



MAPLE

GOLD MINES

THE Mining Event of the North
June 6th, 2024

Cautionary Notes Regarding Forward-Looking Statements

This Corporate Presentation (“Presentation”) includes “forward-looking information” and “forward-looking statements” (collectively referred to as “forward-looking statements”) within the meaning of applicable Canadian securities legislation, Section 27A of the Securities Act of 1933 in the United States of America, as amended, (the “Securities Act”) and Section 21E of the Securities Exchange Act of 1934 in the United States of America, as amended, (the “Exchange Act”). All statements other than statements of historical facts included in this Presentation, including, without limitation, those regarding Maple Gold’s opinions and beliefs, financial position, business strategy, budgets, mineral resource estimates, estimates of enterprise value per resource ounce, ongoing or future development and exploration opportunities and projects, drilling, re-logging, geochemical and geological modeling plans, publication of updated mineral resource estimates, classification of mineral resources, and plans and objectives of management for properties and operations and future listing of warrants are forward-looking statements. Generally, forward-looking statements can be identified in this Presentation, without limitation, by the use of words or phrases such as “estimate”, “project”, “anticipate”, “expect”, “intend”, “believe”, “hope”, “may” and similar expressions, as well as “will”, “shall” and all other indications of future tense.

Forward-looking statements are based on certain estimates, expectations, analysis and opinions that management believed reasonable at the time they were made or in certain cases, on third party expert opinions. These forward-looking statements were derived utilizing numerous assumptions regarding expected growth, results of exploration and development, performance and business prospects and opportunities, general business and economic conditions, interest rates, the supply and demand for, deliveries of, and the level and volatility of prices of gold and related products, regulatory and governmental approvals, market competition, accuracy of mineral resource estimates and geological, operational and price assumptions on which such estimates are based, conditions in financial markets, future financial performance of Maple Gold, our ability to attract and retain skilled staff, our ability to procure equipment and supplies and results of exploration and development activities. While Maple Gold considers these assumptions to be reasonable, based on information currently available, they may prove to be incorrect. Forward-looking statements should not be read as a guarantee of future performance or results. To the extent any forward-looking statements constitute future-oriented financial information or financial outlooks, as those terms are defined under applicable Canadian securities laws, such statements are being provided to describe the current anticipated potential of Maple Gold and readers are cautioned that these statements may not be appropriate for any other purpose, including investment decisions.

Such forward-looking statements involve known and unknown risks and uncertainties and other factors that may cause our actual events, results, performance or achievements to be materially different from any future events, results, performance or achievements expressed or implied by such forward-looking statements. Risks and uncertainties that may cause actual events, results, performance or achievements to vary materially include, but are not limited to, risks inherent to mineral exploration and development activities, changes in gold prices, changes in interest and currency exchange rates, inaccurate geological and metallurgical assumptions, unanticipated operational difficulties, government action or delays in the receipt of government approvals, adverse weather conditions, unanticipated events related to health, safety and environmental matters, labour disputes, failure of counterparties to perform their contractual obligations, changes or further deterioration in general economic conditions, and other risks discussed under the heading “Risks and Uncertainties” in Maple Gold’s most recently filed MD&A. The foregoing list is not exhaustive of all factors and assumptions which may have been used. We cannot assure you that actual events, performance or results will be consistent with these forward-looking statements and management’s assumptions may prove to be incorrect. Our forward-looking statements reflect Maple Gold’s views as at the date of this Presentation. Except as may be required by law or regulation, Maple Gold undertakes no obligation and expressly disclaims any responsibility or obligation or undertaking to publicly release any updates or to revise any forward-looking statements, whether as a result of new information, future events or otherwise to reflect any change in Maple Gold’s expectations or any change in events, conditions or circumstances on which any such statement is based. Given these uncertainties, readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date made.

Qualified Persons

The scientific and technical data contained in this presentation was reviewed and prepared under the supervision of Jocelyn (Josh) Pelletier Msc, F-SEG, P. geo., Chief Geologist of Maple Gold. Mr. Pelletier is a Qualified Person under National Instrument 43-101 Standards of Disclosure for Mineral Projects. Mr. Pelletier has verified the data related to the exploration information disclosed in this presentation through his direct participation in the work.

Cautionary Note to US Investors Concerning Resource Estimates

Information in this Presentation is intended to comply with the requirements of the TSX-Venture and applicable Canadian securities legislation, which differ in certain respects with the rules and regulations promulgated under the United States Securities Exchange Act of 1934, as amended, as promulgated by the Securities and Exchange Commission. The Reserve and Resource estimates in this Presentation were prepared in accordance with National Instrument 43-101 – Standards of Disclosure for Mineral Projects (“NI 43-101”) adopted by the Canadian Securities Administrators. The requirements of NI 43-101 differ significantly from the requirements of the United States Securities and Exchange Commission.



Maple Gold's Investment Thesis

- ✦ **Established 3 Moz Gold Resource + Past-Producing High-Grade Gold Mining Complex**
- ✦ **Significant Blue-Sky Exploration Potential Across a 400 km² District-Scale Land Package**
- ✦ **Strategic Location with a Rich Mining History**
- ✦ **Top-tier Mining Partner**
- ✦ **Exceptional Infrastructure**
- ✦ **Focused Objectives**

Among Abitibi's Gold Giants

- 🌟 Parallel Alignment with Major Gold-Bearing Structures
- 🌟 Strategic Splay in Casa Berardi Deformation Zone (CBDZ)
- 🌟 Geological Significance
- 🌟 Douay Key Geological Features

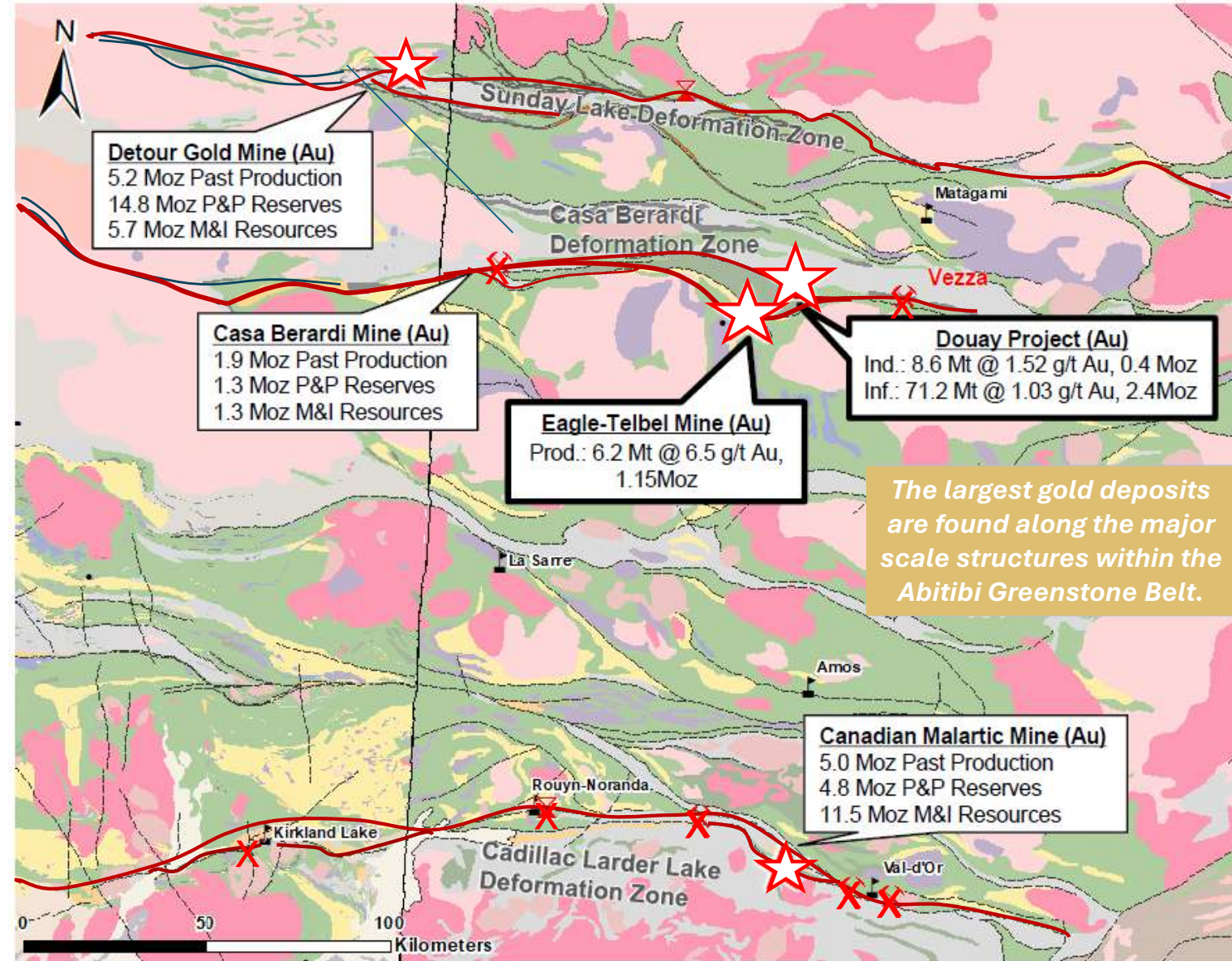


Figure: Significant gold deposits along major deformation corridors in the Abitibi (modified from AEM, 2020).

Objectives: Economic Gold Ounces and Project Development

▲ Priority 1: Douay

Empiric Systematic Geological compilation
Increasing Resources (continuity at depth)
Under-evaluated high-grade gold zones (development)

▲ Priority 2: Eagle-Joutel

EagleWest: High-grade gold close to surface
Telbel: Continuity of high-grade ore-shoots at depth

▲ Priority 3: VMS*

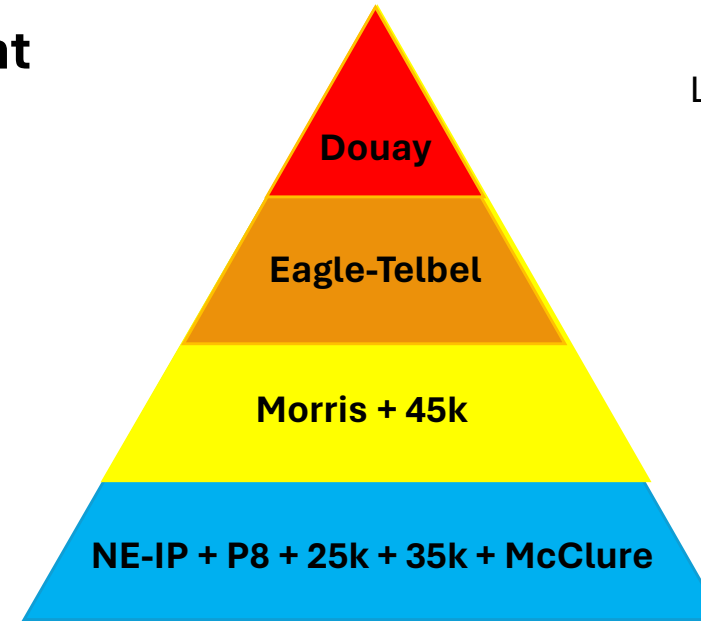
Morris: Potential VMS*
45k: Potential VMS*

▲ Priority 4: Greenfield

NE-IP: Potential IRGD** + cpy veins
P8: Potential VMS* + Zn veins
35k+25k: Potential IRGD**
McClure: Potential VMS* and OGD***

Deposit Types

*VMS: Volcanogenic Massive Sulfides deposit
**IRGD: Intrusive Related Gold Deposit zone
***OGD: Orogenic Gold Deposit

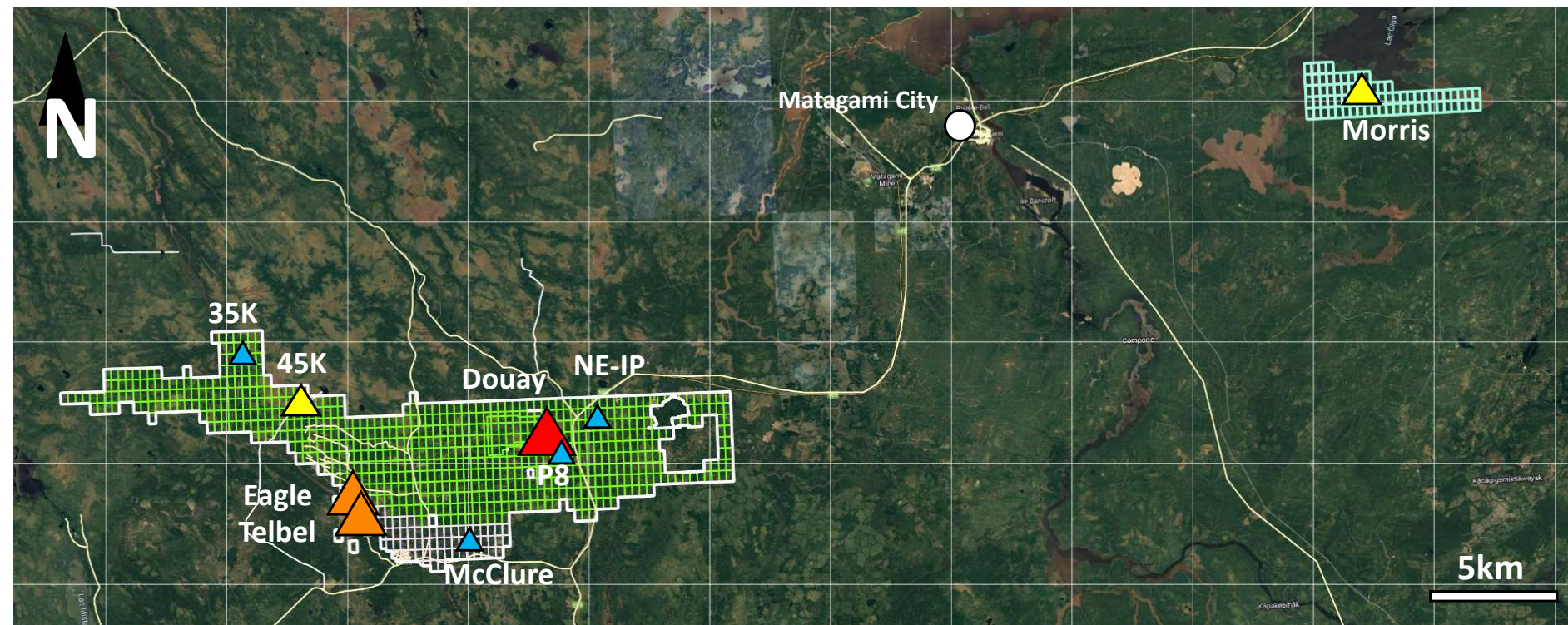


Low cost + Moderate risk =
High Rewards

Moderate cost + Low risk =
High Rewards

Low cost + Moderate risk =
Moderate Rewards

Low cost + High risk =
Moderate Rewards



UNVEILING OPERATIONAL HURDLES

- ✦ Turnover and Disorder
- ✦ Inconsistent Logs
- ✦ Distributed Data
- ✦ Operational Bottleneck
- ✦ Results vs. Process Driven

Management
Changes

ENHANCING EFFICIENCY

- ✦ Standardized Procedures
- ✦ Centralized Data Management
- ✦ Training and Development
- ✦ Process Optimization
- ✦ Significant cost reductions

News Flow

RESULT AND INSIGHT

- ✦ Enhanced Efficiency
- ✦ Improved Data Integrity
- ✦ Roadmap to 5 Moz through resource expansion and discovery drilling
- ✦ Optimized Processes
- ✦ Reduced Turnover

Spring
2023

Fall
2023

Jan
2024

Spring
2024

Fall
2024

Lithology

Layering + Porosity + Reactivity

Rock Features + Structures

Structural Geology

Fold + Faults + Fractures

Rock Structures + Ore Traps

Geophysics

Physical Properties (magnetic and electrical)

Underground Mapping

Geochemistry

Element + Alteration + Host Rocks

Identify Presence of Minerals

Metallogeny

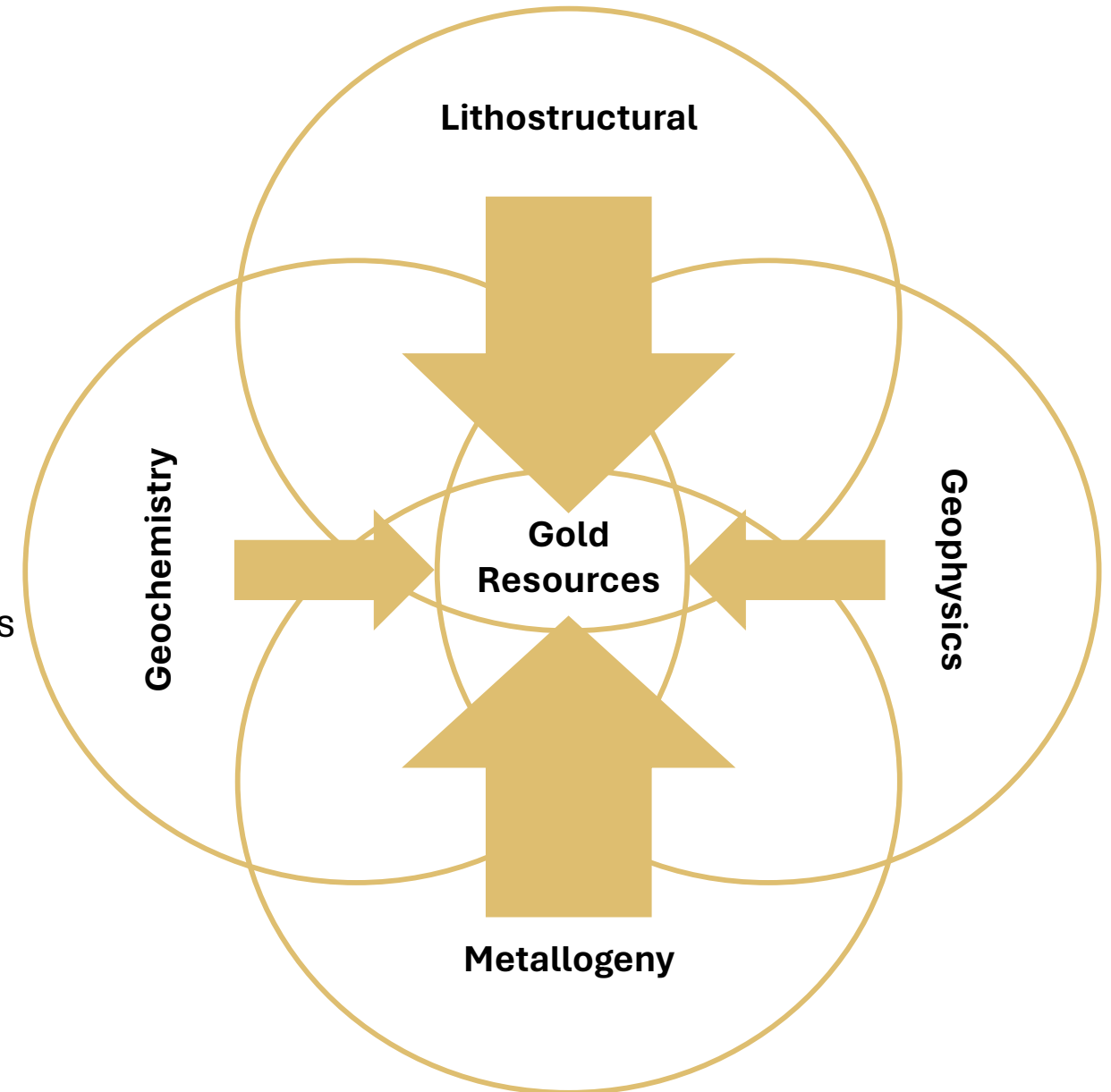
Process + Structure

Metal Formation Potential

3D Modeling

Data Analysis + Vectoring

Predictive Modeling



How to Find High-Grade Gold Ore-Bodies Without Typical Vein

	Category	Parameters	Douay	East Goldie (Malartic Mine)	Bachelor	Eagle-Telbel Mine	Veza Mine
<div style="display: flex; flex-direction: column; align-items: center; justify-content: center;"> <div style="writing-mode: vertical-rl; transform: rotate(180deg);">Regional Scale</div> <div style="writing-mode: vertical-rl; transform: rotate(180deg);">Deposit</div> </div>	1	Structural	Splay inside a major structure	✓	✓	✓	✓
	2	Structural	Fault between two Geological Domains	✓	✓	✓	✓
	3	Alteration	Large hydrothermal overprint	✓	✓	✓	✓
	4	Structural	Deviation along fault (110/75)	✓	✓	✓	✓
	5	Mineralisation	Gold bearing Pyrite Replacement	✓	✓	✓	✓
	6	Alteration	Favorable Reactive rocks (trap)	✓	✓	✓	✓
	7	Structure	Multiple Breccias	✓	X	✓	X

Winter 2023 – Compilation and Evaluation of all previous data and assays

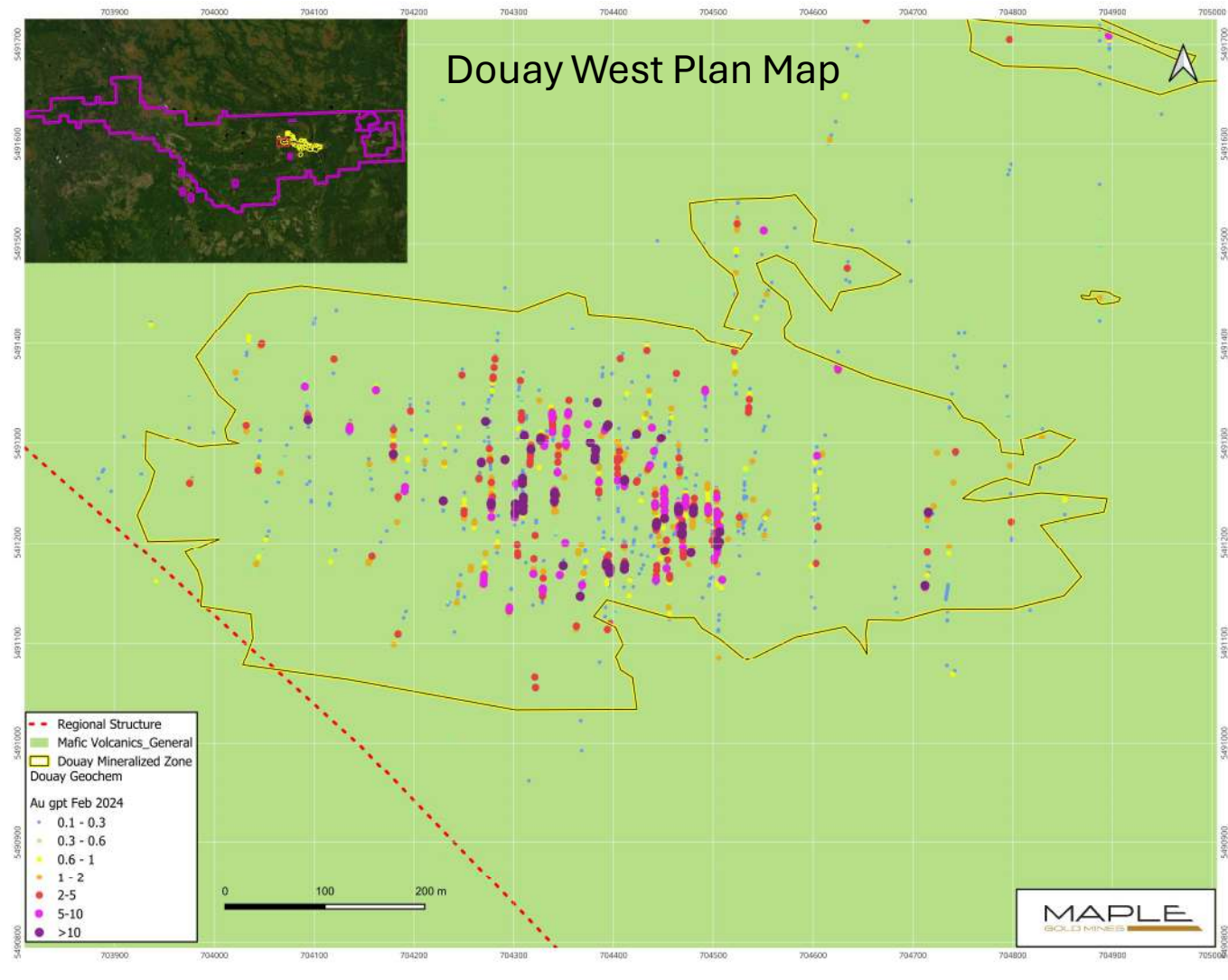


Figure 1: Plan Map showing the gold assays from drill holes at the Douay West zone.

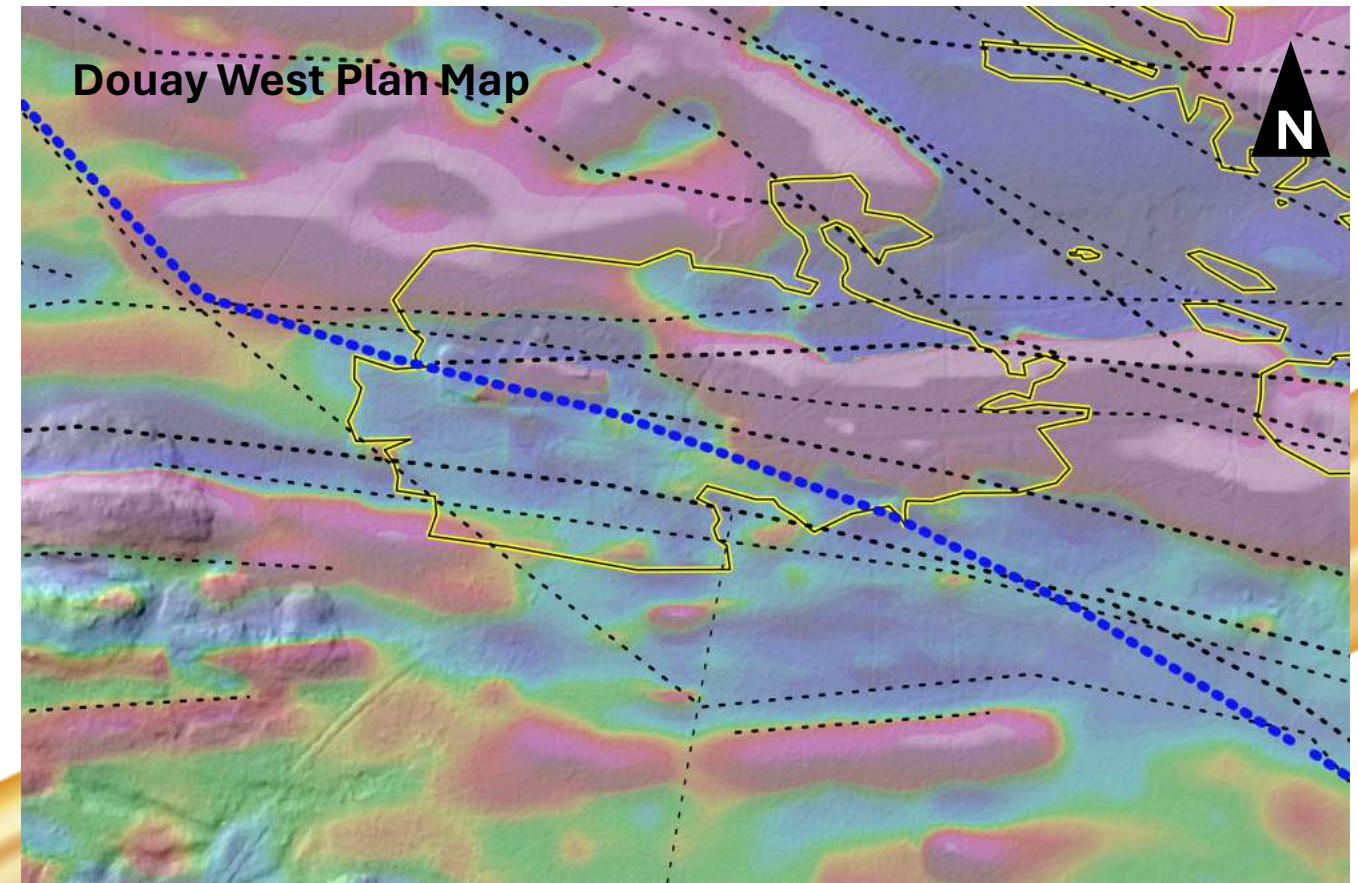


Figure 2: Apparent structures interpreted from Mag-survey and Lidar topography at the Douay West zone.

Progression - Winter 2024: Lithostructural layer by Relogging drill holes.

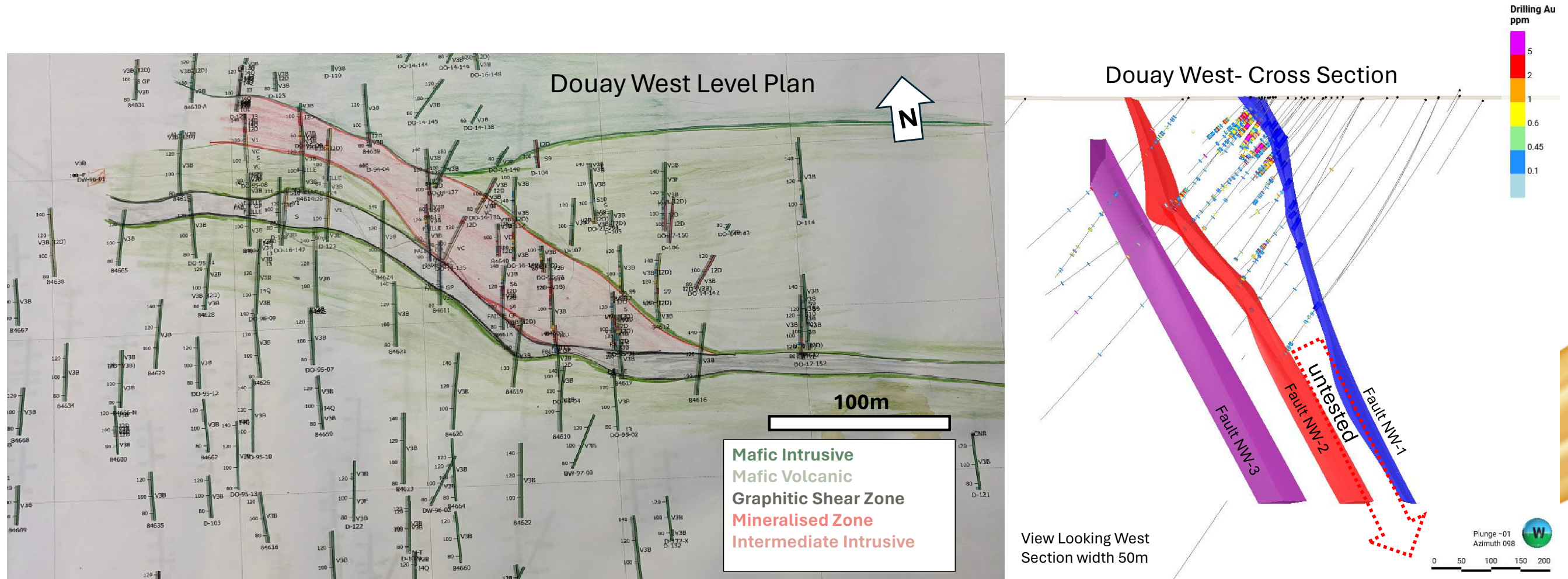


Figure 1: Hand-drawn Plan Level showing structural control on gold mineralization at the Douay West zone

Figure 2: Cross-section showing parallel structures at Douay West zone

Spring 2024: Robust Lithostructural layer, with structural constraints to predict gold mineralisation

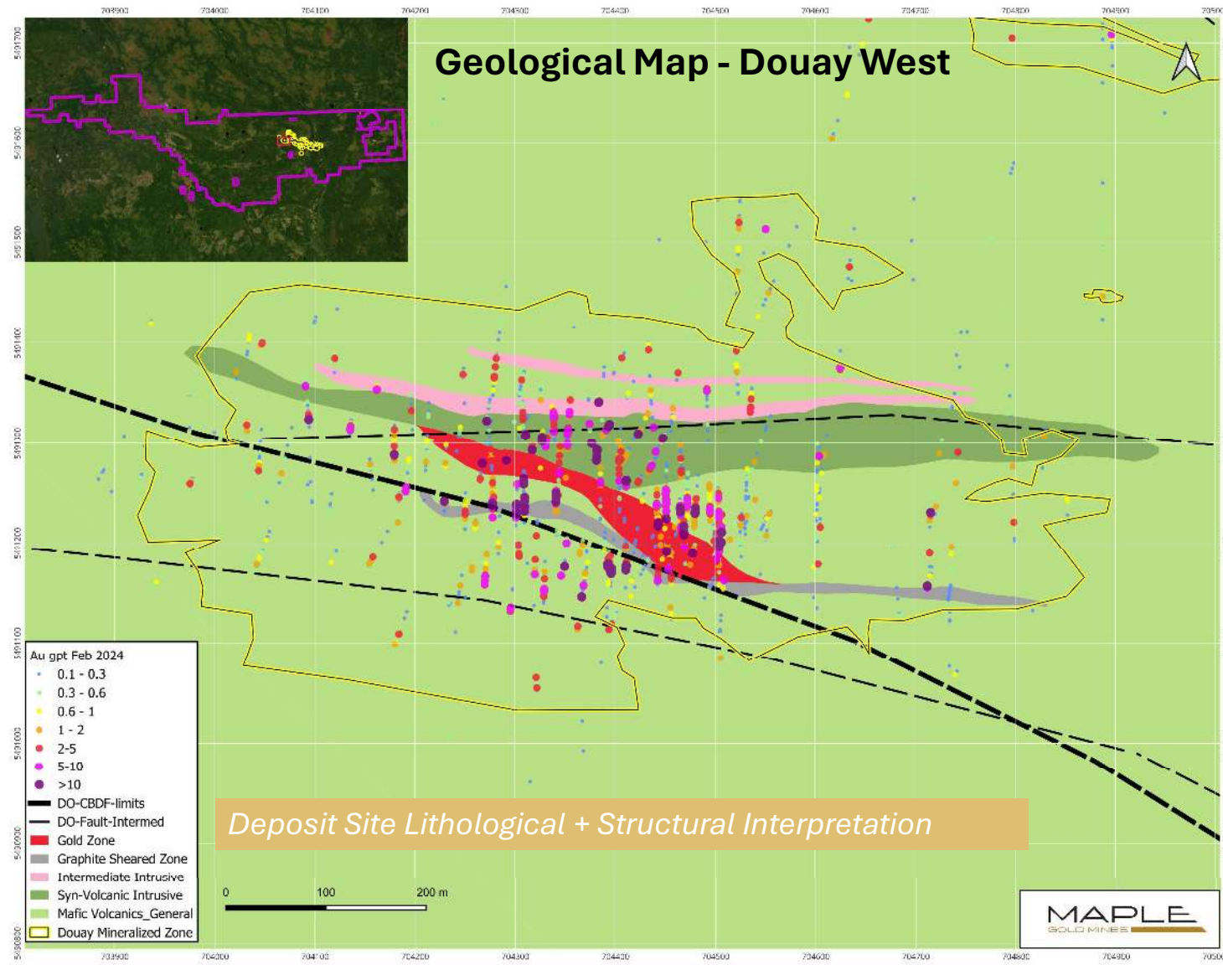


Figure 1: Geological map showing lithostructural control on gold mineralization at the Douay West zone.

TSX.V: MGM OTCQB: MGMLF

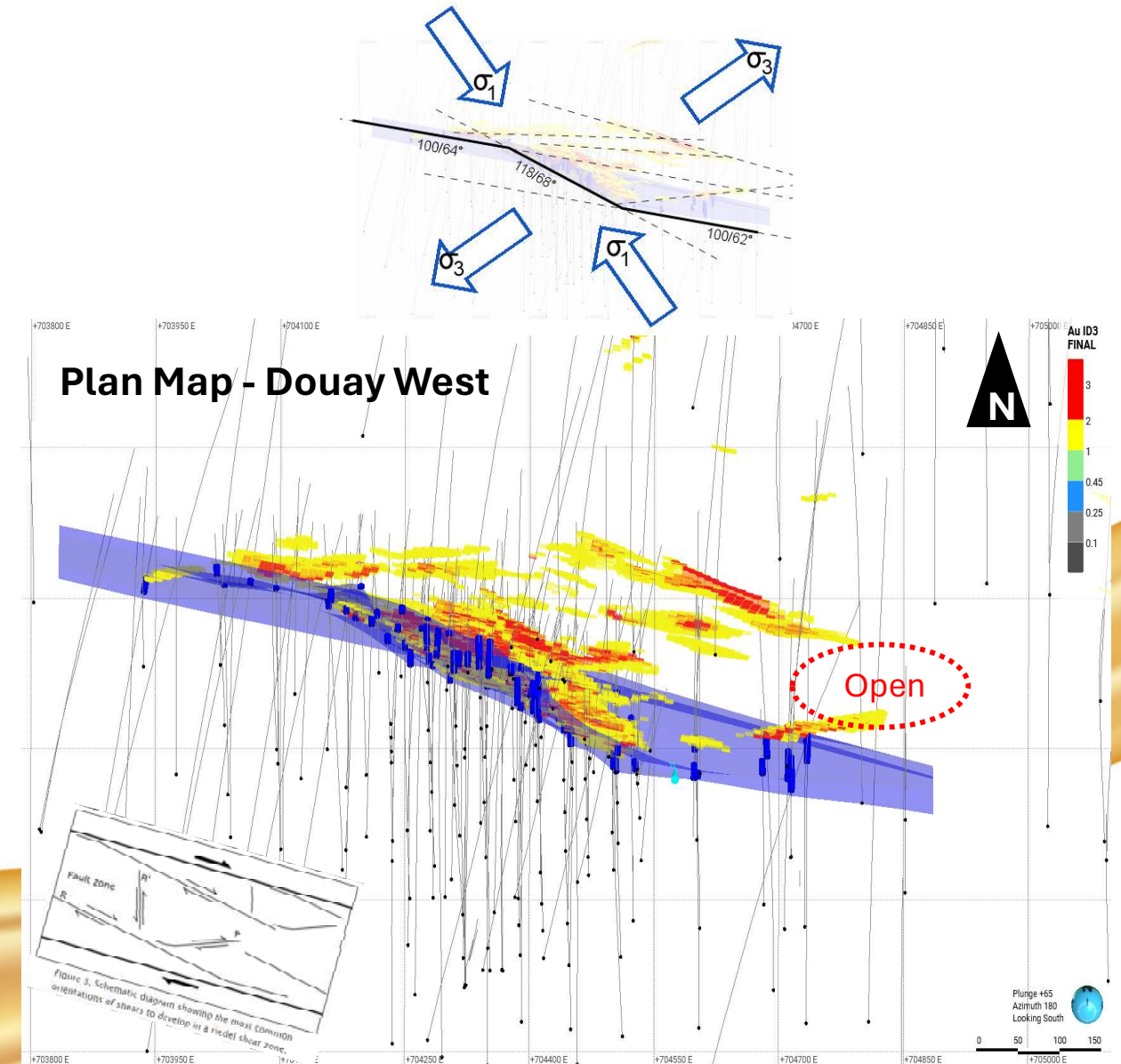


Figure 2: Plan map showing structural control on gold mineralization at the Douay West zone.

Douay West (DW) is the Mineralized Zone with the Highest Drilling Density

🌟 190 holes for a total of 57,512m drilled core

Resources Type	Tonnes (Mt)	Grade (g/t Au)	Metal Content (K oz Au)
OP-Indicated	4.2	2.13	286
OP-Inferred	3.7	1.39	169
UG-Inferred	1.4	1.77	82
			537

Table1: Resources Estimation for Douay West zone (SLR, 2022).

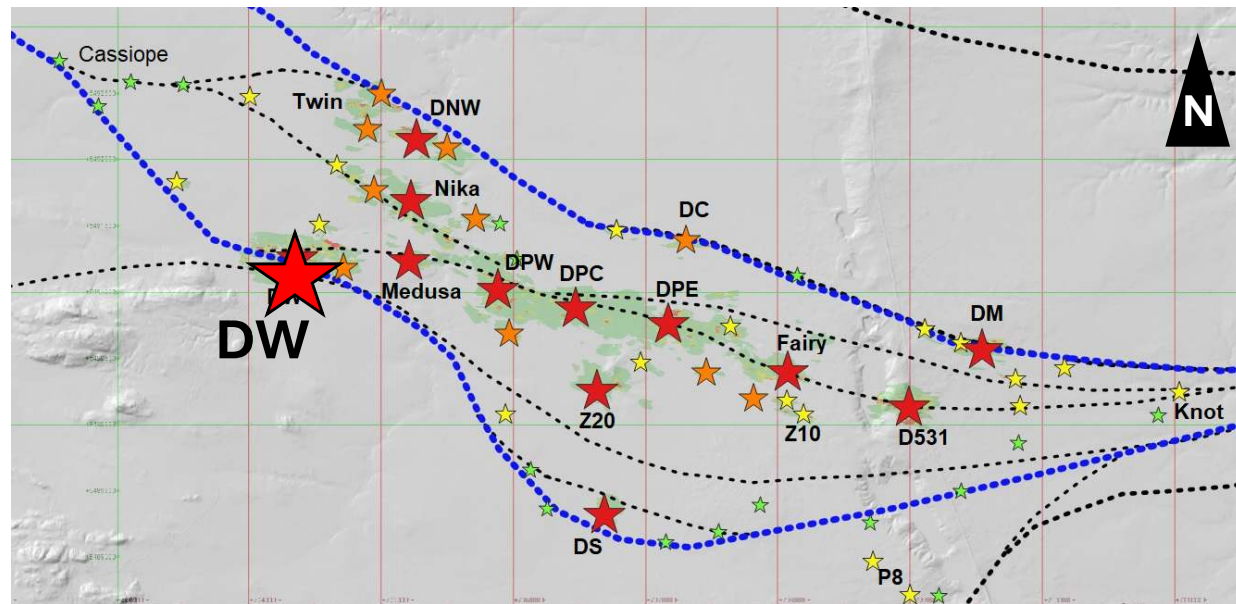


Figure1: Mineralised zones along the Casa-Berardi Deformation Zone.

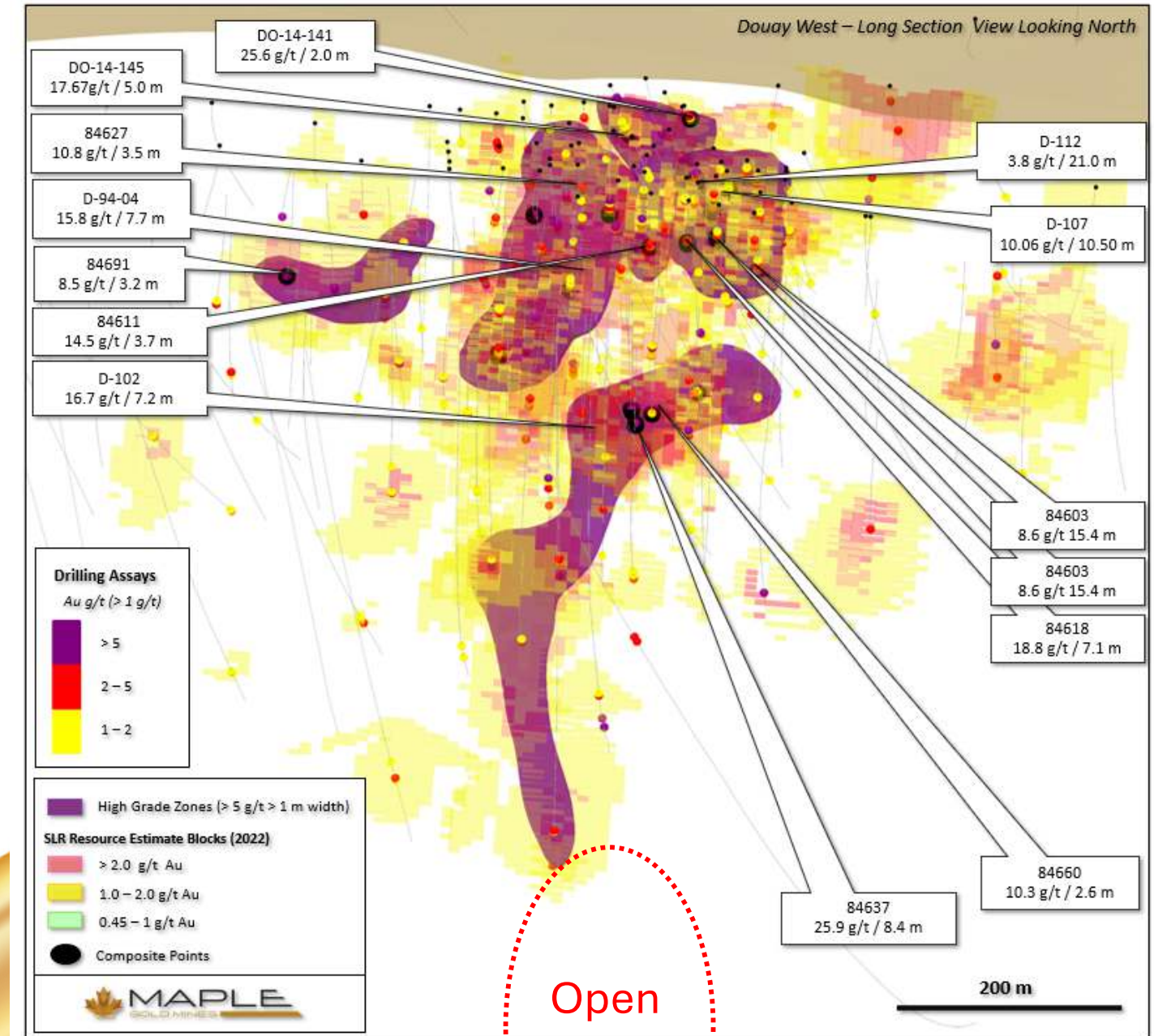


Figure 2: Long-section showing the high-grade gold zones in the Douay West zone.

Douay 531 (D531) - The Mineralized Zone with the Best Drill Intercept showing 28m at 8.8 g/t Au

🌟 65 holes for a total of 27,630m drilled core

Resources Type	Tonnes (Mt)	Grade (g/t Au)	Metal Content (K oz Au)
OP-Indicated	0.6	2.85	58
OP-Inferred	6.2	1.47	291
UG-Inferred	1.4	1.8	79
			428

Table1: Resources estimation for Douay 531 zone (SLR, 2022).

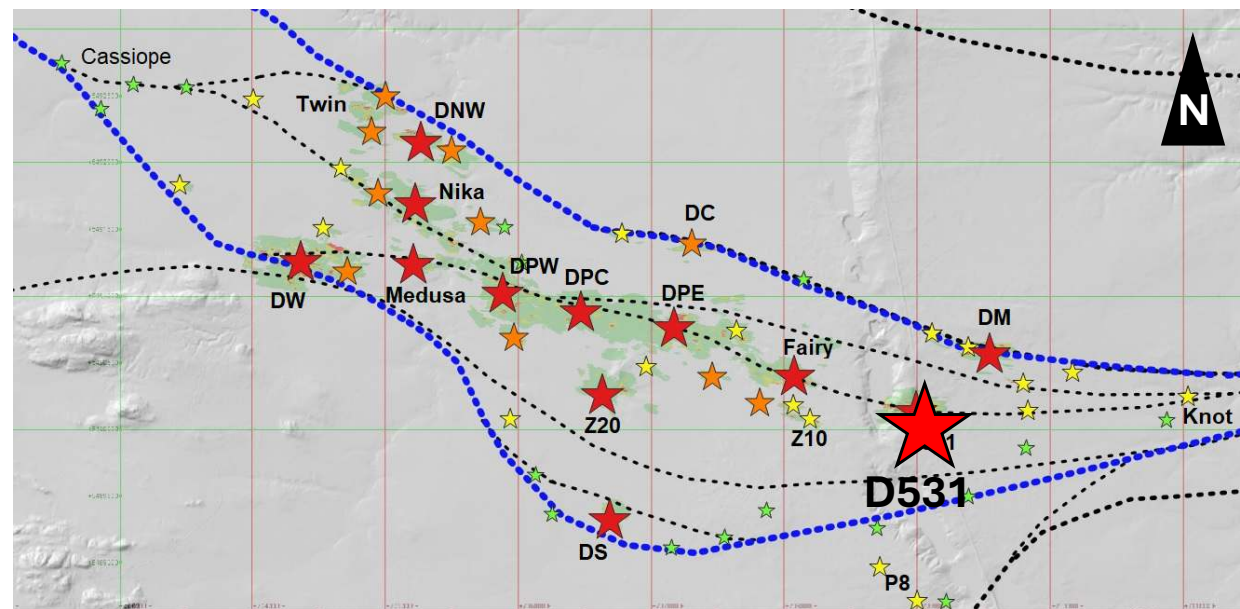


Figure1: Mineralised zones along the Casa-Berardi Deformation Zone.

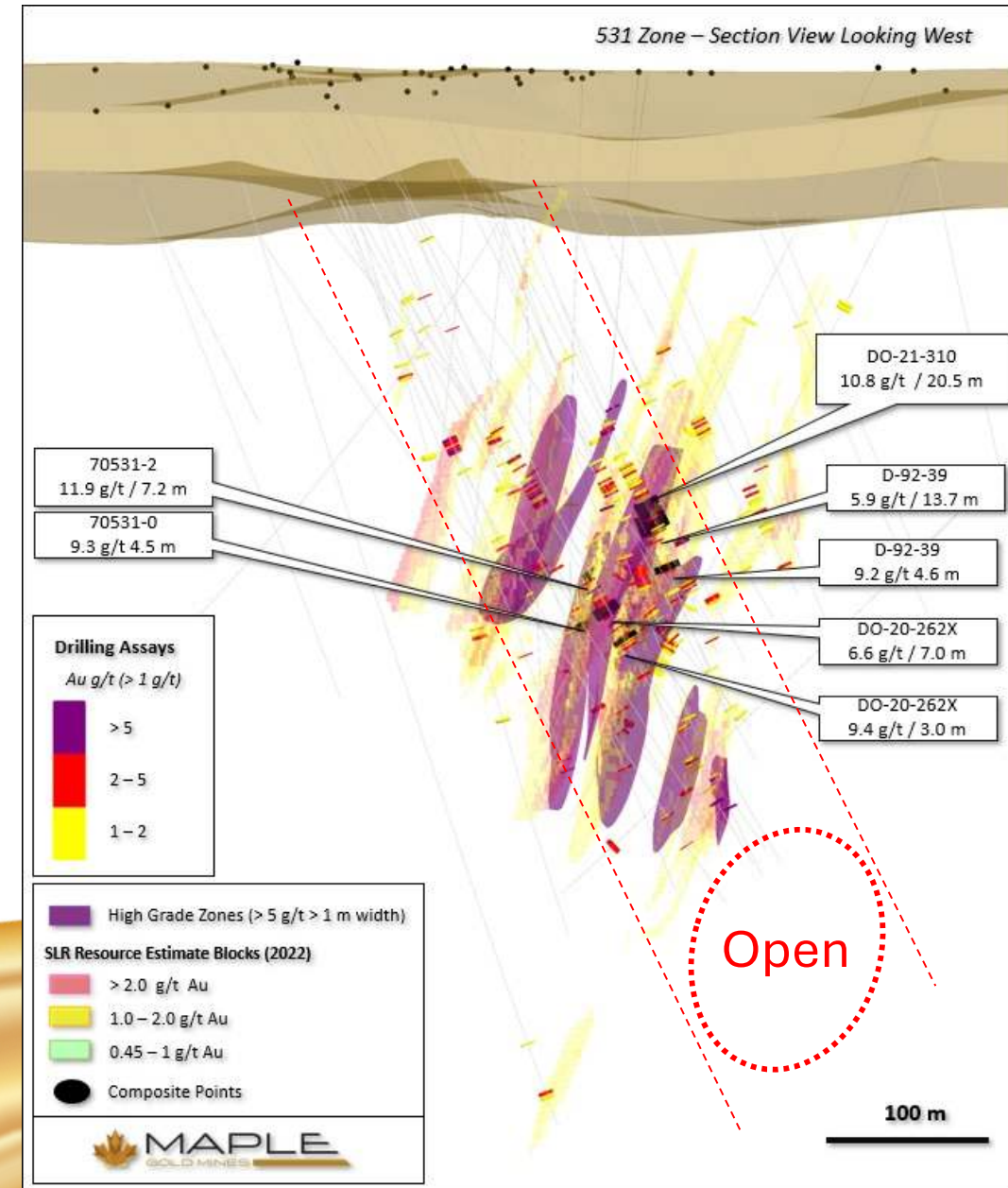
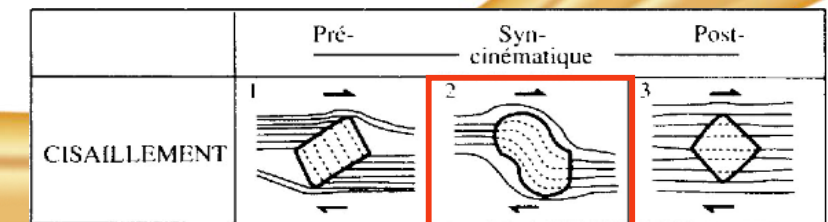
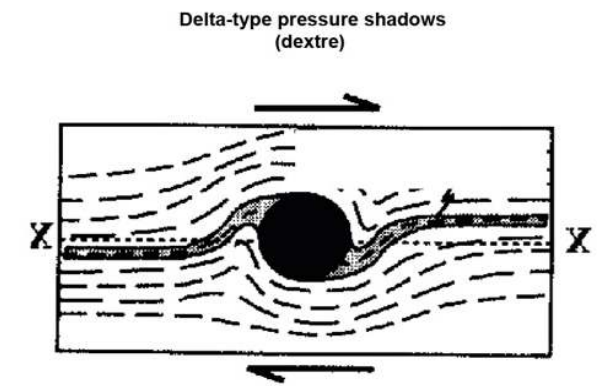
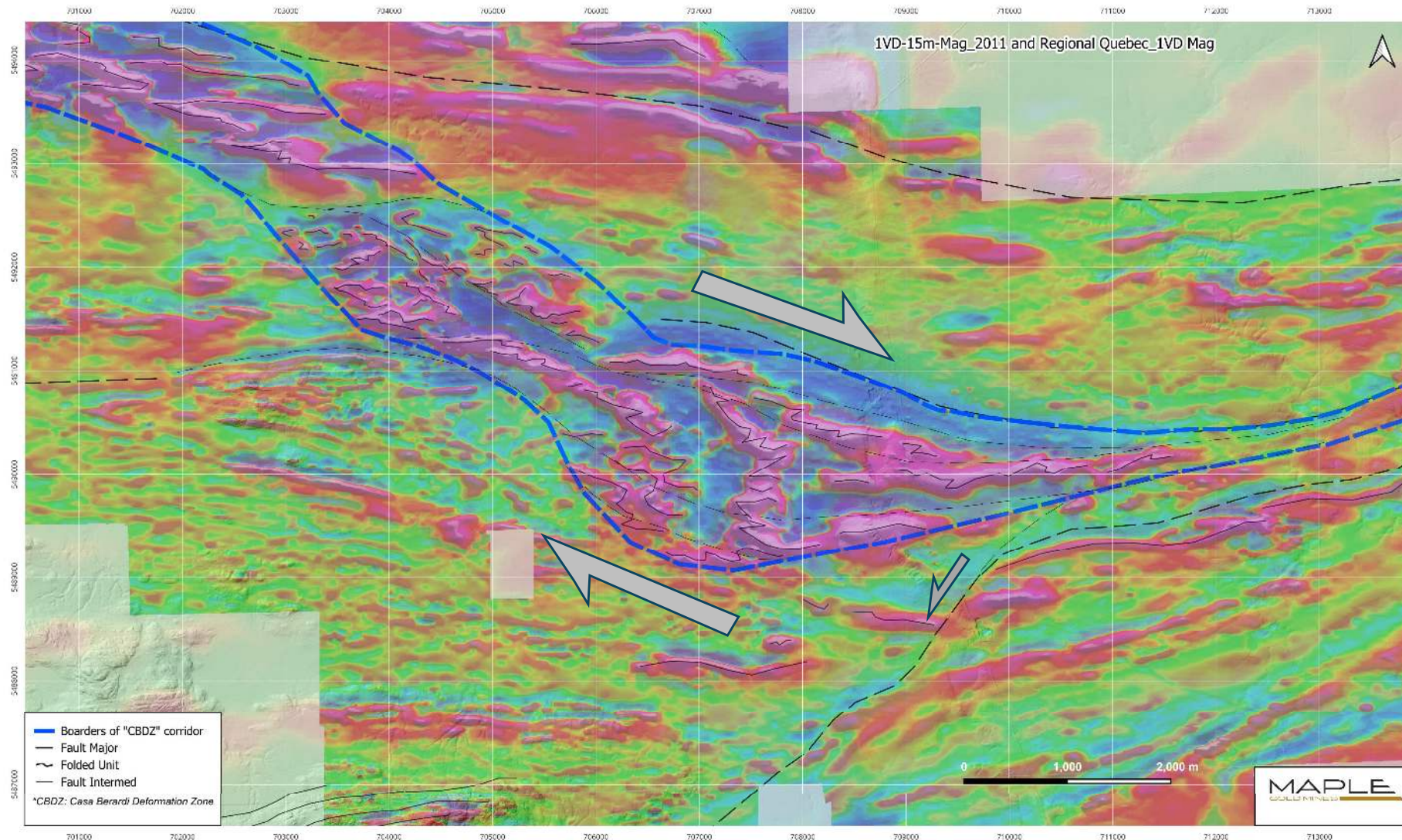


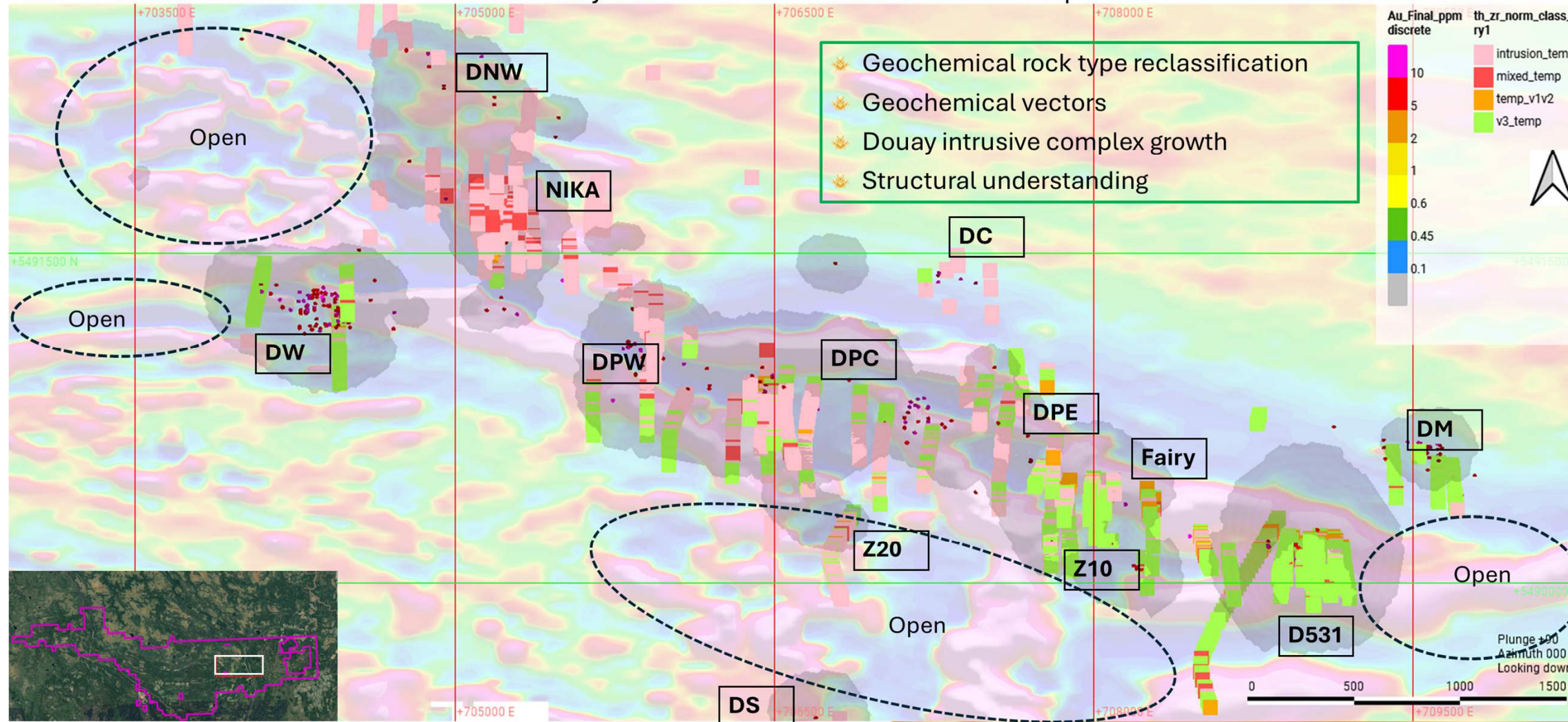
Figure 2: Cross-section showing the high-grade gold zones in the D531.

Douay – Unveiling Deformation Corridor: Dextral Strike-Slip Fault Showing Delta-Type Deformation



Geochemical Classification – Leveraging Multi-Element Data

Douay Geochemical Classification Plan Map

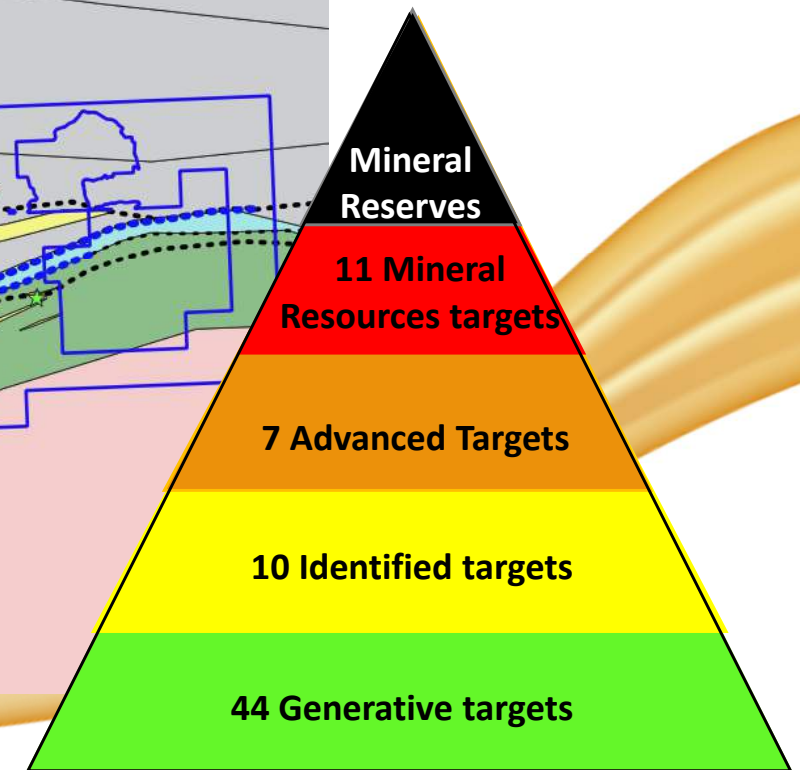
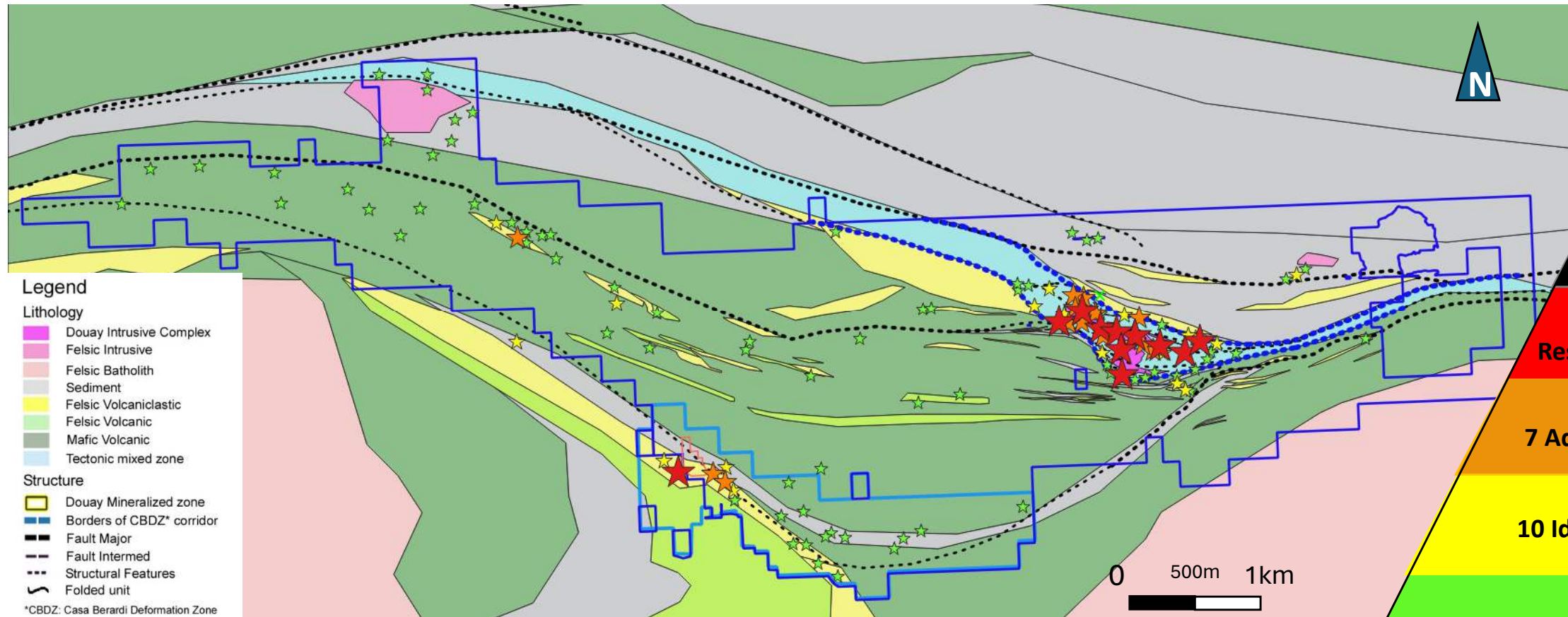


- 🌟 Geochemical rock type reclassification
- 🌟 Geochemical vectors
- 🌟 Douay intrusive complex growth
- 🌟 Structural understanding

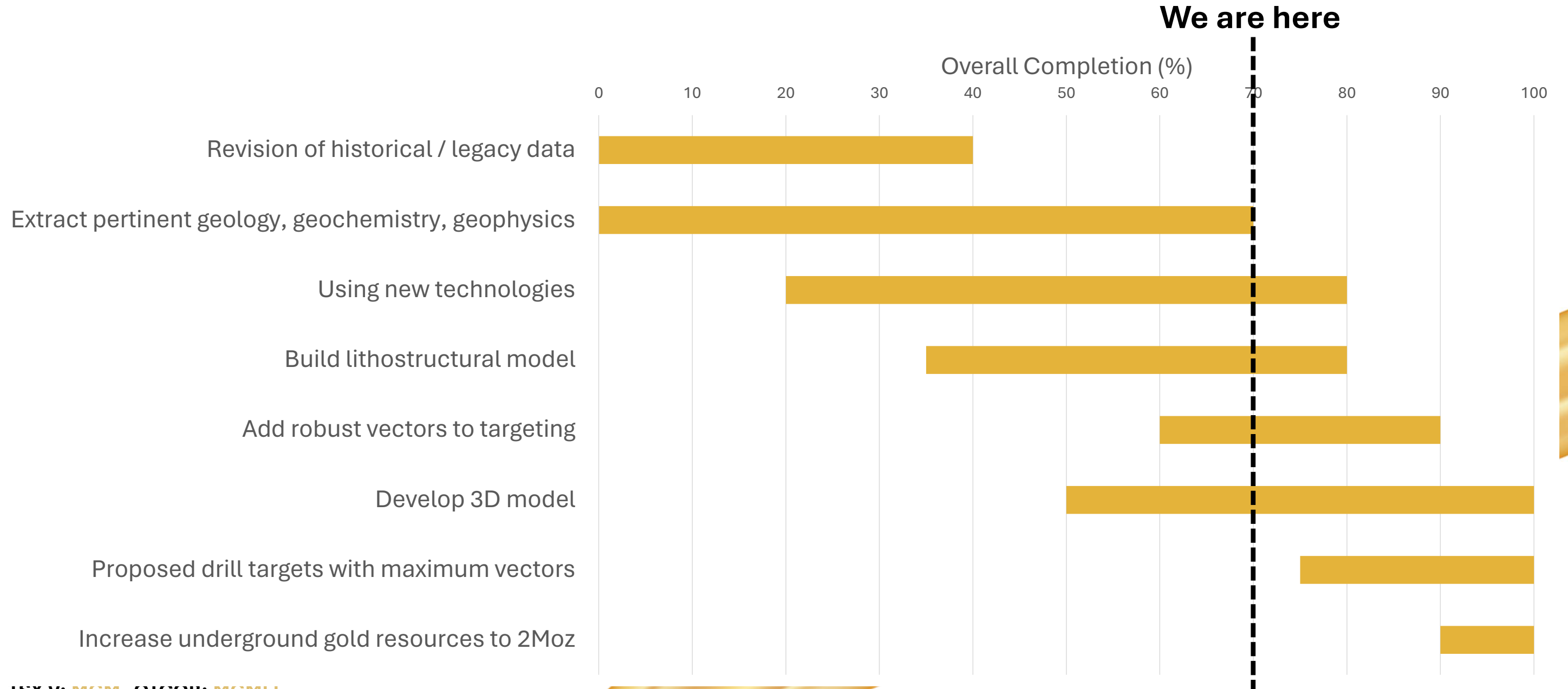
- 🌟 **Crucial reclassification that enhances understanding of the structural system**
- 🌟 **Geochemistry can now be used as a mineralization vector, guiding us towards potential mineral-rich areas**

Ranking of the Potential Zones on the Douay-Joutel Property

- Level 1:** Expansion of Economic Gold Ounces
- Level 2:** Confirmation of ore-bodies continuity
- Level 3:** Investigation of mineralised zones
- Level 4:** Evaluation of potential zones



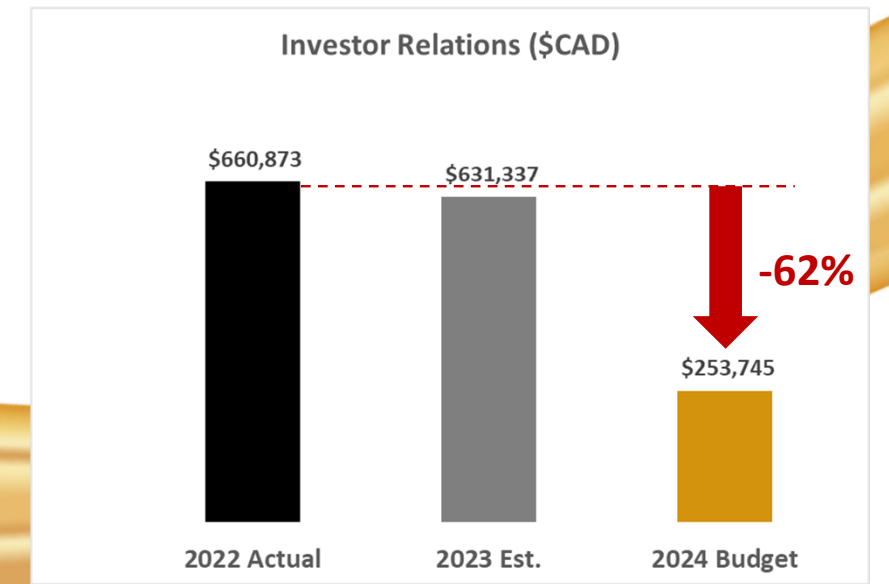
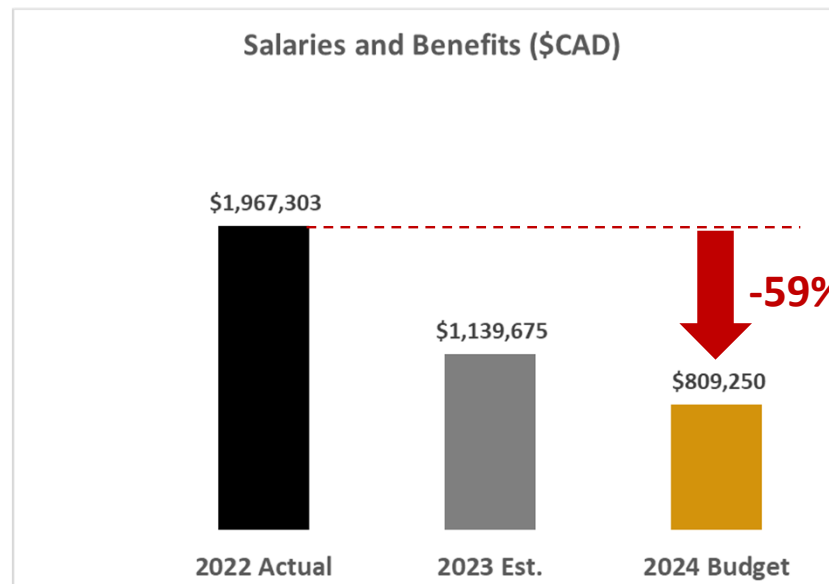
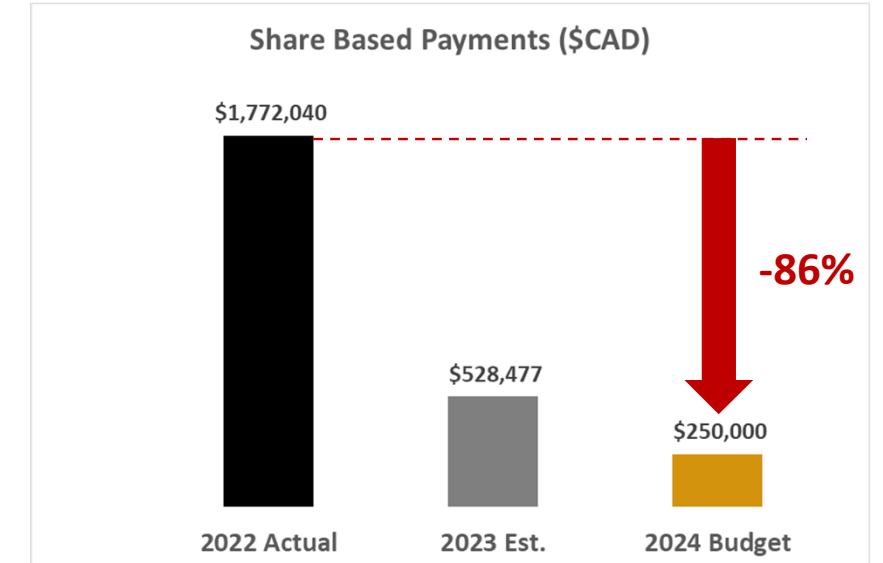
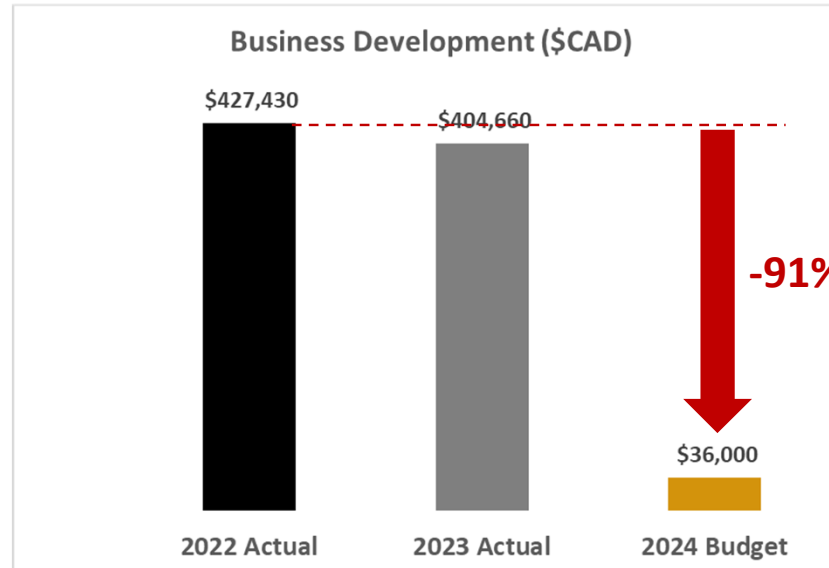
Empiric Systematic Review



By identifying efficiencies and eliminating waste, corporate G&A expenditures are being systematically reduced from **>C\$6M** → **<\$2M/year (-67%)**

More money where it should go to generate value for shareholders

➔ **IN THE GROUND**



Senior Management Team



Kiran Patankar
President, CEO & Director



Michael Rukus
Interim CFO



Josh Pelletier
Chief Geologist



Wilma Lee
VP HR, Compliance &
Corp Secretary



Board of Directors & Technical Advisors



Michelle Roth
Chairperson/Director



Gérald Riverin
Director/Tech Advisor



Maurice Tagami
Director/Tech Advisor



Sean Charland
Director



Kiran Patankar
President, CEO & Director



Paul Harbidge
Technical Advisor



Major mining company experience with successful discovery & transaction track records

Capital Structure (as of March 31, 2024)

Shares Outstanding	339.7M
Options¹	13.2M
Fully Diluted²	355.1M

Market Data (as of March 31, 2024)

52-week high/low share price	C\$0.20/ C\$0.05
Basic Market Capitalization	~25.5M
Avg 3-month daily volume (TSX-V)	~110,000

Financial Position (as of March 31, 2024)

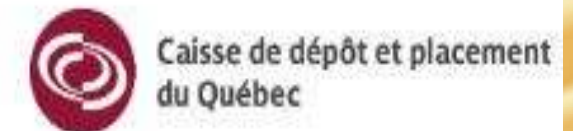
Cash	C\$2.7M
Remaining JV Partner Funding⁴	C\$6.0M

1. Average strike price of options is C\$0.19
2. Includes 2.2M RSUs/DSUs
3. End of exploration funding period is February 1, 2025

Research Coverage



Major Shareholders



- ✦ **Pure Canadian gold play in a top tier jurisdiction (Quebec) with excellent infrastructure**
- ✦ **Established 3.0 Moz gold resource (Douay) and high-grade, past-producing mine trend (Joutel)**
- ✦ **Joint venture and strategic partnership** with Canada's largest gold producer (Agnico Eagle)
- ✦ **Well-capitalized with ~C\$2.7M in cash + ~C\$6.0M in remaining partner funding** (through January 2025)
- ✦ **Highly prospective ~400 km² property package with 55 km of strike length along the Casa Berardi Break**
- ✦ **Strong management/technical team and board of directors focused on prudent capital allocation, disciplined exploration and responsible development** of district-scale gold projects in Quebec

CONTACT INFORMATION



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Northern lights at the Douay Project

TSX.V MGM OTCQB: MGMLF