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# **Corporate Presentation**

TSX.V: MGM OTCQB: MGMLF

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## DISCLAIMER

#### Cautionary Notes Regarding Forward-Looking Statements

This Corporate Presentation ("Presentation") includes "forward-looking information" and "forward-looking statements" (collectively referred to as "forward-looking statements") within the meaning of applicable Canadian securities legislation, Section 27A of the Securities Act of 1933 in the United States of America, as amended, (the "Exchange Act") and Section 21E of the Securities Exchange Act of 1934 in the United States of America, as amended, (the "Exchange Act"). All statements other than statements of historical facts included in this Presentation, including, without limitation, those regarding Maple Gold Mines Ltd.'s ("Maple Gold", "we", "us" or "our") opinions and beliefs, financial position, business strategy, budgets, mineral resource estimates, estimates of enterprise value per resource ounce, ongoing or future development and exploration opportunities and projects, drilling, re-logging, geochemical and geological modeling plans, publication of updated mineral resource estimates, classification of mineral resources, and plans and objectives of management for properties and operations are forward-looking statements. Generally, forward-looking statements can be identified in this Presentation, without limitation, by the use of words or phrases such as "estimate", "project", "anticipate", "expect", "intend", "believe", "hope", "may" and similar expressions, as well as "will", "shall" and all other indications of future tense.

Forward-looking statements are based on certain estimates, expectations, analysis and opinions that management believed reasonable at the time they were made or in certain cases, on third party expert opinions. These forward-looking statements were derived utilizing numerous assumptions regarding expected growth, results of exploration and development, performance and business prospects and opportunities, general business and economic conditions, interest rates, the supply and demand for, deliveries of, and the level and volatility of prices of gold and related products, regulatory and governmental approvals, market competition, accuracy of mineral resource estimates and geological, operational and price assumptions on which such estimates are based, conditions in financial markets, future financial performance of Maple Gold, our ability to attract and retain skilled staff, our ability to procure equipment and supplies and results of exploration and development activities. While Maple Gold considers these assumptions to be reasonable, based on information currently available, they may prove to be incorrect. Forward-looking statements should not be read as a guarantee of future performance or results. To the extent any forward-looking statements constitute future-oriented financial information or financial outlooks, as those terms are defined under applicable Canadian securities laws, such statements are being provided to describe the current anticipated potential of Maple Gold and readers are cautioned that these statements may not be appropriate for any other purpose, including investment decisions.

Forward-looking statements in this Presentation involve known and unknown risks and uncertainties and other factors that may cause our actual events, results, performance or achievements to be materially different from any future events, results, performance or achievements expressed or implied by such forward-looking statements. Risks and uncertainties that may cause actual events, results, performance or achievements to vary materially include, but are not limited to, risks inherent to mineral exploration and development activities, changes in gold prices, changes in interest and currency exchange rates, inaccurate geological and metallurgical assumptions, unanticipated operational difficulties, government action or delays in the receipt of government approvals, adverse weather conditions, unanticipated events related to health, safety and environmental matters, labour disputes, failure of counterparties to perform their contractual obligations, changes or further deterioration in general economic conditions, and other risks discussed in Maple Gold's filings with Canadian securities regulators available on the System for Electronic Document Analysis and Retrieval Plus (SEDAR+) at www.sedarplus.ca or our website at www.maplegoldmines.com. The foregoing list is not exhaustive of all factors and assumptions which may have been used. We cannot assumptions are the of this Presentation. Except as may be required by law or regulation, Maple Gold undertakes no obligation and expressly disclaims any responsibility or obligation or undertaing to publicly release any updates or to revise any forward-looking statements, whether as a result of new information, future events or otherwise to reflect any change in Maple Gold's expectations or any change in events, conditions or circumstances on which any such statement is based. Given these uncertainties, readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date made.

#### Scientific and Technical Information

All scientific and technical information in this Presentation relating to the Douay Gold Project is based on and derived from the technical report entitled "Technical Report on the Douay and Joutel Projects Northwestern Québec, Canada Report for NI 43–101" prepared by SLR Consulting (Canada) Ltd. with an effective Date of March 17, 2022 and dated April 29, 2022, prepared in accordance with National Instrument 43–101—Standards of Disclosure for Mineral Projects. The scientific and technical information relating to the Douay Gold Project contained herein is subject to all of the assumptions, qualifications and procedures set out in the said technical report.

Ian Cunningham-Dunlop, P.Eng., Vice President, Technical Services of Maple Gold and a Qualified Person as defined by Canadian National Instrument 43–101 – Standards of Disclosure for Mineral Projects, has reviewed and approved the scientific and technical information related to exploration and Mineral Resource matters contained in this presentation. Mr. Cunningham-Dunlop has verified the data related to the exploration information disclosed in this presentation through his direct participation in the work.

#### Cautionary Note to US Investors Concerning Resource Estimates

Information in this Presentation is intended to comply with the requirements of the TSX Venture Exchange Inc. and applicable Canadian securities legislation, which differ in certain respects with the rules and regulations promulgated under the United States Securities Exchange Act of 1934, as amended, as promulgated by the Securities and Exchange Commission. The Reserve and Resource estimates in this Presentation were prepared in accordance with National Instrument 43–101 – Standards of Disclosure for Mineral Projects ("NI 43–101) adopted by the Canadian Securities Administrators. The requirements of NI 43–101 differ significantly from the requirements of the United States Securities and Exchange Commission.

#### General

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## MAPLE GOLD INVESTMENT HIGHLIGHTS

# ADVANCING THE NEXT MULTI-MILLION-OUNCE GOLD CAMP IN QUÉBEC'S PROLIFIC ABITIBI GREENSTONE BELT, CANADA'S PREMIER GOLD MINING JURISDICTION

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100%-OWNED, DISTRICT SCALE (481 KM<sup>2</sup>) GOLD PROJECT LOCATED IN A TOP-TIER MINING JURISDICTION (QUÉBEC) WITH EXCELLENT INFRASTRUCTURE



ESTABLISHED ~3.0 MOZ GOLD RESOURCE<sup>1</sup> (DOUAY) AND HIGH-GRADE, PAST-PRODUCING MINE TREND (JOUTEL) WITH SIGNIFICANT EXPLORATION POTENTIAL



CAPABLE NEW LEADERSHIP TEAM DELIVERING FOCUSED EXPLORATION AND RESPONSIBLE DEVELOPMENT WITH COST DISCIPLINE

Maple Gold is currently trading at an EV/total contained resource multiple of <u>~US\$8/oz Au</u>, which is a significant discount to its North American gold exploration peers

<sup>1</sup> The Douay Project contains Indicated Mineral Resources estimated at 10 million tonnes at a grade of 1.59 g/t Au, and Inferred Mineral Resources estimated at 76.7 million tonnes at a grade of 1.02/t Au. See the technical report for the Douay Gold Project entitled "Technical Report on the Douay and Joutel Projects Northwestern Québec, Canada Report for NI 43-101" with an effective Date of March 17, 2022 and dated April 29, 2022.

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STRONG PARTNERSHIP WITH SENIOR MINER AND CANADA'S LARGEST GOLD PRODUCER (AGNICO EAGLE)

FULLY FUNDED ORGANIC GROWTH CATALYSTS WITH ~\$C6M IN CASH AND PLANNED 15,000-METER RESOURCE EXPANSION / DISCOVERY DRILL PROGRAM IN 2025

LONG-TERM STRATEGIC, INSTITUTIONAL, HIGH NET WORTH AND INSIDER SHAREHOLDER BASE

# **RECENT MILESTONES AND GROWTH CATALYSTS**

## 2024 Milestones Achieved

## **Financial and Strategic**



Negotiated a company-friendly restructuring transaction **providing Maple Gold with 100% ownership of Douay/Joutel** 

Raised ~C\$10M with strategic/institutional investors

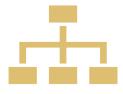
## **Operational and Optimization**



Compilation/reinterpretation of extensive project data to **drive future exploration success** 



~46% reduction in cash G&A expenditures YoY, redirecting capital to exploration/development



Enhanced leadership team with technical, operations, capital markets and corporate governance expertise



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## 2025 Strategy and Growth Catalysts

Focused on growing existing resource from <u>3 Moz → 5 Moz</u> across combined Douay/Joutel project

Simultaneously **de-risking Douay** with **updated resource estimate** and **scoping study in next 12–18 months** 

<u>Fully-funded resource expansion / discovery drill program</u>:

12,000 m Douay drill program currently underway targeting higher-grade zones and resource conversion

**3,000 m Joutel drill program planned in H2 2025** to extend mineralization along past-producing, high-grade Eagle-Telbel mine trend



Targeting new property-wide discoveries using advanced geophysics, geochemistry and new robust 3D geological and structural models

## **STRONG PARTNERSHIP WITH AGNICO EAGLE**

- Maple Gold gained ~1.5 Moz (attributable), with 100% control and a clear path to advance Douay/Joutel through JV restructuring transaction with Agnico Eagle completed in December 2024
- Agnico Eagle maintains a strategic interest in Douay/Joutel via a 1% Dilution NSR and a back-in right to acquire a 50% interest in Douay/Joutel by paying C\$12M + 2X cumulative expenditures until Maple Gold achieves key development milestones<sup>1</sup>
- Strong alignment with Agnico Eagle increasing equity ownership in Maple Gold to 19.9% at \$0.085/share (~42% premium) in June 2024

Agnico Eagle's total investment to-date in MGM and Douay/Joutel is ~\$25M (~\$12M in project spending plus ~\$13M in equity investment)

<sup>1</sup> Completion of PFS with a minimum NPV<sub>5%</sub> of C\$300M and a pre-financing construction decision

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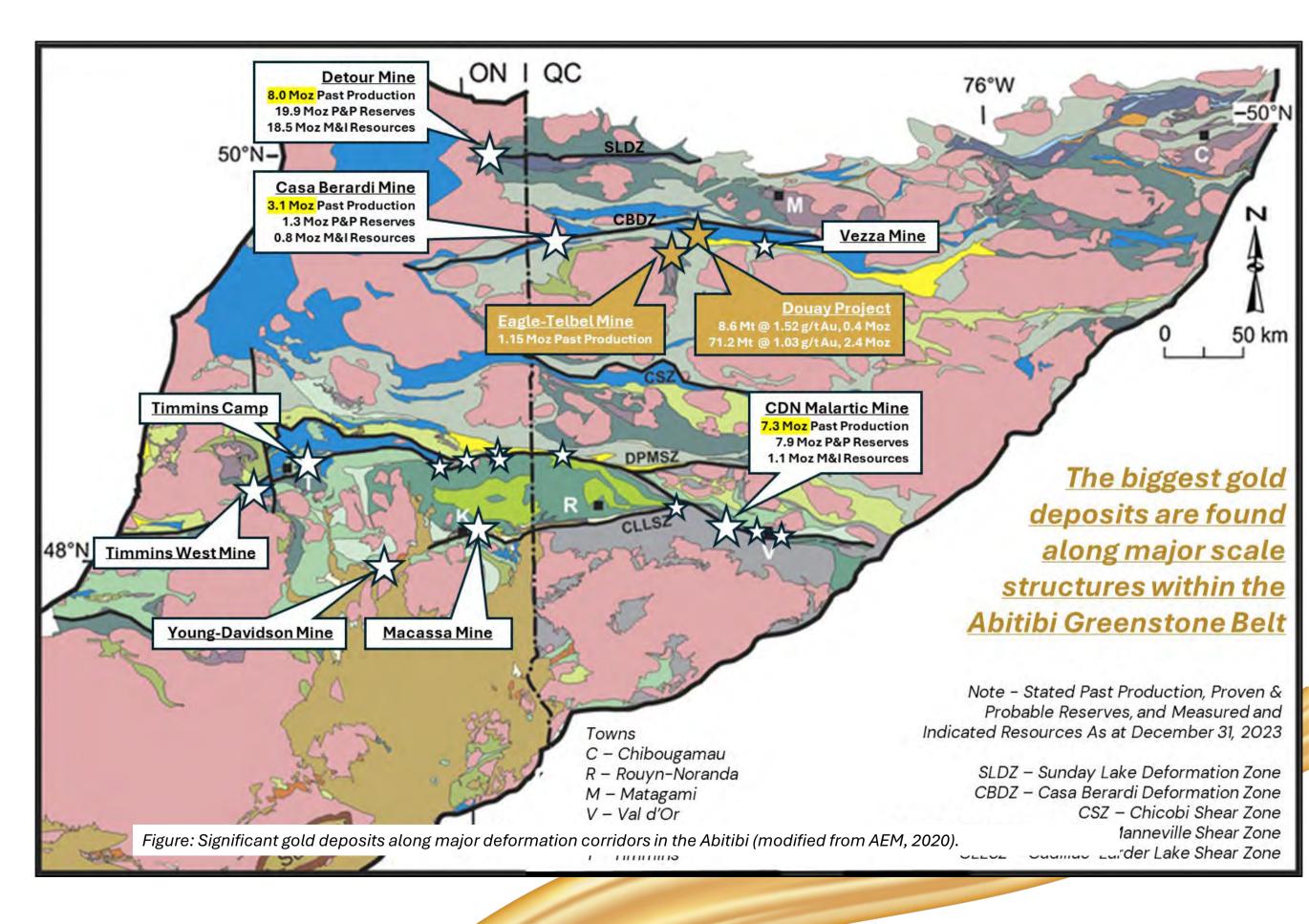
Maple Gold's President & CEO, Kiran Patankar and technical team members with Agnico Eagle's Director, Geoscience, Dr. Olivier Côté-Mantha, at Douay/Joutel in August 2024



# **STRATEGICALLY LOCATED IN THE ABITIBI GREENSTONE BELT**

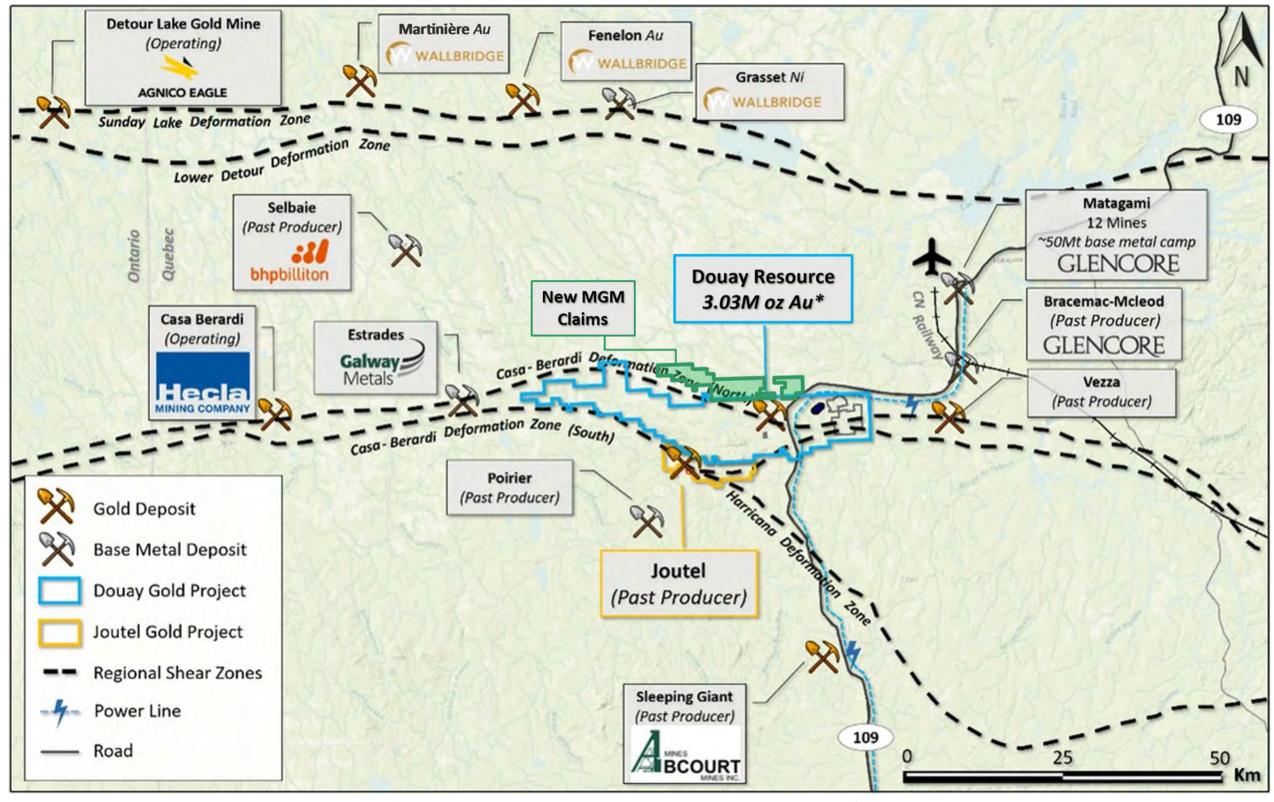
## Located Among Abitibi's Gold Giants

- Parallel Alignment with Major Gold– Bearing Structures
- Deep, mantle-tapping structure (Casa Berardi) w/porphyry emplacement, lamprophyre and carbonatite in core
- Warp in structure over kilometric scale
- Multiple styles of mineralization on a single district-scale land package (porphyry, vein, shear, VMS)
- Rocks of varying competencies and chemistry acting as fluid buffer
- Geophysical anomalies over 12km, known mineralization over 6km





# A WELL-ESTABLISHED GOLD REGION WITH EXCEPTIONAL INFRASTRUCTURE



\*Total contained gold resources: 511 koz (Measured & Indicated) and 2,527 koz (Inferred) using a US\$1,800/oz gold price and cut-off grades of 0.45 g/t for pit-constrained resources and 1.15 g/t for underground resources (refer to 2022 Mineral Resource Estimate table and notes in this presentation) Disclaimer: Mineralization hosted on adjacent and/or nearby properties is not necessarily indicative of mineralization hosted on the Company's property.

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- Located 2.5 hours drive north of Rouyn-Noranda and Val d'Or, Québec along the paved 2-lane Provincial Highway 109, which runs through the Douay property
- Next to 1 of 6 major Hydro-Québec power lines in the province
- 55 km SW of Matagami, Québec with skilled labour, local airport and rail access
- Douay straddles ~55 km of the Casa Berardi Deformation Zone (North)
- Joutel straddles ~15km of the Casa Berardi **Deformation Zone (South)**

# **DOUAY/JOUTEL** PROJECT UPDATE

## Significant Progress over past 12 Months

- Corporate focus on streamlining onsite operations, standardizing procedures, enhancing efficiencies, centralizing data management, optimizing workflow, utilizing 3<sup>rd</sup> party exploration services, and reducing overhead site costs
- Effort has led to increased productivity and more time spent reviewing historic drill core, compiling and digitizing data, and developing vectors for targeting gold mineralization
- Tasks completed by the MGM technical team include:
  - Re-logging of historic diamond drill core (>20,000 m)
  - Re-interpretation of drill hole sections and level plans for all mineralized zones
  - Updating and creating new robust 3D geological and structural models  $\bullet$
  - Updating property-wide drill hole and geochemical databases with historic data
  - Layering of geology, structure, geochemistry and geophysical data sets to generate new drill targets







MGM technical team core shack orientation (January 2025)

## **DOUAY/JOUTEL 2025 EXPLORATION PROGRAM**

# Total 2025 Exploration Budget - <u>\$6.3 Million</u>

Phase I (12,000 m) drill program anticipated completion by May 2025

## • 70% focused on Douay MRE area and 30% on new discovery targets

- Focus on infill & expansion drilling throughout the Douay MRE to:
  - **Convert** Inferred Resources to Indicated Resources
  - **Grow Resources** within 100-200 m gaps between domains
  - Target down-plunge, higher-grade extensions outside MRE area
- Phase I targeting shallow (<500m) portions of the Douay deposit</p>
- 2025 Douay winter drill program has been upsized to ~12,000 m due to lower all-In drilling costs (\$314/m vs. budgeted \$400/m)
- Planned activities in H2 2025:
  - Douay MRE update and internal scoping study
  - 3,000 m Joutel drill program





Drill rig on 1<sup>st</sup> hole at Douay Porphyry East target (January 2025)

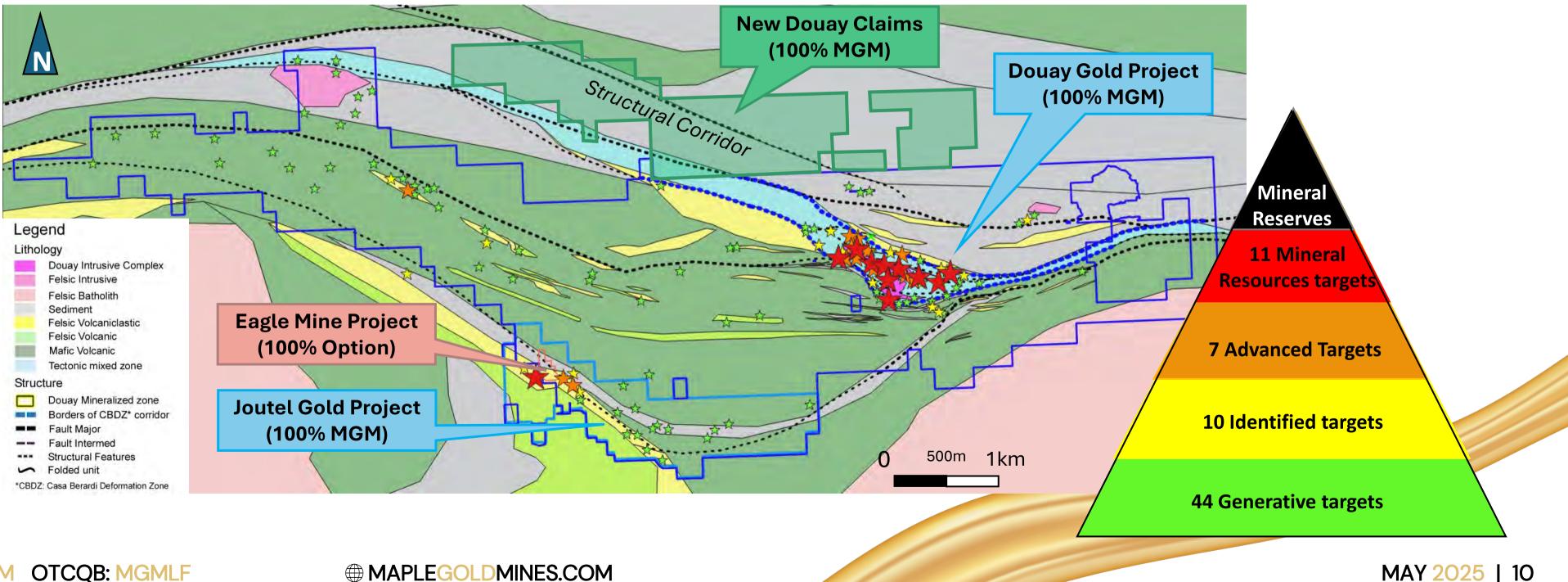


# **DRILL TARGETING FOR 2025 EXPLORATION PROGRAM**

## Ranking of Potential Zones on the Douay/Joutel Property



- **Level 1:** Expansion of Economic Gold Ounces
- Level 2: Confirmation of ore-bodies continuity
- Level 3: Investigation of mineralised zones
- $\bigstar$ Level 4: Evaluation of potential zones



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## **DOUAY PROJECT** GEOLOGY, STRUCTURE AND MINERALIZED ZONES

## **Zone Name**

- **Douay West**
- Nika 2.
- Porphyry West 3.
- Porphyry Central 4.
- Porphyry East 5.
- Zone 10 6.
- 531 Zone 7.
- Main Zone 8.
- 9. Central Zone
- 10. Douay South

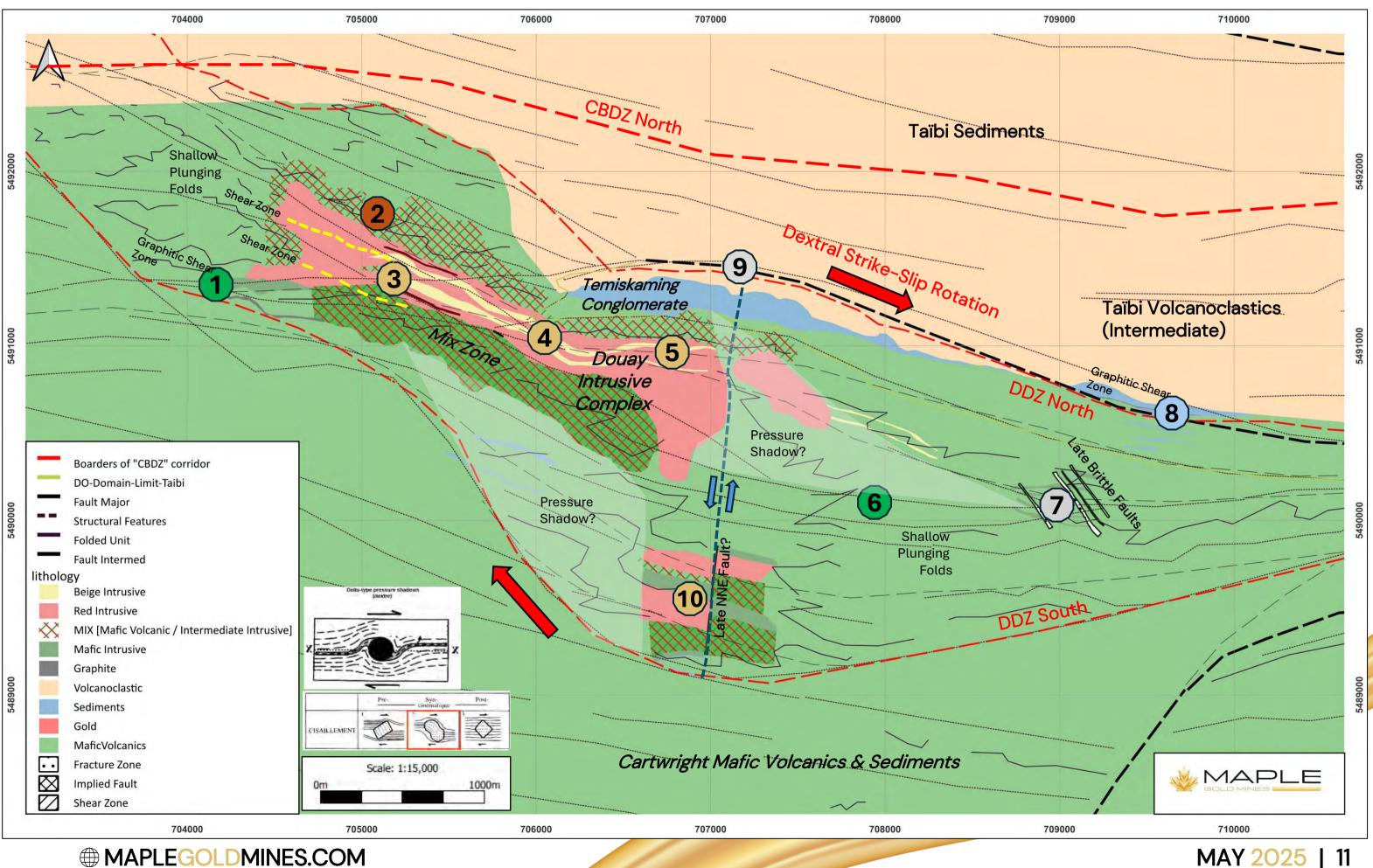
## **Geological Setting**

Intrusion-Related (IRGS) Volcanic Hosted (Orogenic)

- Sediment Hosted (Orogenic)
- Shear-Hosted (Vol/Sed)

Breccia related to IRGS

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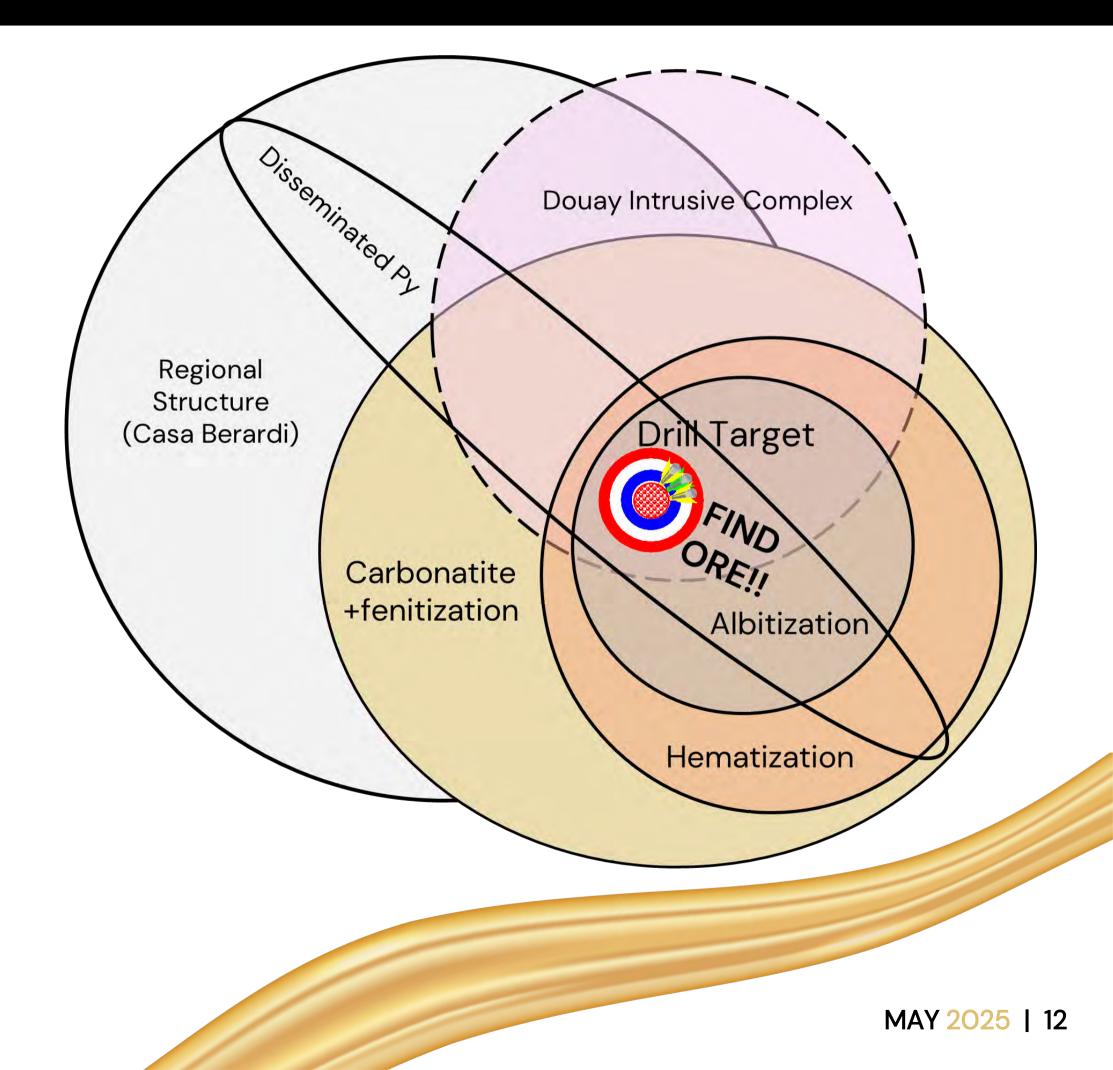
# Key Ingredients for Finding Gold

- Large regional deep seated structure break (mantle tapping) (Casa Berardi DZ)
- Presence of major intrusive centre along or adjacent to the break (Douay Intrusion and associated syenite dikes)
- Presence of carbonatite dikes and wide-spread fenitization aureole around Intrusion
- ✓ Presence of disseminated pyrite, and locally specularite (531 Zone)

✓ Have enough room and size for world class deposit

 All parameters are inter-related in space so target area of overlap parameters for drilling

Discover an economic gold deposit!





## **DOUAY PROJECT SIGNIFICANT DDH INTERSECTIONS**

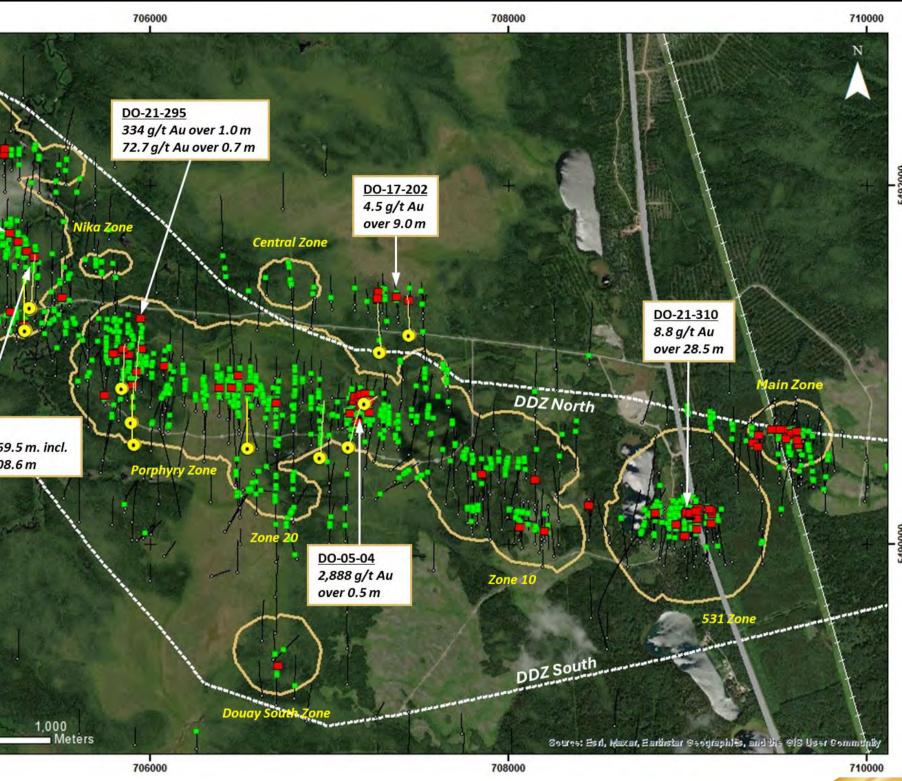
## **Targeting Higher-Grade**

- Phase I (10,000 m) drilling is targeting down-plunge extensions of higher-grade zones outside Douay MRE
- Hole DO-25-338 returned the best intercept to date at Nika Zone and the 5<sup>th</sup> best ever drilled at Douay

	704000	
5492000	DO-21-282X 1.58 g/t Au over 132.5 1.76 g/t Au over 100.3	
ALC: N	Douay West	Zone <u>DO-25-338</u> 1.43 g/t Au over 165 2.05 g/t Au over 105
5490000		
26	Maple Gold Mines Ltd. Douay Gold Project 2025 Drill Targets	
	April 2025	
	2025 drill trace_March 31, 2025	A A
	2025 DD H Collars - Completed     >10 g/t Au	and the second
	1-10 g/t Au	
	SLR (2022) Pit Limits	0 500
100	704000	

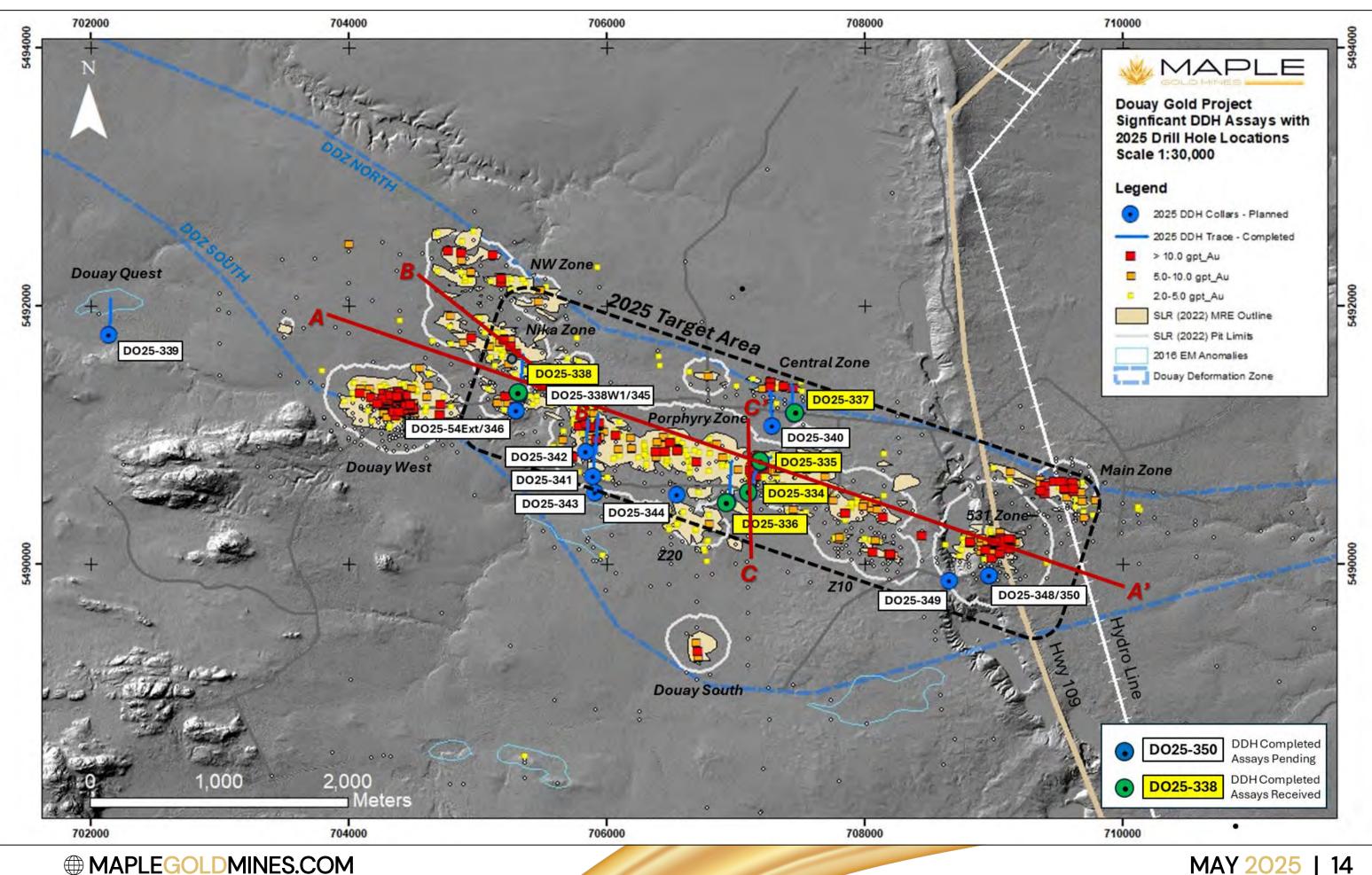
Hole-ID	Area 🔄	From	То	Width	Au Final	<b>Metal Factor</b>
		(m)	(m)	(m)	(g/t)	(m x g/t)
DO-05-04	Porphyry Zone	193.50	213.00	19.50	74.11	1445
DO-21-295	Douay West	49.00	58.00	9.00	37.46	337
DO-21-310	531 Zone	295.00	323.50	28.50	8.80	251
40688	Main Zone	312.91	328.27	15.36	15.81	243
DO-25-338	Nika Zone	495.00	664.50	169.50	1.43	242
84637	Douay West	307.21	317.69	10.48	21.18	222
DO-21-282X	Nika Zone	185.50	318.00	132.50	1.58	209
DO-95-03	Douay West	44.00	99.00	55.00	3.67	202
DO-18-216	Porphyry Zone	450.00	481.00	31.00	5.52	171
DO-95-13	Douay West	267.60	289.00	21.40	7.95	170





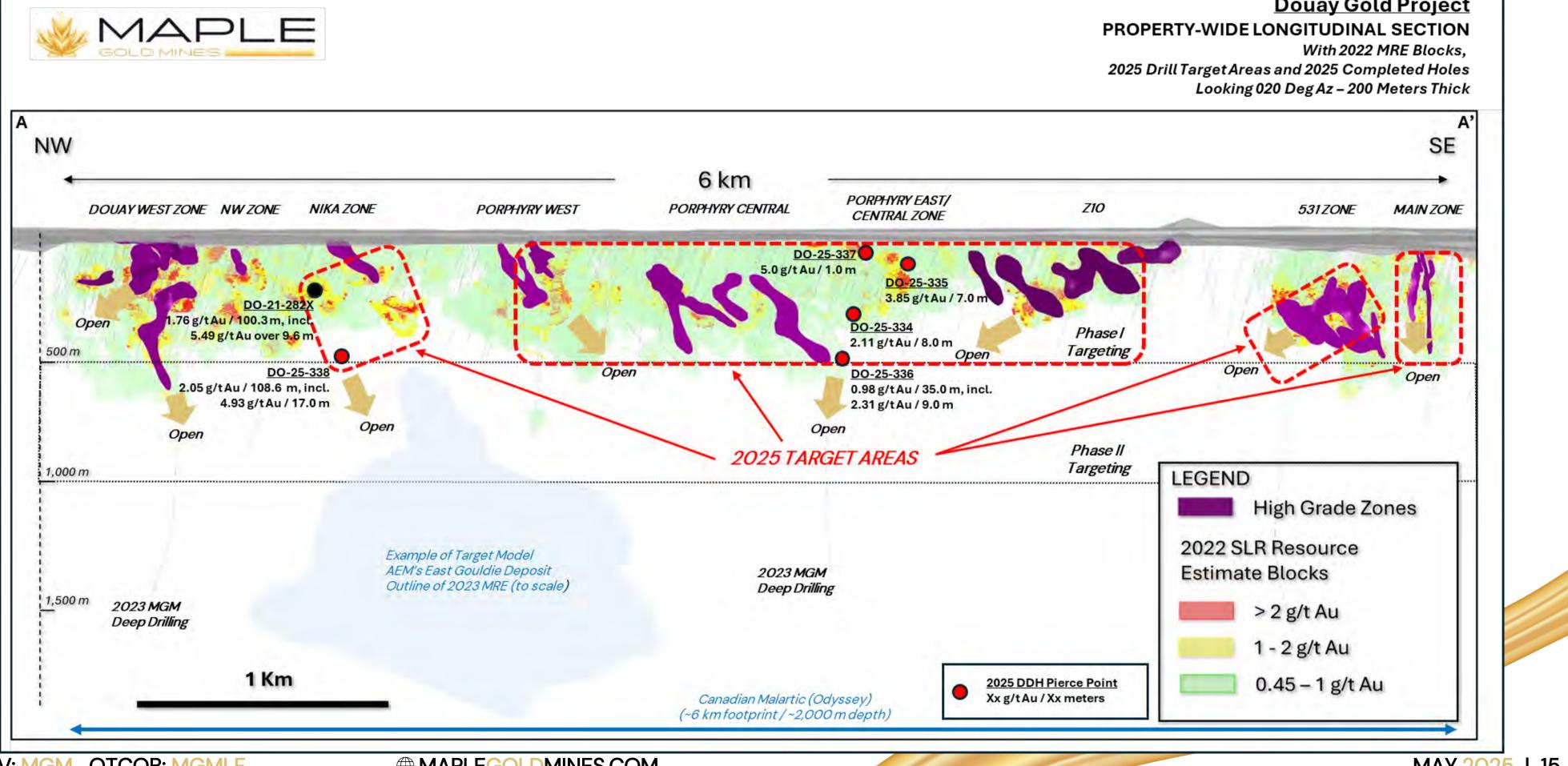
# May 2025 Update

- First drill mobilized to site on January 13<sup>th</sup>; second drill added on March 20<sup>th</sup>
- 11,103 m drilled to date in 18 completed DDH and 2 partial DDH
- Targets tested include: high-grade Nika Zone; Porphyry Zone; Central Zone; 531 Zone and Douay Quest regional EM target (2 km to NW)



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## Nika Zone – DO-25-338

- Hosted within Fenitized Syenite and Mix Unit in footwall to Douay Intrusive Complex (DIC).
- One (1) DDH totalling 672 m targeting steep SE downplunge extension of higher-grade Nika Zone, 300 meters past previous MGM Drilling (1.58 g/t Au over 132 m in DO-21-282X)
- DO-25-338 returned exceptional results with 2.05 g/t Au over 108.6 m (from 537.4 m downhole, or 490 m vertical depth), including 3.05 g/t Au over 55.8 m, and including 4.93 g/t Au over 17 m, within a broader envelope that returned 1.43 g/t Au over 169.5 m
- DO-25-338 represents the best intercept to date at the Nika Zone and the 5<sup>th</sup> best ever drilled at Douay (G x T)
- Nika Zone remains open along strike and at depth

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Douay Gold Project NIKA ZONE



+285m EL

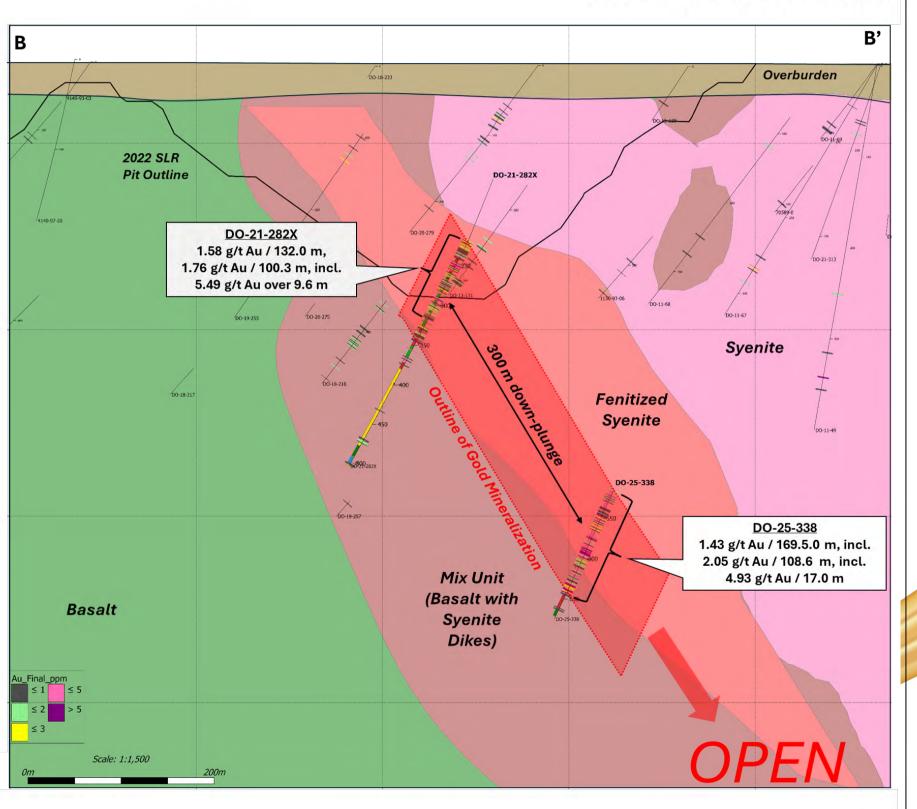
+200m EL

0m EL

-200m EL

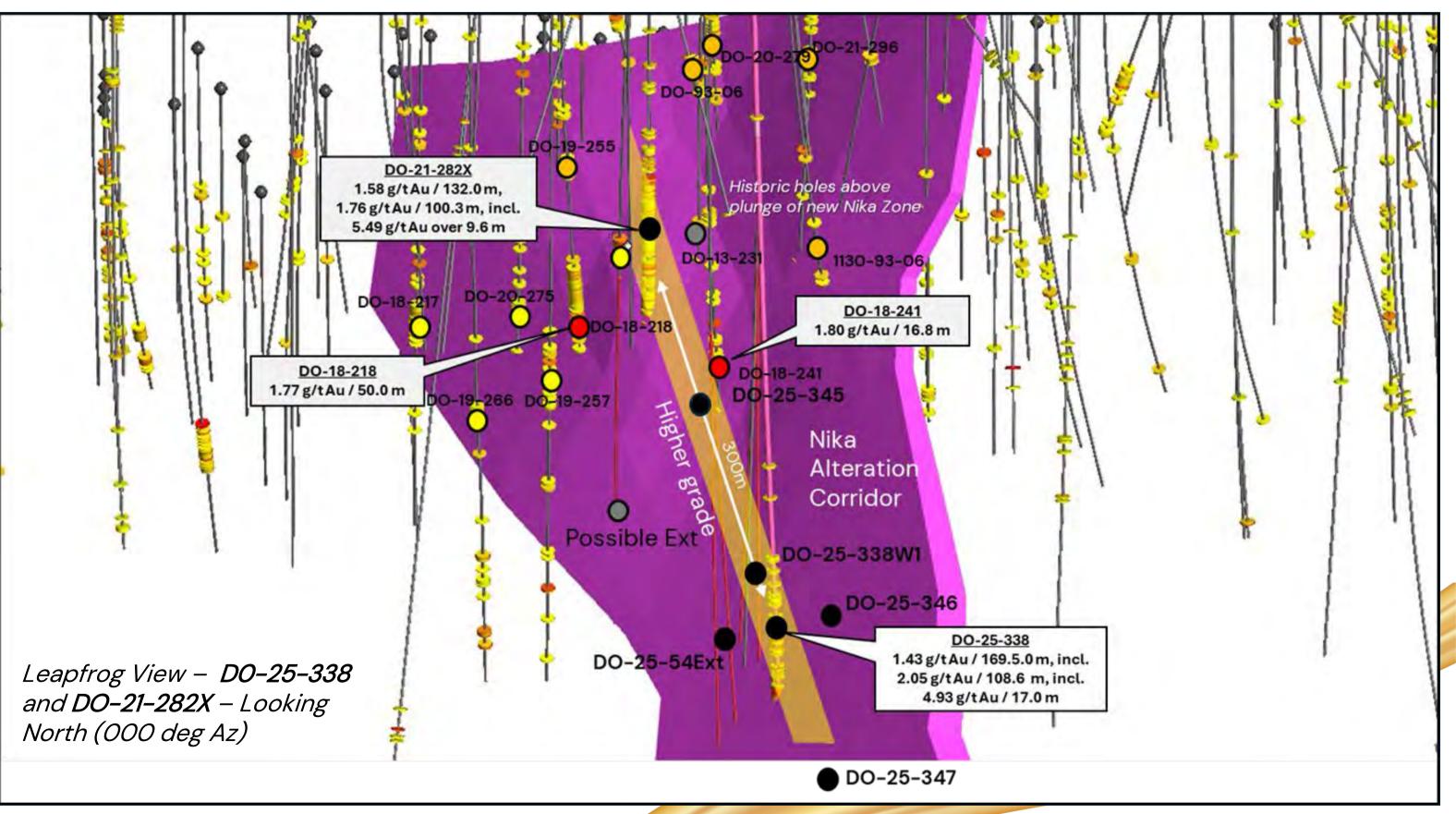
400m EL

#### Cross-Section DO25-338 & DO21-282X Looking 050 Deg Az – 100 meters Thick



## Nika Zone – Step-Out Success & Follow-Up Testing

- Additional DDHs are underway at Nika, including follow-up holes on ~50 m stepouts, ~150 m upplunge and ~250 m further down-plunge
- Focused on defining geometry/plunge of new high-grade, bulk tonnage target
- Nika Zone currently hosts only ~7% of total contained Au oz in the Douay MRE (SLR, 2022)

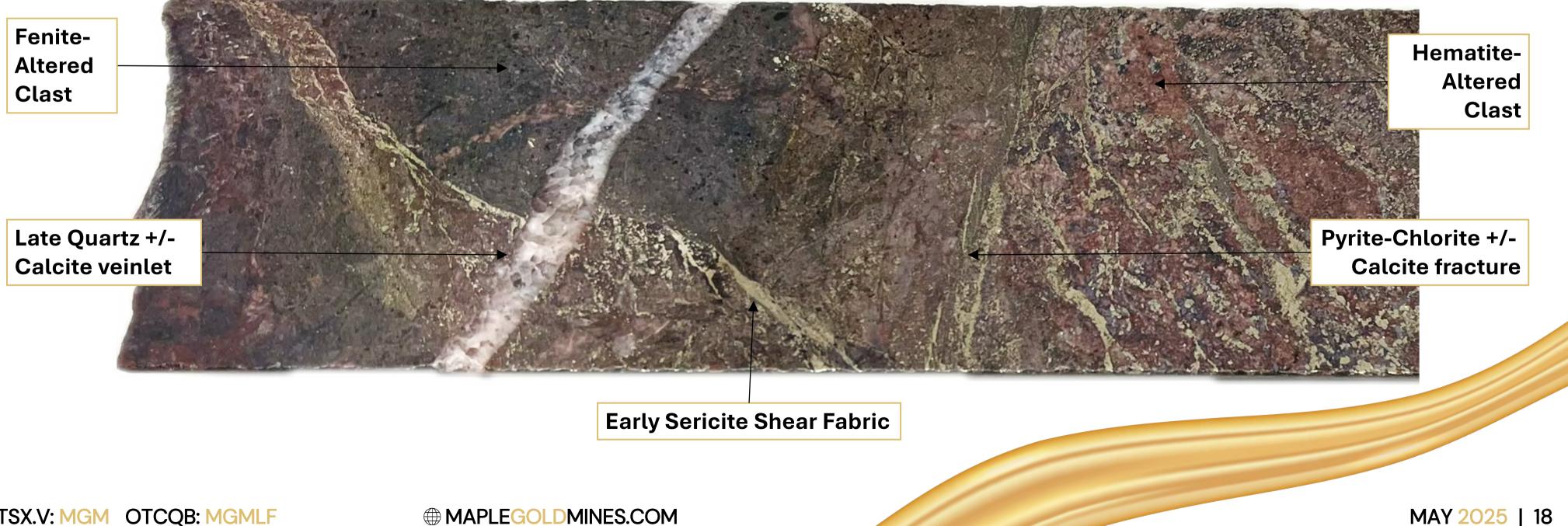


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## Nika Zone Drill Hole DO-18-218

- Core Sample Interval: 344.0–345.0 m 12.8 g/t Au over 1 m
- Brecciated syenite with fenite-hematite alteration, quartz-calcite veining, micro-fracturing, and pyrite mineralization.
- Linear intersection between sericitic shear fabric and py-chl+/-cal fractures is 060 deg  $\rightarrow$  150 deg Az = Plunge of High-Grade



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## Porphyry East Zone

- Hosted within Douay Intrusive Complex (DIC) with a modelled moderate to steep southwesterly plunge
- Three (3) DDH completed to date totalling 1,274 meters
- Drill Hole DO-25-334 and DO-25-335 targeted middle and shallow portions of the Porphyry East Zone and returned 15.5 g/t Au over 1 m and 3.15 g/t Au over 9 m, including 14.3 g/t Au over 1 m, respectively
- Drill Hole DO-25-336 tested the extension of the Porphyry East gold mineralization 350 meters below the bottom of the 2022 modeled pit (450 meters down-plunge) and intersected 0.98 g/t Au over 35 m including 2.31 g/t Au over 9 m
- Porphyry East remains open along strike and at depth

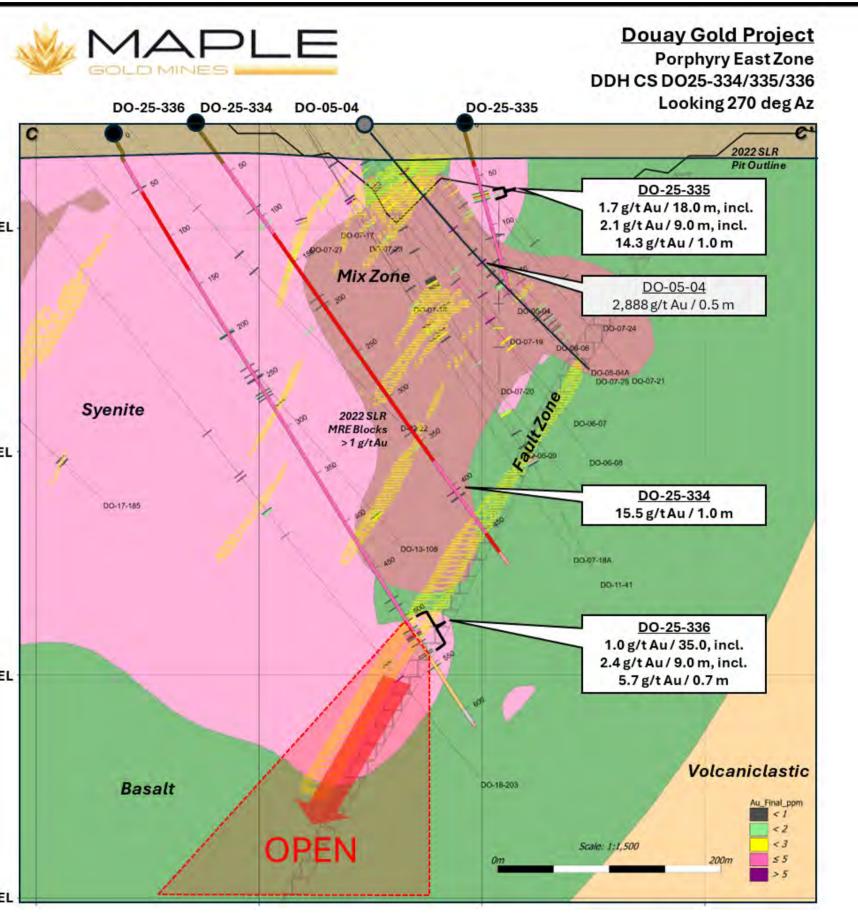
+200m EL

0m EL

-200m EL

-400m EL





## **DOUAY PROJECT MINERAL RESOURCE ESTIMATE (MRE)**

- 2022 Douay mineral resource estimate (MRE) was completed by SLR Consulting (SLR) for the MGM-AEM JV
- Opportunity exists to review the SLR
   study in light of current >\$3,000/oz gold
   prices and drilling completed since 2022
- Evaluating potential UG mining scenarios at Douay West and other zones in 2025
- Evaluating potential for a first-time MRE at Eagle-Telbel (Joutel) to capture any AEM unmined material and any new additions through drilling completed by MGM

	Min Map
<b>Resource Category</b>	
Indicated	
Inferred	
Inferred	
Indicated	
Inferred	



## eral Resource Statement as of March 17, 2022 ole Gold Mines Ltd. - Douay and Joutel Projects

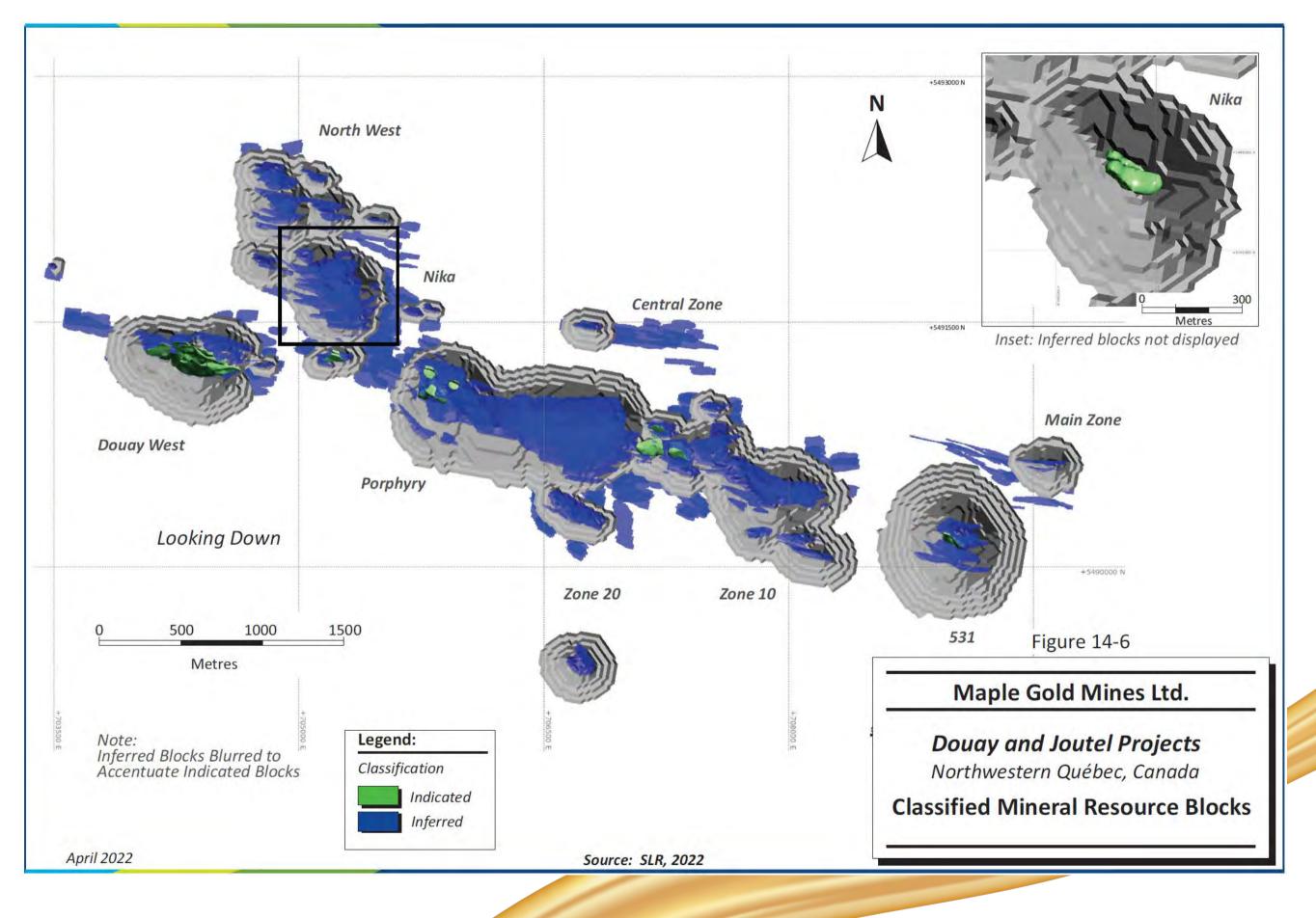
Tonnes	Grade	<b>Contained Metal</b>				
(Mt)	(g/t Au)	(000 oz Au)				
Pit Constrained Mineral Resources						
10.0	1.59	511				
68.2	0.94	2,067				
Underground Mineral Resources						
8.5	1.68	460				
Total Mineral Resources						
10.0	1.59	511				
76.7	1.02	2,527				

Source: SLR, 2022

# **DOUAY PROJECT MINERAL RESOURCE ESTIMATE (MRE)**

## **2022 MRE CLASSIFIED BLOCKS**

- Total Douay MRE is classified as:
  - o 17% Indicated (511 Koz)
  - o 83% Inferred (2,527 Koz)
- 55% of Total MRE is hosted at the Porphyry Zone
   (West/Central/East); 15% is hosted at Douay West; 7% is hosted at Nika
- 15% of Total MRE falls within UG
   Inferred category





# **DOUAY PROJECT ENGINEERING & DEVELOPMENT**

## Planned Douay Development Initiatives

- The Company plans to review and update the 2022 Douay MRE to optimize higher-grade resources that could be amenable to bulk tonnage UG mining
- Initial focus would include the Douay West zone which currently hosts:
  - Indicated mineral resources totaling 4.2 million tonnes grading 2.13 g/t Au (containing 286,000 ounces of Au)
  - Inferred mineral resources totaling 3.7 million tonnes grading 1.39 g/t Au (containing 169,000 ounces of Au)
- Douay West has existing surface infrastructure constructed by Aurizon in late 1990's including an exploration shaft, mine headframe and mine hoist
- Initial geotechnical and metallurgical studies have been completed at Douay:
  - Work included mineralogical, comminution, whole sample leach (Avg. 81% rec), gravity and rougher flotation (Avg. 92% rec), and cyanidation of gravity & flotation cons (Avg. 83% rec)
  - Gold recoveries are in line with other similar gold mines in the Abitibi







Douay Headframe at the Douay West Target

## AGNICO EAGLE'S 1<sup>ST</sup> GOLD MINE: JOUTEL MINE COMPLEX (1974–1993)

Bell, head and candle shall not drive me back, When and and and allogr beck out to come on."

William Shakespeare. King John.

Bell, Buck and canelle shall not slive me back. Wilson and and show farst me to muse on."



Joutel Mine Site Entrance



Telbel Headframe

**Eagle Mine Mill Complex** 

Note: Historical photos. All surface infrastructure has been reclaimed.

## AGNICO MINES LIMITED

AMALGAMATION PROPOSAL

April 24, 1972 **MAPLE MINES.COM** 





William Shakespeare, King John.



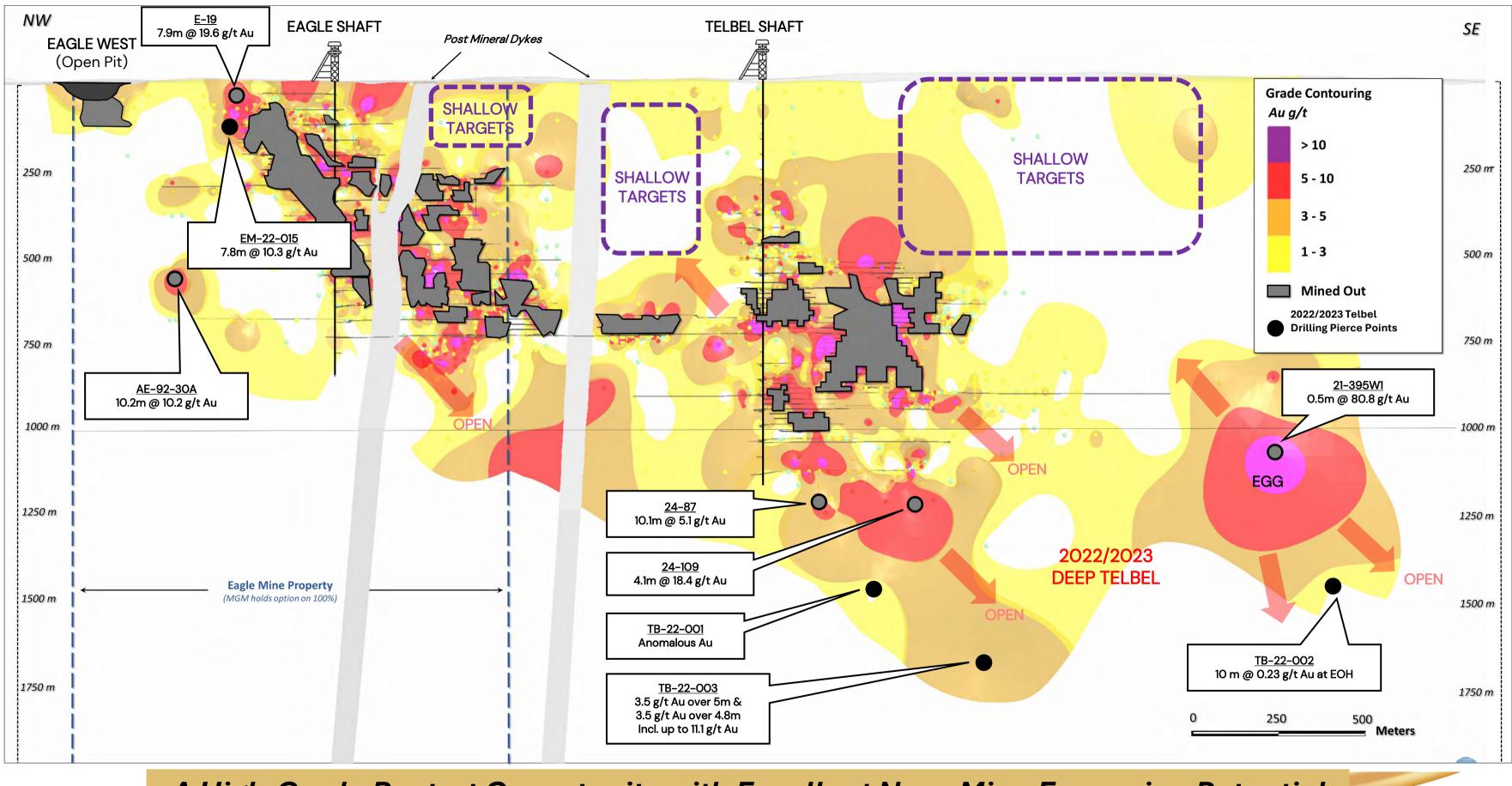
#### EAGLE GOLD MINES M I Y B D

#### AMALGAMATION PROPOSAL

April 24, 1972

MAY | 23

## **JOUTEL PROJECT EAGLE-TELBEL LONGITUDINAL SECTION**



A High-Grade Restart Opportunity with Excellent Near-Mine Expansion Potential

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# **DOUAY/JOUTEL PROJECT INFRASTRUCTURE**









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## EXPERIENCED MANAGEMENT / BOARD / ADVISORS

## Senior Management Team



**Kiran Patankar** President, CEO & Director



**Nick Furber** CFO



Ian Cunningham-Dunlop, P.Eng. VP, Technical Services



Wilma Lee Chief Governance & Compliance Officer



#### **Stephane Tremblay** Project Manager

## **Board of Directors & Technical Advisors**



**Michelle Roth** Chairperson/Director



**Kiran Patankar** President, CEO & Director



Dr. Gérald Riverin Director/Tech Advisor



Maurice Tagami, P.Eng. Director/Tech Advisor



Darwin Green, P.Geo. Director/Tech Advisor



## Major mining company & capital markets experience with successful discovery & transaction track records

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**Paul Harbidge Technical Advisor** 

# **\_**GOLDCORP

# HIGHGOLD

## MARKET SNAPSHOT

Capital Structure (as of May 21, 2025)				
Shares Outstanding	456.OM			
Options <sup>1</sup>	20.1M			
Warrants <sup>2</sup>	25.4M			
Fully Diluted <sup>3</sup>	507.3M			
Market Data (as of May 21, 2025)				
52-week high/low share price	C\$0.10/ C\$0.05			
Basic Market Capitalization	C\$41.0M			
Avg. 3-month daily volume (TSX.V)	578,000			
Financial Position				

Cash (as of March 31, 2025)

C\$5.4M

<sup>1</sup> Average strike price of options is C\$0.12

<sup>2</sup> Average warrant strike price is C\$0.09 with a term until November 14, 2027

<sup>3</sup> Includes 5.8M RSUs/DSUs

TSX.V: MGM OTCQB: MGMLF



## **Research Coverage**

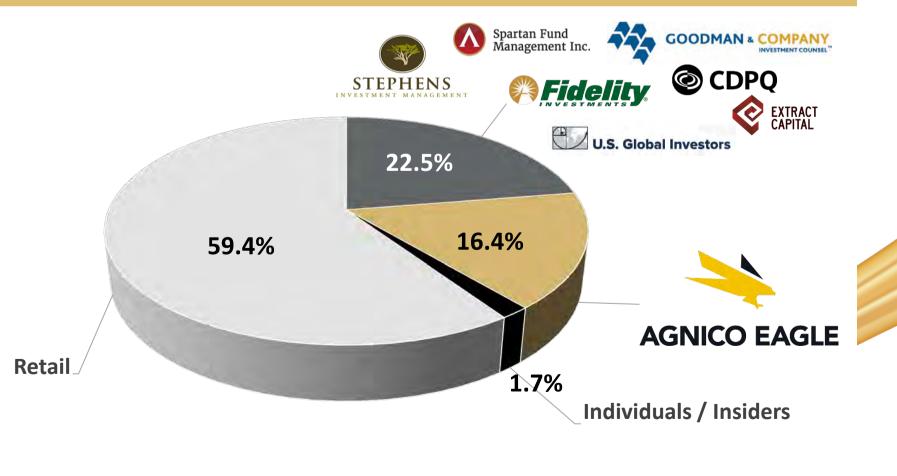


Michael Gray



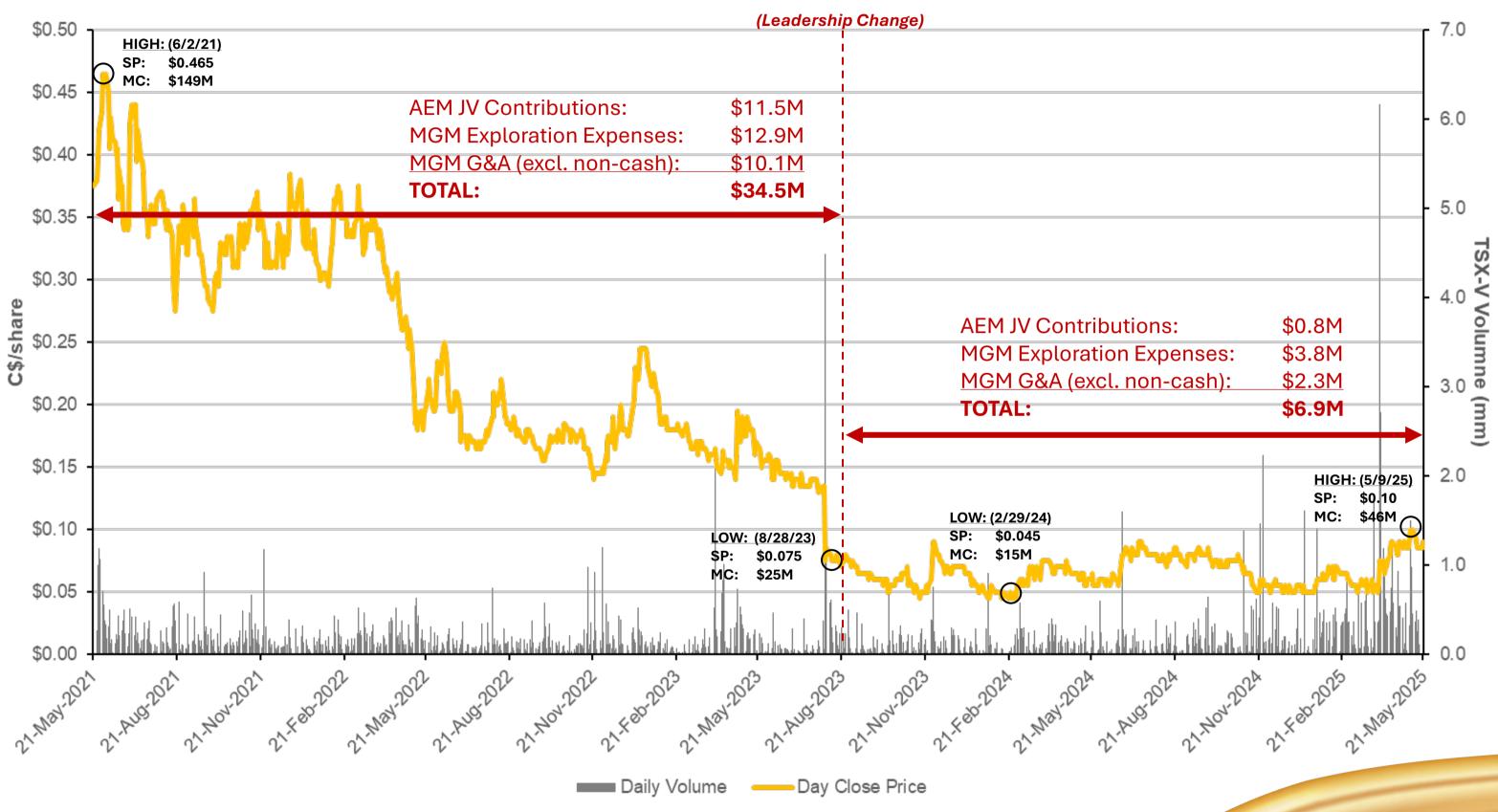
Lauren McConnell

## **Major Shareholders**



## **FOUR-YEAR SHARE PRICE PERFORMANCE**

### MGM Px/Vol



TSX.V: MGM OTCQB: MGMLF

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Despite nearly <u>\$35M</u> in exploration and corporate expenditures **between 2021-2023, MGM's valuation declined sharply from a peak of \$149M → \$25M** 

- Since August 2023, MGM has traded in a narrow range while successfully executing major restructuring and financing transactions, building a functional team, reducing corporate waste, implementing exploration and site management best practices, and restoring market credibility to improve results and drive value
- MGM is now trading near its 52-wk high under new leadership on significant and sustained trading volumes indicating accumulation
- Valuation gap between juniors and gold price persists despite recent uptick = <u>OPPORTUNITY!</u>

## **IMPLEMENTING SUSTAINABLE COST CONTROLS**

## New team is <u>doing more with less</u>

By identifying efficiencies

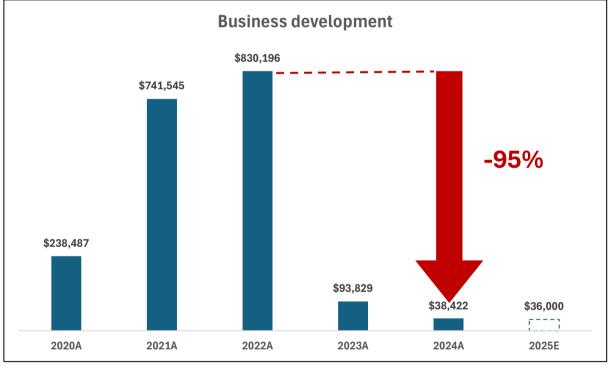
 and eliminating waste, corporate
 G&A expenditures (excluding non-cash
 items such as depreciation and share based compensation) have been
 systematically reduced from
 ~C\$4.0M ~ C\$1.7M/year (-55%)

## G&A burn rate is now ~<u>C\$150,000/mo.</u>

More money where it should go to generate value for shareholders

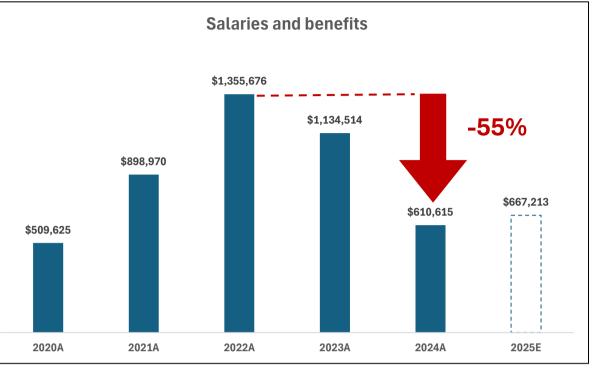


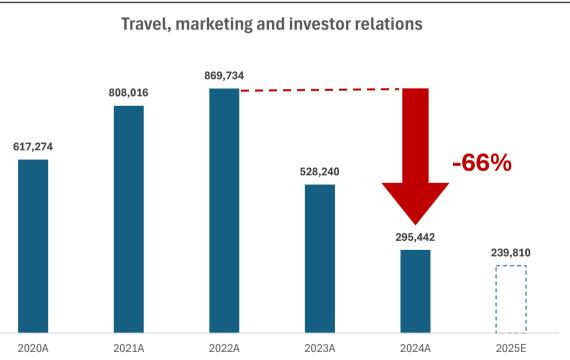




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# **MAPLE GOLD SUMMARY**



New MGM technical team reviewing fresh drill core at Douay/Joutel in April 2025



# Why Own Maple Gold?

- 100% Control of a ~481 km<sup>2</sup> District-Scale Property with:
  - Established ~3.0 Moz Gold Mineral Resource<sup>1</sup> (Douay)
  - 2. Past-Producing High-Grade Mining Complex (Joutel)
  - 3. Significant Blue-Sky Exploration Potential
  - Strategically Located in Québec's Abitibi Gold Belt with a **Rich Mining History and Exceptional Infrastructure**
- Top-Tier Strategic Partner (Agnico Eagle)
- **Fully Funded Organic Growth Catalysts**



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<sup>1</sup> The Douay Project contains Indicated Mineral Resources estimated at 10 million tonnes at a grade of 1.59 g/t Au, and Inferred Mineral Resources estimated at 76.7 million tonnes at a grade of 1.02/t Au. See the technical report for the Douay Gold Project entitled "Technical Report on the Douay and Joutel Projects Northwestern Québec, Canada Report for NI 43-101" prepared by SLR Consulting (Canada) Ltd. with an effective date of March 17, 2022 and dated April 29, 2022.

## **CONTACT INFORMATION**

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Northern lights at the Douay Gold Project

TSX.V: MGM OTCQB: MGMLF

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