 and dated April 29, 2022.

CONTACT INFORMATION



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Northern lights at the Douay Gold Project

TSX.V: MGM OTCQB: MGMLF